

19 September 2014

**360 CAPITAL GROUP (TGP)
COMPLETES ACQUISITION OF 360 CAPITAL DIVERSIFIED PROPERTY FUND**

Following approval by Unitholders in the 360 Capital Diversified Fund (Fund) on 8 September 2014 of a proposal by 360 Capital Group (ASX code: TGP) (Group) to acquire the remaining Units in the Fund that it did not already own, the Group is pleased to announce settlement of the acquisition.

The Group funded the \$21.2 million acquisition with the proceeds of the \$75.0 million notes issue completed earlier today.

The Fund is now a wholly owned subsidiary of the Group, vastly simplifying the Group's capital structure.

The Group now has directly owned co-investments valued at approximately \$126.0 million in the eight funds and trusts in the 360 Capital platform.

With a strong track record of listening to unitholders requests, the Group has now provided a liquidity opportunity across all funds and trusts it manages.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1800 182 257 or emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 21 full time staff have significant property, funds and investment management experience. 360 Capital Group manages eight investment vehicles holding assets valued at approximately \$1.0 billion on behalf of over 10,800 investors, has approximately \$126 million worth of co-investments across the 360 Capital Group platform and owns a direct asset valued at \$38.5 million.

360 Capital Group

Incorporating 360 Capital Group Limited ABN 18 113 569 136 & 360 Capital Investment Trust ABN 78 307 043 667

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ASX Release