



Announcement Summary

Entity name

SKY AND SPACE GLOBAL LTD

Applicable security for the reorganisation

SAS	ORDINARY FULLY PAID
SASOC	OPTION EXPIRING 21-MAY-2022
SASOD	OPTION EXPIRING 31-MAY-2021

Announcement Type

Update to previous announcement

Date of this announcement

Thursday January 28, 2021

Reason for the Update

Share Consolidation approved by shareholders at the AGM held on 27 January 2021

Additional Information

Refer Notice of Meeting for the Annual General Meeting released to ASX on 29 December 2020 for the Annual General Meeting to be held on 27 January 2021. The Share Consolidation was approved by Shareholders at the AGM on 27 January 2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SKY AND SPACE GLOBAL LTD

1.2 Registered Number Type

ABN

Registration Number

73117770475

1.3 ASX issuer code

SAS

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Share Consolidation approved by shareholders at the AGM held on 27 January 2021

1.4b Date of previous announcement(s) to this update

Tuesday December 29, 2020

1.5 Date of this announcement

Thursday January 28, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SAS	ORDINARY FULLY PAID
SASOC	OPTION EXPIRING 21-MAY-2022
SASOD	OPTION EXPIRING 31-MAY-2021

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday January 27, 2021	<input checked="" type="checkbox"/> Actual	Yes

Comments

Share Consolidation approved by Shareholders at the AGM on 27 January 2021

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Monday February 1, 2021

3.2 Date of +security holder meeting

Wednesday January 27, 2021

3.2a Effective date of consolidation or split

Wednesday January 27, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Thursday January 28, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday January 29, 2021

3.5 Record date

Monday February 1, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Tuesday February 2, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Monday February 8, 2021

3.8 Trading starts on a normal T+2 basis

Tuesday February 9, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday February 11, 2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
2,800**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

SAS

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

2,502,478,657

**Number on issue post
consolidation or split**

893,742

Estimate/Actual☒ Estimated**ASX +Security Code**

SASOC

ASX +Security Description

OPTION EXPIRING 21-MAY-2022

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

329,075,133

**Number on issue post
consolidation or split**

117,527

Estimate/Actual☒ Estimated**ASX +Security Code**

SASOD

ASX +Security Description

OPTION EXPIRING 31-MAY-2021

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

81,852,463

**Number on issue post
consolidation or split**

29,233

Estimate/Actual☒ Estimated**5.2 Exercise price of options**



ASX +Security Code	ASX +Security Description	
SASOC	OPTION EXPIRING 21-MAY-2022	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Quoted	0.05000000	140.00000000
ASX +Security Code	ASX +Security Description	
SASOD	OPTION EXPIRING 31-MAY-2021	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Quoted	0.01500000	42.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer Notice of Meeting for the Annual General Meeting released to ASX on 29 December 2020 for the Annual General Meeting to be held on 27 January 2021. The Share Consolidation was approved by Shareholders at the AGM on 27 January 2021

6.2 Additional information for inclusion in the Announcement Summary

Refer Notice of Meeting for the Annual General Meeting released to ASX on 29 December 2020 for the Annual General Meeting to be held on 27 January 2021. The Share Consolidation was approved by Shareholders at the AGM on 27 January 2021