



Announcement Summary

**Entity name**  
PEAK RARE EARTHS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday November 08, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEK	ORDINARY FULLY PAID	39,964,598	11/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PEAK RARE EARTHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

112546700

**1.3 ASX issuer code**

PEK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/11/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Nov-2024 09:25	New - Proposed issue of securities - PEK	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of up to 20,035,402 Tranche 2 shares is subject to shareholder approval at an extraordinary general meeting to be held on or around 20 December 2024



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

<b>ASX +security code and description</b>
PEK : ORDINARY FULLY PAID
<b>Issue date</b>
11/11/2024

Issue details

<b>Number of +securities to be quoted</b>	
39,964,598	
<b>Are the +securities being issued for a cash consideration?</b>	
Yes	
<b>In what currency is the cash consideration being paid?</b>	<b>What is the issue price per +security?</b>
AUD - Australian Dollar	AUD 0.10000000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
Issue of Tranche 1 shares of the Placement announced on 5 November 2024	

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PEK : ORDINARY FULLY PAID	306,395,257

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PEKAK : PERFORMANCE RIGHTS	11,709,304