



## Announcement Summary

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**Entity name**

CLASSIC MINERALS LTD

**Date of this announcement**

Wednesday December 14, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
CLZAP	OPTION EXPIRING 01-JUN-2025 EX \$0.18	29,894,157		14/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CLASSIC MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

77119484016

### 1.3 ASX issuer code

CLZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2022

Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:****Announcement Date and Time**

07-Jun-2022 09:43

**Announcement Title**

New - Proposed issue of securities - CLZ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A number of Convertible Noteholders have not yet sought conversion.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

CLZAP : OPTION EXPIRING 01-JUN-2025 EX \$0.18

**Date the +securities the subject of this notification were issued**

14/12/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

29,894,157

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
CLZ : ORDINARY FULLY PAID	736,383,316
CLZOA : OPTION EXPIRING 03-FEB-2024	48,470,019

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CLZAR : OPTION EXPIRING 01-JUN-2025 EX \$0.10	116,204,214
CLZAQ : PERFORMANCE RIGHTS	9,333,333
CLZAP : OPTION EXPIRING 01-JUN-2025 EX \$0.18	122,552,640