



MARKET RELEASE

17 May 2017

G8 Education Limited

TRADING HALT

The securities of G8 Education Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 19 May 2017 or when the announcement is released to the market.

Security Code: GEM

Lisa Banh

SENIOR LISTINGS ADVISER, LISTINGS COMPLIANCE



G8 Education^{ltd}

17 May 2017

To Market Announcements Office
ASX Limited
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

By Email: tradinghaltssydney@asx.com.au

Dear Sir / Madam

G8 Education Limited (ASX: GEM) – Request for trading halt

In accordance with ASX Listing Rule 17.1, G8 Education Limited (**G8**) requests an immediate trading halt be granted by the ASX with respect to G8's shares (Code: GEM).

The reason for the request is that G8 is in discussions with CFCG Investment Partners International (Australia) Pty Ltd (**CIPI**), the Manager of First Capital Australia Master Fund (**Fund**) in relation to a request for an extension of time for payment of the second and final tranche of its share placement.

CIPI has entered into a legally binding agreement to invest circa \$212.8 million by subscribing for 54,846,894 ordinary shares in G8 at an issue price of \$3.88 per share. The initial tranche of \$63.84M was received in February 2017. The second and final tranche of \$148.96M is due today, 17 May 2017.

G8 requests that the trading halt remain in place until the earlier time of an announcement by G8 or the commencement of trading on Friday 19 May 2017.

G8 is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Sarah Zeljko
Company Secretary