

ASX Announcement

14 December 2022

**RENT.COM.AU ISSUES SHORTFALL SHARES**

Rent.com.au Limited (ASX:RNT) ('Rent.com.au' or 'the Company'), Australia's website made for renters, confirms that it has issued Shortfall Shares at the instruction of the Underwriter.

The Rights Issue offered Eligible Shareholders the opportunity to subscribe for one (1) New Share at \$0.04 per Share for every six (6) Shares held by eligible shareholders on the record date (the "Offer") with the proceeds of approximately \$2.9 million (before costs) mainly to be applied to accelerate sales and marketing of RentPay. The Rights Issue was fully underwritten by Lazarus Corporate Finance Pty Ltd (Underwriter).

As announced on 7 December 2022, a total of 5,708,665 shares had been issued to Eligible Shareholders with a further 67,253,548 to be issued at the Underwriters instruction. The Company has today issued 56,553,548 Shortfall Shares with a further 10,700,000 Shortfall Shares still to be allotted.

The following table summarises the position:

	Shares	Amount Raised
Eligible Shareholders – shares issued 9 December	5,708,665	\$228,346.60
Eligible Shareholders – Shortfall Shares issued today	33,205,905	\$1,328,236.20
Eligible Shareholders - Total	38,914,570	\$1,556,582.80
Shortfall Shares issued today	23,347,643	\$933,905.72
Shortfall Shares still to be issued	10,700,000	\$428,000.00
<b>Total Entitlement Offer Shares</b>	<b>72,962,213</b>	<b>\$2,918,488.52</b>

Following the issue of all the Entitlement Offer shares, entities controlled by Mr Bevan Slattery will hold 66,405,418 shares representing 12.9% of the ordinary shares of the Company.

By order of the Board.

Jan Ferreira  
Company Secretary