

ASX ANNOUNCEMENT

5 DECEMBER 2024

S708A Notice – Loan Conversion

Vertex Minerals Limited (ASX: VTX, **Company**) advises that the Company has issued a total of 6,100,000 new fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.16 per share upon conversion of the loan financing announced on 9 October 2024. Shareholders voted to approve the conversion at the Company's AGM held on 29 November 2024.

An ASX Appendix 2A applying for quotation of the New Shares has been lodged today.

s708A Notice

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1) The New Shares were issued without disclosure to an investor under Part 6D.2 of the Corporations Act; and
- 2) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and section 674A of the Corporations Act; and
- 3) as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A (8) of the Corporations Act.

This announcement has been approved for release by the Board.