

## Appendix 1A

### Application for Admission to the ASX Official List (ASX Listing)

Name of entity<sup>1</sup>

Finder Energy Holdings Limited

ABN/ARBN

70 656 811 719

Date of this form

25 February 2022

We (the entity named above) apply for admission to the <sup>+</sup>official list of ASX Limited (ASX) as an ASX Listing and for <sup>+</sup>quotation of the following <sup>+</sup>securities (or such other number of <sup>+</sup>securities as we may notify to ASX prior to the commencement of <sup>+</sup>quotation):

	<i>Number</i>	<i><sup>+</sup>Class (quoted only)</i>
Estimated maximum number and <sup>+</sup> class of <sup>+</sup> securities to be quoted on ASX at the commencement of quotation on ASX	157,500,000	Shares

By giving this form to ASX, we agree to the matters set out in Appendix 1A of the ASX Listing Rules.

Notes:

1. *If the entity seeking admission is a trust, the application should be in the form "[Name of responsible entity of trust] in its capacity as responsible entity of [Name of trust]"*.
2. *An entity seeking admission to the official list as an ASX Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Listing) published on the ASX website.*

# Information Form and Checklist

## (ASX Listing)

Name of entity

ABN/ACN/ARBN/ARSN

**Finder Energy Holdings Limited**

**656 811 719**

**We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

**Note:** by giving an Appendix 1A *Application for Admission to the ASX Official List (ASX Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1A of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

## Part 1 – Key Information

**Instructions:** please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

### All entities – corporate details<sup>1</sup>

Type of Australian registration number given above (eg ABN, ACN, ARSN or ARBN)	ACN
Legal entity identifier, if applicable	
Place of incorporation or establishment	Australia
Date of incorporation or establishment	25 January 2022
Legislation under which incorporated or established	Corporations Act 2001 (Cth)
Address of registered office in place of incorporation or establishment	'South Shore Centre' Suite 1 Level 4, 83-85 South Perth Esplanade, South Perth WA 6151
Main business activity	oil and gas exploration
Country where main business activity is mostly carried on	Australia
Other exchanges on which the entity is listed	N/A
Street address of principal administrative office	'South Shore Centre' Suite 1 Level 4, 83-85 South Perth Esplanade, South Perth WA 6151

<sup>1</sup> If the entity applying for admission to the official list is a stapled group, please provide these details for each entity comprising the stapled group.

Postal address of principal administrative office	PO Box 939, South Perth WA 6951
Telephone number of principal administrative office	+61 8 9327 0100
E-mail address for investor enquiries	<a href="mailto:investor@finderenergy.com">investor@finderenergy.com</a>
Website URL	<a href="https://www.finderenergy.com">https://www.finderenergy.com</a>

#### All entities – board and senior management details<sup>2</sup>

Full name and title of chairperson of directors	Bronwyn Barnes
Full names of all existing directors	Bronwyn Barnes – Independent Non-Executive Chairman Damon Neaves – Managing Director, Chief Executive Officer Shane Westlake – Technical Director Frederick Wehr – Independent Non-Executive Director
Full names of any persons proposed to be appointed as additional or replacement directors	N/A
Full name and title of CEO/managing director	Damon Neaves – Chief Executive Officer
Email address of CEO/managing director	<a href="mailto:d.neaves@finderenergy.com">d.neaves@finderenergy.com</a>
Full name and title of CFO	Anthony Benino
Email address of CFO	<a href="mailto:a.benino@finderenergy.com">a.benino@finderenergy.com</a>
Full name and title of company secretary	Anthony Benino
Email address of company secretary	<a href="mailto:a.benino@finderenergy.com">a.benino@finderenergy.com</a>

#### All entities – ASX compliance contact details<sup>3</sup>

Full name and title of ASX contact(s)	Anthony Benino – Company Secretary and Chief Financial Officer
Business address of ASX contact(s)	'South Shore Centre' Suite 1 Level 4, 83-85 South Perth Esplanade, South Perth WA 6151
Business phone number of ASX contact(s)	+61 447 777 877
Mobile phone number of ASX contact(s)	+61 447 777 877

<sup>2</sup> If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

<sup>3</sup> Under Listing Rule 1.1 Condition 13, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

Email address of ASX contact(s)	<a href="mailto:a.benino@finderenergy.com">a.benino@finderenergy.com</a>
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#### All entities – investor relations contact details

Full name and title of person responsible for investor relations	Damon Neaves (CEO)
Business phone number of person responsible for investor relations	+61 8 9327 0100
Email address of person responsible for investor relations	d.neaves@finderenergy.com

#### All entities – auditor details<sup>4</sup>

Full name of auditor	KPMG Financial Services (Australia) Pty Ltd
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#### All entities – registry details<sup>5</sup>

Name of securities registry	Automic Registry Services
Address of securities registry	Level 2, 267 St George's Terrace, Perth, WA 6000
Phone number of securities registry	1300 288 664 (within Australia) +61 2 9698 5414 (outside Australia)
Fax number of securities registry	+ 61 2 8583 3040
Email address of securities registry	hello@automicgroup.com.au
Type of subregisters the entity will operate <sup>6</sup>	Issuer sponsored and CHESS sub-registers

#### All entities – key dates

Annual balance date	30 June
Month in which annual meeting is usually held (or intended to be held) <sup>7</sup>	November
Months in which dividends or distributions are usually paid (or are intended to be paid)	The Company does not expect to pay a dividend in the near future.

#### Trusts – additional details

Name of responsible entity	N/A
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<sup>4</sup> In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences (see Guidance Note 1 section 2.12).

<sup>5</sup> If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

<sup>6</sup> Example: CHESS and issuer sponsored subregisters (see Guidance Note 1 section 3.23).

<sup>7</sup> May not apply to some trusts.

Full names of the members of the compliance committee (if any)	N/A
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### Entities incorporated or established outside Australia – additional details

Name and address of the entity's Australian agent for service of process	N/A
Address of registered office in Australia (if any)	N/A

### Entities listed or to be listed on another exchange or exchanges

Name of the other exchange(s) where the entity is or proposes to be listed	N/A
Is the ASX listing intended to be the entity's primary or secondary listing	N/A

## Part 2 – Checklist Confirming Compliance with Admission Requirements

**Instructions:** please indicate in the "Location/Confirmation" column for each item below and in any Annexures where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the Offer Document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures (other than the 2 copies of the applicant's Offer Document (as lodged with ASIC) referred to in item 4 and the 10 printed versions of the final Offer Document referred to in note 10) are provided in a folder separated by numbered tabs and if the entity's constitution and copies of all material contracts are provided both in hard copy and in electronic format.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

A reference in this Checklist and in any Annexures to the "Offer Document" means the listing prospectus, product disclosure statement or information memorandum lodged by the applicant with ASX pursuant to Listing Rule 1.1 Condition 3.

If the applicant lodges a supplementary or replacement prospectus, product disclosure statement or information memorandum with ASX, ASX may require it to update this Checklist and any Annexures by reference to that document.

### All entities – key supporting documents

Nº Item	Location/Confirmation
1. A copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	<b>[Tab 1] – Certificate of Registration</b>
2. A copy of the entity's constitution (Listing Rule 1.1 Condition 2) <sup>8</sup>	<b>[Tab 2] – Constitution</b>
3. Either: (a) confirmation that the entity's constitution includes the provisions of Appendix 15A or Appendix 15B (as applicable); or	The Constitution contains the Appendix 15A wording at Article 4.

<sup>8</sup> It will assist ASX if the copy of the constitution is provided both in hard copy and in electronic format.

Nº	Item	Location/Confirmation
	(b) a completed checklist that the constitution complies with the Listing Rules (Listing Rule 1.1 Condition 2) <sup>9</sup>	
4.	An electronic version and 2 hard copies of the Offer Document, as lodged with ASIC (Listing Rule 1.1 Condition 3) <sup>10</sup>	<b>[Tab 3] – Prospectus</b>
5.	Where in the Offer Document is the prominent statement that ASX takes no responsibility for the contents of the Offer Document (Listing Rule 1.1 Condition 3)?	Important Notices (Page 1 – Lodgement and listing); Section 5.11
6.	Original executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.1 Condition 14) <sup>11</sup>	<b>[Tab 4] – ASX Online Agreement</b>
7.	If the entity's corporate governance statement <sup>12</sup> is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's corporate governance statement (Listing Rule 1.1 Condition 16)	<b>[Tab 5] – Corporate Governance Statement</b>
8.	If the entity will be included in the S & P All Ordinaries Index on admission to the official list, <sup>13</sup> where in its Offer Document does it state that it will have an audit committee (Listing Rule 1.1 Condition 17)?	N/A
9.	If the entity will be included in the S & P / ASX 300 Index on admission to the official list, <sup>14</sup> where in its Offer Document does it state that it will comply with the recommendations set by the ASX Corporate Governance Council in relation to the composition and operation of the audit committee (Listing Rule 1.1 Condition 17)?	N/A
10.	If the entity will be included in the S & P / ASX 300 Index on admission to the official list, <sup>15</sup> where in its Offer Document does it state that it will have a remuneration committee comprised solely of non-executive directors (Listing Rule 1.1 Condition 18)	N/A
11.	If the entity's trading policy is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's trading policy (Listing Rule 1.1 Condition 19)	<b>[Tab 6] – Securities Trading Policy</b>
12.	For each director or proposed director, the CEO or proposed CEO, and the CFO or proposed CFO (together, "relevant officers") of the entity at the date of listing, <sup>16</sup> a list of the countries in which they have resided over the past 10 years (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21) <sup>17</sup>	Australia only for all relevant directors

<sup>9</sup> An electronic copy of the checklist is available from the ASX Compliance Downloads page on ASX's website.

<sup>10</sup> The applicant should also provide 10 printed copies of the final Offer Document to ASX as soon as they are available.

<sup>11</sup> An electronic copy of the ASX *Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

<sup>12</sup> The entity's "corporate governance statement" is the statement disclosing the extent to which the entity will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the entity does not intend to follow all the recommendations on its admission to the official list, the entity must separately identify each recommendation that will not be followed and state its reasons for not following the recommendation and what (if any) alternative governance practices it intends to adopt in lieu of the recommendation.

<sup>13</sup> If the entity is unsure whether they will be included in the S & P All Ordinaries Index on admission to the official list, they should contact ASX or S & P.

<sup>14</sup> If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

<sup>15</sup> If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

<sup>16</sup> If the entity applying for admission to the official list is a trust, references in items 12, 13, 14, 15, 16, 17 and 18 to a relevant officer mean a relevant officer of the responsible entity of the trust.

<sup>17</sup> The information referred to in items 12, 13, 14, 15, 16, 17 and 18 is required so that ASX can be satisfied that the relevant officer is of good fame and character under Listing Rule 1 Condition 20.

Nº Item	Location/Confirmation
13. For each relevant officer, a list of any other names or alias they have used in the past 10 years, including any maiden name or married name <sup>18</sup> (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21)	N/A
14. For each relevant officer who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a national criminal history check obtained from the Australian Federal Police, a State or Territory police service or a broker accredited by Australian Criminal Intelligence Commission which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21)	<b>[Tab 7] – Relevant Officer Australian Criminal Checks</b> <ul style="list-style-type: none"> <li>a) Bronwyn Barnes</li> <li>b) Damon Neaves</li> <li>c) Shane Westlake</li> <li>d) Frederick Wehr</li> <li>e) Anthony Benino</li> </ul>
15. For each relevant officer who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national criminal history check to that mentioned in item 14 above for each country in which the relevant officer has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or, if such a check is not available in any such country, a statutory declaration <sup>19</sup> from the relevant officer confirming that fact and that he or she has not been convicted in that country of: <ul style="list-style-type: none"> <li>(a) any criminal offence involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of his or her duties as a director or officer of a company or other entity; or</li> <li>(b) any other criminal offence which at the time carried a maximum term of imprisonment of five years or more (regardless of the period, if any, for which he or she was sentenced),</li> </ul> or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21)	N/A
16. For each relevant officer who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a search of the Australian Financial Security Authority National Personal Insolvency Index which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21)	<b>[Tab 8] – Relevant Officer Australian Insolvency Checks</b> <ul style="list-style-type: none"> <li>a) Bronwyn Barnes</li> <li>b) Damon Neaves</li> <li>c) Shane Westlake</li> <li>d) Frederick Wehr</li> <li>e) Anthony Benino</li> </ul>
17. For each relevant officer who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national bankruptcy check to that mentioned in item 16 above for each country in which the relevant officer has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or if such a check is not available in any such country, a statutory declaration <sup>20</sup> from the relevant officer confirming that fact and that he or she has not been declared a bankrupt or been an insolvent under administration in that country or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21)	N/A
18. A statutory declaration <sup>21</sup> from each relevant officer specifying whether they have used any other name or alias in the past 10 years and confirming that:	<b>[Tab 9] – Relevant Officer Statutory Declarations</b>

<sup>18</sup> The sample statutory declaration referred to in item 18 below addresses this requirement. Note that if the relevant officer has used another name or alias (including a maiden name or married name) in the past 10 years, the criminal record and bankruptcy checks referred to in items 14, 15, 16, 17 must cover all of the names or aliases the relevant officer has used over that period.

<sup>19</sup> The sample statutory declaration referred to in item 18 below also addresses this requirement.

<sup>20</sup> The sample statutory declaration referred to in item 18 below also addresses this requirement.

<sup>21</sup> A sample statutory declaration is available from the ASX Compliance Downloads page on ASX's website.

Nº	Item	Location/Confirmation
	<p>(a) the relevant officer has not been the subject of any criminal or civil penalty proceedings or other enforcement action by any government agency in which he or she was found to have engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;</p> <p>(b) the relevant officer has not been refused membership of, or had their membership suspended or cancelled by, any professional body on the ground that he or she has engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;</p> <p>(c) the relevant officer has not been the subject of any disciplinary action (including any censure, monetary penalty or banning order) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with his or her obligations as a director or officer of a listed entity;</p> <p>(d) no listed entity of which he or she was a relevant officer (or, in the case of a listed trust, in respect of which he or she was a relevant officer of the responsible entity of the trust) at the time of the relevant conduct has been the subject of any disciplinary action (including any censure, monetary penalty, suspension of trading or termination of listing) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with its obligations under the Listing Rules applicable to that entity; and</p> <p>(e) the relevant officer is not aware of any pending or threatened investigation or enquiry by a government agency, professional body, securities exchange or other authority responsible for regulating securities markets that could lead to proceedings or action of the type described in (a), (b), (c) or (d) above,</p> <p>or, if the relevant officer is not able to give such confirmation, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21)</p>	<p>a) Bronwyn Barnes b) Damon Neaves c) Shane Westlake d) Frederick Wehr e) Anthony Benino</p>
19.	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	<b>[Tab 10] – Specimen Holding Statement for IPO Shares</b>
20.	<p>Please either:</p> <p>(a) enter “Confirmed” in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or</p> <p>(b) attach a statement explaining the circumstances and state the location of that statement</p>	Confirmed
21.	Please enter “Confirmed” in the column to the right to confirm that the entity has paid its initial listing fee <sup>22</sup>	Confirmed

<sup>22</sup> See Guidance Notes 15 and 15A for the fees payable on the application. You can also use the ASX online equity listing fees calculator: <http://www.asx.com.au/prices/cost-listing.htm>. Payment should be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank  
Account Name: ASX Operations Pty Ltd  
BSB: 082 057  
A/C: 494728375  
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to [ar@asx.com.au](mailto:ar@asx.com.au) or fax it to (612) 9227-0553, describing the payment as the “initial listing fee” and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.



**All entities – group structure**

22. Where in the Offer Document is there a diagram showing the group structure of the entity, identifying (where applicable) each material child entity and the nature and location of the business activities it undertakes

See Section 2.3.

As at the Prospectus Date, the company is a wholly-owned subsidiary of Longreach Capital Investment Pty Ltd. Figure 4 in Section 2.3 contains a diagram showing the Finder Group structure from admission (following an pre-IPO restructure, as described in Section 2.3).

23. If the entity has any material child entities, where in the Offer Document is there a list of all such child entities stating, in each case, its name, where it is incorporated or established, the nature of its business and the entity's percentage holding in it?

N/A

24. If the entity has any material investments in associated entities for which it will apply equity accounting, where in the Offer Document is there a list of all such associated entities stating, in each case, its name, where it is incorporated or established, the nature of its business and the entity's percentage holding in it?

N/A

25. If the entity has a material interest in a joint venture, where in the Offer Document is there a description of the joint venture agreement, including the parties to the agreement and their respective rights and obligations under the agreement?

N/A

26. If the entity does not hold its material assets and business operations directly itself or indirectly through a child entity, where in the Offer Document is there an explanation of why that structure has been employed and the risks associated with it?

N/A

**All entities – capital structure**

27. Where in the Offer Document is there a table showing the existing and proposed capital structure of the entity, broken down as follows:
- (a) the number and class of each equity security and each debt security currently on issue; and
  - (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and
  - (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list; and
  - (d) the number and class of each equity security proposed to be issued following admission in accordance with material contracts or agreements?

Note: This applies whether the securities are to be quoted on ASX or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.

Section 5.5 (Effect of the Offer on the capital structure and control implications)

28. If any class of securities referred to in the table mentioned in item 27 are not ordinary securities, where in the Offer Document does it disclose the terms applicable to those securities?

Note: This applies whether the securities are to be quoted on ASX or not.

For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the

Sections 8.2 (Performance Rights), 8.3 (Lead Manager Options) and 8.4 (Alignment Options); also Annexures B, C and D for the full security terms and Annexure J for the Independent Expert's Report opining on the fairness and

Nº Item	Location/Confirmation
<p>amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).</p> <p>For options to acquire unissued securities, this should state the number outstanding, exercise prices; exercise terms and expiry dates.</p> <p>For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of repayment or redemption; and conversion terms (if applicable).</p>	<p>reasonableness of the proposed issue of Performance Rights to non-participating securityholders.</p>
29. Where in the Offer Document does it confirm that the entity's free float at the time of listing will be not less than 20% (Listing Rule 1.1 Condition 7)?	Section 5.5
30. Where in the Offer Document does it confirm that the issue/sale price of all securities for which the entity seeks quotation is at least 20 cents in cash (Listing Rule 2.1 Condition 2)?	See Key offer Information, Letter from Chairman and Section 5.1.1
31. If the entity has or proposes to have any options on issue, where in the Offer Document does it confirm that the exercise price for each underlying security is at least 20 cents in cash (Listing Rule 1.1 Condition 12)?	Lead Manager Options – Annexure C Alignment Options – Annexure D
32. If the entity has any partly paid securities and it is not a no liability company, where in the Offer Document does it disclose the entity's call program, including the date and amount of each proposed call and whether it allows for any extension for payment of a call (Listing Rule 2.1 Condition 4)?	N/A
33. Is the entity proposing to offer any securities by way of a bookbuild? If so, please enter "Confirmed" in the column to the right to indicate that the entity is aware of the disclosure requirements for bookbuilds in Annexure A to Guidance Note 1 and has made appropriate arrangements with the bookrunner to obtain this information.	N/A

### All entities – business information

34. Where in the Offer Document is there a description of the history of the entity?	Section 2.1
35. Where in the Offer Document is there a description of the entity's existing and proposed activities and level of operations?	Sections 2.1, 2.2, 2.4, 2.5, 2.6, 2.7 and 2.8; see also Section 5.4 See also Annexures G and H for the Australian and UK Solicitor's Reports
36. Where in the Offer Document is there a description of the material business risks the entity faces?	Sections 1.2 and 6
37. Where in the Offer Document is there a table setting out the proposed use of the proceeds of the offer?	Section 5.4

### All entities – related parties, promoters and advisers

38. Has the entity undertaken a placement of securities in the last 2 years in which a related party or their associates, a promoter or their associates, or an adviser involved in the offer or their associates, have participated?	No
<p>If so, please attach a statement</p> <p>(a) explaining the circumstances of the placement;</p> <p>(b) listing the names and addresses of the participants in the placement, the number of securities they received in the placement and the consideration they provided for those securities; and</p> <p>(c) identifying the participants in the placement who are a related party or associate of a related party, a promoter or associate of a promoter, or an adviser or an associate of an adviser.</p>	N/A

Nº	Item	Location/Confirmation
39.	Does an adviser to the offer have a material interest in the success of the offer over and above normal professional fees for services rendered in connection with the offer?	Yes
	<p>If so, where in the Offer Document is there a clear and concise statement explaining in one location all of the interests that adviser has in the success of the offer, including (without limitation):</p> <ul style="list-style-type: none"> <li>(a) the number and type of securities in the entity in which the adviser and its associates currently have a relevant interest;</li> <li>(b) details of the consideration paid or provided by the adviser or its associates for the securities referred to in (a) above;</li> <li>(c) the fees or other consideration the adviser or an associate may receive for services provided in connection with the offer;</li> <li>(d) the fees or other consideration the adviser or an associate may receive under any ongoing mandate they may have with the entity post the offer;</li> <li>(e) if the consideration in (c) or (d) above includes any convertible securities (including options, performance shares or performance rights), details of the number and terms of those securities, the percentage of the entity's issued capital at listing they will convert into if they are converted, the value the entity believes the convertible securities are worth and the basis on which the entity has determined that value; and</li> <li>(f) if the adviser or any of its associates have participated in a placement of securities by the entity in the preceding 2 years, full details of the securities they received in the placement and the consideration they paid or provided for those securities?</li> </ul>	See Section 7.2 for a summary of the Joint Lead Manager Mandate

## All entities – other information and documents

40.	Where in the Offer Document is there a description of the entity's proposed dividend/distribution policy?	Section 3.9
41.	Does the entity have or propose to have a dividend or distribution reinvestment plan?	No
	If so, where are the existence and material terms of the plan disclosed in the Offer Document?	N/A
	A copy of the terms of the plan	N/A
42.	Does the entity have or propose to have an employee incentive scheme?	Yes
	If so, where are the existence and material terms of the scheme disclosed in the Offer Document?	Section 8.5
	Where in the Offer Document is there a statement as to whether directors <sup>23</sup> are entitled to participate in the scheme and, if they are, the extent to which they currently participate or are proposed to participate?	Section 8.5
	A copy of the terms of the scheme	[Tab 11] – Equity Incentive Plan
43.	Has the entity entered into any material contracts (including any underwriting agreement relating to the securities to be quoted on ASX)? <sup>24</sup>	Yes
	If so, where are the existence and main terms of those material contracts disclosed in the Offer Document?	Section 7

<sup>23</sup> If the entity applying for admission to the official list is a trust, references to a director mean a director of the responsible entity of the trust.

<sup>24</sup> It will assist ASX if the material contracts are provided both in hard copy and in electronic format.

Nº Item

Copies of all of the material contracts referred to in the Offer Document

Location/Confirmation

**[Tab 12] – Material Contracts**

- a) Longreach Separation Agreement
- b) Call Option Deed
- c) Royalty Deed WA-412-P
- d) Royalty Deed WA-547-P
- e) Royalty Deed AC/P-61
- f) Sublease Consent
- g) Transitional Services Agreement
- h) Theia Indemnity Deed
- i) Longreach Tax Indemnity Deed
- j) Tax Sharing and Tax Funding Agreements
- k) Joint Lead Manager Mandate
- l) Executive Services Agreement for Damon Neaves and Shane Westlake
- m) Non-Executive Director Appointment Letters for Bronwyn Barnes and Fred Wehr
- n) Spectrum Master Geophysical Data Use Licence Contract
- o) Searcher Master Geophysical Data Use Licence
- p) PGS (UK) General Licence Agreement
- q) GXT Master Geophysical Data Use Licence

44. If the entity is not an externally managed trust and the following information is included in the Offer Document, the page reference where it is included. Otherwise, either a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the entity or a child entity has entered into with:

- (a) its CEO or proposed CEO;
- (b) any of its directors or proposed directors; or
- (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above (Listing Rule 3.16.4)

Note: this requirement does not apply to an externally managed trust. If the entity applying for admission to the official list is an internally managed trust, references to a CEO, proposed CEO, director or proposed director mean a CEO, proposed CEO, director or proposed director of the responsible entity of the trust.

Sections 7.3 to 7.8 inclusive

45. Please enter “Confirmed” in the column to the right to indicate that the material contracts summarised in the Offer Document include, in addition to those mentioned in item 44, any other material contract(s) the entity or a child entity has entered into with:

- (a) its CEO or proposed CEO;
- (b) any of its directors or proposed directors; or
- (c) any other person or entity who is a related party of the persons referred to in (a) or (b) above

Note: this requirement does not apply to an externally managed trust. If the entity applying for admission to the official list is an internally managed trust, references to a CEO, proposed CEO, director or proposed director mean a CEO, proposed CEO, director or proposed director of the responsible entity of the trust.

Confirmed

46. Please enter “Confirmed” in the column to the right to indicate that all information that a reasonable person would expect to have a material effect

Confirmed

Nº Item	Location/Confirmation
on the price or value of the securities to be quoted is included in or provided with this Information Form and Checklist	
47. A copy of the entity's most recent annual report	N/A

### Entities that are trusts

48. Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.1 Condition 5(a))	N/A
49. If the entity is exempted from the requirement to be a registered managed investment scheme, evidence that its responsible entity is either an Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.1 Condition 5(b))	N/A
50. Please enter "Confirmed" in the column to the right to indicate that the responsible entity is not under an obligation to allow a security holder to withdraw from the trust (Listing Rule 1.1 Condition 5(c))	N/A

### Entities applying under the profit test (Listing Rule 1.2)

51. Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.2.1)	N/A
52. Evidence that the entity has been in the same main business activity for the last 3 full financial years (Listing Rule 1.2.2)	N/A
53. Audited accounts for the last 3 full financial years, including the audit reports (Listing Rule 1.2.3(a))	N/A
54. If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.2.3(b))	N/A
55. A reviewed pro forma statement of financial position, including the review (Listing Rule 1.2.3(c)) <sup>25</sup>	N/A
56. Evidence that the entity's aggregated profit from continuing operations for the last 3 full financial years has been at least \$1 million (Listing Rule 1.2.4)	N/A
57. Evidence that the entity's profit from continuing operations in the past 12 months to a date no more than 2 months before the date of this application has exceeded \$500,000 (Listing Rule 1.2.5)	N/A
58. Is there a statement in the Offer Document that the entity's directors <sup>26</sup> have made enquiries and nothing has come to their attention to suggest that the entity is not continuing to earn profit from continuing operations up to the date of the Offer Document If so, where is it? If not, please attach such a statement signed by all of the entity's directors <sup>27</sup> (Listing Rule 1.2.6)	N/A

<sup>25</sup> The review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

<sup>26</sup> If the entity applying for admission to the official list is a trust, the statement should be made by the directors of the responsible entity of the trust.

<sup>27</sup> If the entity applying for admission to the official list is a trust, the statement should be signed by all of the directors of the responsible entity of the trust.

**Entities applying under the assets test (Listing Rule 1.3)**

<p>59. Evidence that the entity has:</p> <ul style="list-style-type: none"> <li>(a) if it is not an investment entity, net tangible assets of at least \$4 million (after deducting the costs of fund raising) or a market capitalisation of at least \$15 million;</li> <li>(b) if it is an investment entity other than pooled development fund, net tangible assets of at least \$15 million; or</li> <li>(c) if it is a pooled development fund, net tangible assets of at least \$2 million (Listing Rule 1.3.1 and 1.3.4)</li> </ul>	<p>Market capitalisation of at least \$15 million (see "Key Offer Information")</p>
<p>60. Evidence that:</p> <ul style="list-style-type: none"> <li>(a) at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash;<sup>28</sup> or</li> <li>(b) there are commitments consistent with its stated objectives under Listing Rule 1.3.3(a) to spend at least half of the entity's cash and assets in a form readily convertible to cash</li> </ul> <p>And if (b) above applies, where in the Offer Document is there an expenditure program setting out those commitments (Listing Rule 1.3.2)</p>	<p>See Section 5.4 (Purpose of the Offer and proposed use of funds) and sections 3 and 4 of the ITSR at Annexure F of the Prospectus for work program and expenditure commitments; also Section 3.5.1 shows total net assets of \$4.0 million with \$13.4 million in tangible assets</p>
<p>61. Where in the Offer Document is there a statement setting out the objectives the entity is seeking to achieve from its admission and the offer (Listing Rule 1.3.3(a))?</p>	<p>Section 5.4 (Purpose of the Offer and proposed use of funds) and sections 3 and 4 of the ITSR at Annexure F of the Prospectus for work program and expenditure commitments</p>
<p>62. Is there a statement in the Offer Document that the entity has enough working capital at the time of its admission to carry out those stated objectives?</p> <p>If so, where is it?</p> <p>If not, attach a statement by an independent expert confirming that the entity has enough working capital to carry out its stated objectives (Listing Rule 1.3.3(b))</p>	<p>Section 1.1 (The company, its business model and strategy); Section 2.10 (Financing of the Company); Section 5.4 (Purpose of the Offer and proposed use of funds)</p>
<p>63. Evidence that the entity's working capital (as shown in its reviewed pro forma statement of financial position under listing Rule 1.3.5(d)) is at least \$1.5 million (Listing Rule 1.3.3(c))</p>	<p>Working capital (as shown in its pro forma statement of financial position) is \$13.2 million (see Section 3.5.1)</p>
<p>64. Audited accounts for the last 2 full financial years, including the audit reports (Listing Rule 1.3.5(a))</p>	<p><b>[Tab 13] – Audited Accounts FY20 and FY21</b></p>
<p>65. If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.3.5(b))</p>	<p>N/A</p>
<p>66. If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity, audited accounts for the last 2 full financial years for that other entity or business, including the audit reports (Listing Rule 1.3.5(c) first bullet point)</p>	<p>N/A</p>
<p>67. If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity and the last full financial year for that other entity or business ended more than</p>	<p>N/A</p>

<sup>28</sup> In deciding if an entity's total tangible assets are in a form readily convertible to cash, ASX would normally not treat inventories or receivables as readily convertible to cash.

Nº	Item	Location/Confirmation
	6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available) from the end of the last full financial year for that other entity or business, including the audit report or review (Listing Rule 1.3.5(c) second bullet point)	
68.	A reviewed pro forma statement of financial position, including the review (Listing Rule 1.3.5(d)) <sup>29</sup>	Section 3.5 and also Annexure E (Investigating Accountant's Report) of the Prospectus

## Entities with restricted securities

69.	A statement setting out a list of any person (either on their own or together with associates) who has held a relevant interest in at least 10% of the entity's voting securities at any time in the 12 months before the date of this application	N/A
70.	A completed ASX Restricted Securities Table <sup>30</sup>	<b>[Tab 14] – ASX Restricted Securities Table</b> (as provided in ASX in-principle application dated 8 February 2022)
71.	Copies of all restriction deeds (Appendix 9A) entered into in relation to restricted securities (Listing Rule 9.1(b)) <sup>31</sup>	<b>[Tab 15] – Restriction Deeds</b> a) Longreach b) Bronwyn Barnes c) Damon Neaves d) Shane Westlake e) Fred Wehr f) Euroz Hartleys Limited g) JP Equity Holdings Pty Ltd
72.	A list of all security holders sent a restriction notice (Appendix 9C) in relation to restricted securities and a sample of the restriction notice (Listing Rule 9.1(c)) <sup>32</sup>	N/A
73.	If the entity intends to use a third party to maintain its issuer sponsored subregister, a written undertaking from that third party to comply with Listing Rule 9.1(e) (Listing Rule 9.1(f))	<b>[Tab 16] – Automatic Undertaking Letter dated 18 February 2022</b>
74.	Are any of the restricted securities in a class that is not intended to be quoted on ASX?  If so, a sample of the share certificate for the restricted securities with the statement required under Listing Rule 9.1(g)(iii).  Copies of the undertaking(s) from a bank or recognised trustee to hold the certificates for the restricted securities in escrow (Listing Rule 9.1(g)(iv))  If the entity intends to use a third party to maintain its certificated subregister, a written undertaking from that third party to comply with Listing Rule 9.1(g) (Listing Rule 9.1(h))	Yes – Performance Rights, Lead Manager Options and Alignment Options  <b>[Tab 17] – Specimen Holding Statements for Restricted Securities</b>  <b>[Tab 16] – Automatic Undertaking Letter dated 18 February 2022</b>  <b>[Tab 16] – Automatic Undertaking Letter dated 18 February 2022</b>

<sup>29</sup> The review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

<sup>30</sup> An electronic copy of the ASX Restricted Securities Table is available from the ASX Compliance Downloads page on ASX's website.

<sup>31</sup> ASX will advise which restricted securities are required to be escrowed via a restriction deed under Listing Rule 9.1 as part of the admission and quotation decision. If properly completed restriction deeds and related undertakings have not been provided for all such securities advised by ASX, that will need to be rectified prior to admission occurring and quotation commencing.

<sup>32</sup> ASX will advise which restricted securities are required to be escrowed via a restriction notice under Listing Rule 9.1 as part of the admission and quotation decision. If properly completed restriction notices have not been provided to all such securities advised by ASX, that will need to be rectified prior to admission occurring and quotation commencing.

**Entities (other than mining exploration entities and oil and gas exploration entities) with classified assets<sup>33</sup>**

75. Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, a classified asset from any person? N/A

If so, where in the Offer Document does it disclose:

- (a) the date of the acquisition or agreement;
- (b) full details of the classified asset, including any title particulars;
- (c) the name of the vendor;
- (d) if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s);
- (e) details of the relationship between the vendor (or, if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of, or adviser to, the entity; and
- (f) details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor,

and, if the vendor acquired the classified asset from a third party within that 2 year period, the equivalent details to those set out above in relation to the arrangements between the vendor and the third party?

N/A

Is the vendor (or, if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, are any of the beneficial owner(s)) a related party or promoter of the entity or an associate of a related party or promoter of the entity?

If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the classified asset was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred by the vendor in developing the classified asset<sup>34</sup> or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.2 (Listing Rule 1.1 Condition 11)

N/A

If cash is being paid or proposed to be paid in connection with the acquisition of a classified asset from a related party or promoter, please provide supporting documentation to demonstrate that it was for the reimbursement of expenditure incurred by the vendor in developing the classified asset

N/A

Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition

N/A

**Mining entities**

76. A completed Appendix 1A Information Form and Checklist Annexure 1 (Mining Entities)<sup>35</sup>

N/A

<sup>33</sup> A "classified asset" is defined in Listing Rule 19.12 as:

- (a) an interest in a mining exploration area or oil and gas exploration area or similar tenement or interest;
- (b) an interest in intangible property that is substantially speculative or unproven, or has not been profitably exploited for at least three years, and which entitles the entity to develop, manufacture, market or distribute the property;
- (c) an interest in an asset which, in ASX's opinion, cannot readily be valued; or
- (d) an interest in an entity the substantial proportion of whose assets (held directly, or through a controlled entity) is property of the type referred to in paragraphs (a), (b) and (c) above.

<sup>34</sup> ASX may require evidence to support expenditure claims.

<sup>35</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.



Nº Item	Location/Confirmation
<b>Oil and gas entities</b>	
77. A completed Appendix 1A Information Form and Checklist Annexure 2 (Oil and Gas Entities) <sup>36</sup>	<b>[Tab 18] – Annexure 2 (Oil &amp; Gas Entities)</b>
<b>Entities incorporated or established outside of Australia</b>	
78. A completed Appendix 1A Information Form and Checklist Annexure 3 (Foreign Entities) <sup>37</sup>	N/A
<b>Externally managed entities</b>	
79. A completed Appendix 1A Information Form and Checklist Annexure 4 (Externally Managed Entities) <sup>38</sup>	N/A
<b>Stapled entities</b>	
80. A completed Appendix 1A Information Form and Checklist Annexure 5 (Stapled Entities) <sup>39</sup>	N/A

### Further documents to be provided before admission to the official list

In addition to the information and documents mentioned above, entities will be required to provide the following before their admission to the official list and the quotation of their securities commences:

- When available, 10 printed copies of the final Offer Document ( see note 10 above);
- A statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders;
- A distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the following categories and the total percentage of the securities in that class held by the recipients in each category:
  - 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
- The number of holders of a parcel of securities (excluding restricted securities or securities subject to voluntary escrow) with a value of more than \$2,000, based on the issue/sale price;
- Any outstanding restriction deeds (Appendix 9A) and related undertakings;<sup>40</sup>
- Any outstanding restriction notices (Appendix 9C);<sup>41</sup> and
- Any other information that ASX may require under Listing Rule 1.17.<sup>42</sup>

<sup>36</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

<sup>37</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

<sup>38</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

<sup>39</sup> An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

<sup>40</sup> See note 31 above.

<sup>41</sup> See note 32 above.

<sup>42</sup> Among other things, this may include evidence to verify that an entity has met Listing Rule 1 Condition 8 and achieved minimum spread without using artificial means (see Guidance Note 1 section 3.9).

# Information Form and Checklist

## Annexure 2 (Oil & Gas Entities)

Name of entity

ABN/ACN/ARBN/ARSN

**Finder Energy Holdings Limited**

**656 811 719**

**This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

*A reference in this Annexure to SPE-PRMS means the Petroleum Resources Management System sponsored by the Society of Petroleum Engineers, the American Association of Petroleum Geologists, the World Petroleum Council and the Society of Petroleum Evaluation Engineers. Terms used in this Annexure which are defined in SPE-PRMS (including, without limitation, 'petroleum reserves', 'contingent resources' or 'prospective resources') have the same meaning as in SPE-PRMS.*

Nº Item

Location/Confirmation

### General requirements

*Complete this section if the Offer Document includes any reference to an estimate of petroleum reserves, contingent resources or prospective resources*

1. Where in the Offer Document does it state the date at which the estimate is made (Listing Rule 5.25.1)?<sup>1</sup>

**Annexure F: Independent Technical Specialist Report, page 9**

2. Where in the Offer Document does it state that the estimate of petroleum reserves, contingent resources and/or prospective resources has been classified in accordance with SPE-PRMS (Listing Rule 5.25.2)?<sup>2</sup>

**Annexure F: Independent Technical Specialist Report, page 9**

3. Where in the Offer Document does it state:

- that the estimate is based on, and fairly represents, information and supporting documentation prepared by, or under the supervision of, a named qualified petroleum reserves and resources evaluator or evaluators (Listing Rule 5.42(a));<sup>3</sup>
- whether the qualified petroleum reserves and resources evaluator is an employee of the oil and gas entity or a related party and, if not, the name of the qualified petroleum reserves and resources evaluator's employer (Listing Rule 5.42(b));
- the name of the professional organisation of which the qualified petroleum reserves and resources evaluator is a member (Listing Rule 5.42(c)); and

**Important Notices – Competent Persons Statement,**

**Annexure F: Independent Technical Specialist Report, pages 10-11**

<sup>1</sup> This date may be referenced as the "evaluation date".

<sup>2</sup> The specific classes of petroleum resources provided for by SPE-PRMS are production, reserves, contingent resources, prospective resources and unrecoverable petroleum.

If an entity is proposing to disclose petroleum resources not reported in accordance with SPE-PRMS (for example, under the US SEC reporting regime for such resources), it should consult with ASX. It will need a waiver from Listing Rule 5.25.2. If granted, that waiver will likely be conditional on the disclosure of specific information otherwise required under Chapter 5 of the Listing Rules.

<sup>3</sup> A person is a qualified petroleum reserves and resources evaluator if he or she:

- has obtained a bachelors or advanced degree in petroleum engineering, geology, geophysics or other discipline of engineering or physical science;
- has a minimum of five years practical experience in petroleum engineering, petroleum production geology or petroleum geology, with at least three years of such experience being in the evaluation and estimation of petroleum reserves, contingent resources and prospective resources; and
- is a member of good standing of a professional organisation of engineers, geologists or other geoscientists whose professional practice includes petroleum reserves, contingent resources and prospective resources evaluations and/or audits. The professional organisation must have disciplinary powers, including the power to suspend or expel a member.

Nº Item	Location/Confirmation
<ul style="list-style-type: none"> <li>that the qualified petroleum reserves and resources evaluator has given his or her prior written consent as to the form and context in which the estimated petroleum reserves, contingent resources and/or prospective resources and the supporting information are presented in the Offer Document (Listing Rule 5.42)?</li> </ul>	
<p>4. Does the Offer Document refer to <i>total</i> petroleum initially-in-place, total resource base, estimated ultimate recovery, remaining recoverable resources or hydrocarbon endowment?</p> <p>If so, please indicate each place in the Offer Document where that reference occurs, noting that proximate to that reference the following information must also be disclosed:</p> <ul style="list-style-type: none"> <li>an estimate of petroleum reserves;</li> <li>an estimate of contingent resources;</li> <li>an estimate of prospective resources; and</li> <li>whether and how each of the resource classes in the summation were adjusted for risk (Listing Rule 5.25.3).<sup>4</sup></li> </ul>	<p><b>Yes,</b></p> <p><b>Annexure F: Independent Technical Specialist Report:</b></p> <ul style="list-style-type: none"> <li>Table 1.2 &amp; 1.3 (page 13)</li> <li>Table 3.4 (page 33)</li> <li>Table 3.11 (page 46)</li> <li>Table 3.19 (page 60)</li> <li>Table 3.24 (page 64)</li> <li>Table 3.29 (page 69)</li> </ul>
<p>5. Does the Offer Document refer to <i>discovered</i> petroleum initially-in-place?</p> <p>If so, please indicate each place in the Offer Document where that reference occurs, noting that proximate to that reference the following information must also be disclosed:</p> <ul style="list-style-type: none"> <li>an estimate of petroleum reserves;</li> <li>an estimate of contingent resources; and</li> <li>whether and how each of the resource classes in the summation were adjusted for risk (Listing Rule 5.25.4).<sup>5</sup></li> </ul>	<p><b>No</b></p>
<p>6. Please enter "Confirmed" in the column to the right to indicate that the estimate is:</p> <ul style="list-style-type: none"> <li>reported according to the entity's economic interest in the petroleum reserves, contingent resources and prospective resources including its entitlements under production-sharing contracts and risked-service contracts;</li> <li>reported net of: <ul style="list-style-type: none"> <li>royalties that the entity is required by agreement (including overriding royalties provided for in farm-out agreements) to give in-kind to the royalty owner; or</li> <li>those volumes that the entity is allowed to lift and sell on behalf of the royalty owner; and</li> </ul> </li> <li>not reported in relation to pure service contracts (Listing Rule 5.25.5)?</li> </ul>	<p><b>Confirmed</b></p>
<p>7. Where in the Offer Document does it disclose whether the deterministic or probabilistic method was used to prepare the estimates of petroleum reserves, contingent resources and/or prospective resources (Listing Rule 5.25.6)?</p>	<p><b>Annexure F: Independent Technical Specialist Report, note 1 to each table listed below:</b></p> <ul style="list-style-type: none"> <li>Table 1.2 &amp; 1.3 (page 13)</li> <li>Table 3.4 (page 33)</li> <li>Table 3.11 (page 46)</li> <li>Table 3.19 (page 60)</li> </ul>

<sup>4</sup> It is acceptable for the purposes of Listing Rule 5.25.3 if the first reference to total petroleum initially-in-place, total resource base, estimated ultimate recovery, remaining recoverable resources or hydrocarbon endowment includes this information and any subsequent reference cross-refers back to the earlier information.

<sup>5</sup> It is acceptable for the purposes of Listing Rule 5.25.4 if the first reference to discovered petroleum initially-in-place includes this information and any subsequent reference cross-refers back to the earlier information.

Nº Item	Location/Confirmation
	<ul style="list-style-type: none"> <li>Table 3.24 (page 64)</li> <li>Table 3.29 (page 69)</li> </ul>
<p>8. Does the Offer Document include estimates of petroleum reserves, contingent resources and/or prospective resources in units of equivalency between oil and gas?</p> <p>If so, where in the Offer Document does it disclose the conversion factor used to convert:</p> <ul style="list-style-type: none"> <li>gas to oil, where the estimates are reported in BOEs (barrels of oil equivalents); or</li> <li>oil to gas, where the estimates are reported in McfGEs (thousands of cubic feet of gas equivalent) (Listing Rule 5.25.7)?</li> </ul>	No
<p>9. If a petroleum reserves replacement ratio is reported, where in the Offer Document is there an explanation of how the petroleum reserves replacement ratio was calculated (Listing Rule 5.26)?</p>	N/A
<p>10. Does the Offer Document include estimates of contingent resources?</p> <p>If so, where in the Offer Document does it state that contingent resources have been categorised and reported in the most specific category that reflects the degree of uncertainty in the estimated quantities of potentially recoverable petroleum, that is, 1C, 2C or 3C (Listing Rule 5.27.1)?</p>	No
<p>If an estimate of 3C is reported, where in the Offer Document are the estimates of 2C and 1C also reported (Listing Rule 5.27.1)?</p>	N/A
<p>Please enter "Confirmed" in the column to the right to indicate that the Offer Document does not include a mean estimate of contingent resources (Listing Rule 5.27.2).</p>	N/A
<p>If reported contingent resources represent aggregated estimates of contingent resources, where in the Offer Document is the method of aggregation disclosed, noting that this must be either:</p> <ul style="list-style-type: none"> <li>arithmetic summation by category (that is, 1C, 2C or 3C); or</li> <li>statistical aggregation of uncertainty distributions up to the field, property or project level (Listing Rule 5.27.3).</li> </ul>	N/A
<p>If any contingent resources have been reported beyond the field, property or project level, where in the Offer Document does it state that estimates of contingent resources have been aggregated by arithmetic summation by category beyond that level of reporting (Listing Rule 5.27.4).</p>	N/A
<p>If any contingent resources have been reported beyond the field, property or project level, please also indicate where in the Offer Document the required cautionary note has been included stating that the aggregate 1C may be a very conservative estimate and the aggregate 3C may be a very optimistic estimate due to the portfolio effects of arithmetic summation (Listing Rule 5.27.4).</p>	N/A

Nº Item

Location/Confirmation

11. Does the Offer Document include estimates of prospective resources?

Yes

If so, where in the Offer Document does it state that prospective resources have been categorised and reported in the most specific category that reflects the degree of uncertainty in the estimated quantities of potentially recoverable petroleum, that is, low estimate, best estimate or high estimate (Listing Rule 5.28.1)?

**Prospectus:**

- Section 1.1
- Section 2.7, Table 1
- Section 10 – Glossary

**Annexure F: Independent Technical Specialist Report:**

- Table 1.2 & 1.3 (page 13)
- Table 3.4 (page 33)
- Table 3.11 (page 46)
- Table 3.19 (page 60)
- Table 3.24 (page 64)
- Table 3.29 (page 69)
- Appendix 1: Table 4 Glossary of Terms used in PRMS

If a high estimate of prospective resources is reported, where in the Offer Document are the best estimate and low estimate of prospective resources also reported (Listing Rule 5.28.1)?

**Prospectus**

- Section 1.1
- Section 2.7.1, Table 1

**Annexure F: Independent Technical Specialist Report:**

- Table 1.2 & 1.3 (page 13)
- Table 3.4 (page 33)
- Table 3.11 (page 46)
- Table 3.19 (page 60)
- Table 3.24 (page 64)
- Table 3.29 (page 69)

Please also indicate where in the Offer Document the required cautionary statement has been included stating that:<sup>6</sup>

*"The estimated quantities of petroleum that may potentially be recovered by the application of a future development project(s) relate to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk of development. Further exploration appraisal and evaluation is required to determine the existence of a significant quantity of potentially moveable hydrocarbons."* (Listing Rule 5.28.2)?

Each table listed above, includes a note with required cautionary statement.

12. Does the Offer Document refer to a geophysical survey?

If so, where in the Offer Document does it include the name, nature and status of the survey, and the permit under which the survey is being conducted (Listing Rule 5.29)?

N/A

Note: The company intends to undertake a 3D seismic survey called the Superbowl 3D as part of WA-547-P work program (see Section 2.7.3). As at the date of the Prospectus, no survey details can be confirmed as they are still in the planning stage.

13. Does the Offer Document include any material exploration and drilling results in relation to petroleum resources?

If so, where in the Offer Document does it state:

- the name and type of well;

No

<sup>6</sup> Note that the statement must be proximate to, and with equal prominence as, the reported prospective resources.

Nº	Item	Location/Confirmation
	<ul style="list-style-type: none"> <li>the location of the well and the details of the permit or lease in which the well is located;</li> <li>the entity's working interest in the well;</li> <li>if the gross pay thickness is reported for an interval of conventional resources, the net pay thickness;</li> <li>the geological rock type of the formation drilled;</li> <li>the depth of the zones tested;</li> <li>the types of test(s) undertaken and the duration of the test(s);</li> <li>the hydrocarbon phases recovered in the test(s);</li> <li>any other recovery (such as, formation water and water) associated with the test(s) and their respective proportions;</li> <li>the choke size used, the flow rates and, if measured, the volumes of the hydrocarbon phases measured;</li> <li>if applicable, the number of fracture stimulation stages and the size and nature of fracture stimulation applied;</li> <li>any material volumes of non-hydrocarbon gases (such as, carbon dioxide, nitrogen, hydrogen sulphide and sulphur); and</li> <li>any other information that is material to understanding the reported results (Listing Rule 5.30)?</li> </ul>	

### Petroleum reserves for material oil and gas projects<sup>7</sup>

Complete this section if the Offer Document includes any reference to an estimate of petroleum reserves for a material oil and gas project

14. Where in the Offer Document does it state all material economic assumptions used to calculate the estimates of petroleum reserves (Listing Rule 5.31.1 and Guidance Note 32 section 7.1)? <sup>8</sup>	N/A
15. Where in the Offer Document does it state whether the entity has operator or non-operator interests in the material oil and gas project and, if the entity has non-operator interests, the name of the operator (Listing Rule 5.31.2)?	N/A
16. Where in the Offer Document does it state the types of permits or licences held by the entity in respect of the reported estimates of petroleum reserves (Listing Rule 5.31.3)?	N/A
17. Where in the Offer Document does it include a description of: <ul style="list-style-type: none"> <li>the basis for confirming commercial producibility and booking petroleum reserves;</li> <li>the analytical procedures used to estimate the petroleum reserves;</li> <li>the proposed extraction method; and</li> <li>if applicable, any specialised processing required following extraction (Listing Rule 5.31.4)?<sup>9</sup></li> </ul>	N/A

<sup>7</sup> An oil and gas project is "material" if the entity or child entity has an economic interest in the project (whether alone or jointly with others); and the interest is, or is likely to be, material in the context of the overall business operations or financial results of the entity and its child entities (on a consolidated basis): see Listing Rule 19.12.

<sup>8</sup> If those economic assumptions are commercially sensitive to the entity, an explanation of the methodology used to determine the assumptions rather than the actual figure can be reported.

<sup>9</sup> The type of information ASX would generally expect an entity to disclose for this item is a summary description of the types of tests performed, such as production and/or formation testing, and other analysis undertaken to determine commercial producibility of the accumulation. In the absence of production and/or formation testing, this could be on the basis of well logs and/or core analysis that indicates that the zone is hydrocarbon-bearing and where it is analogous to other reservoirs in the immediate area that have demonstrated commercial producibility by actual production and/or formation testing.

Nº Item	Location/Confirmation
18. Where in the Offer Document does it state the estimated quantities (in aggregate) to be recovered: <ul style="list-style-type: none"> <li>from existing wells and facilities (developed petroleum reserves);and</li> <li>through future investments (undeveloped petroleum reserves) (Listing Rule 5.31.5)?</li> </ul>	N/A
19. Does the Offer Document include estimates of petroleum reserves relating to undeveloped petroleum reserves for a material oil and gas project? If so, where in the Offer Document does it include a statement regarding: <ul style="list-style-type: none"> <li>the status of the material oil and gas project;</li> <li>when development is anticipated;</li> <li>the marketing arrangements that justify development;</li> <li>access to transportation infrastructure; and</li> <li>environmental approvals required (Listing Rule 5.31.6)?</li> </ul>	N/A
20. Does the Offer Document include estimates of petroleum reserves relating to unconventional petroleum resources <sup>10</sup> for a material oil and gas project? If so, where in the Offer Document does it state the land area and the number of wells for which the estimates of petroleum reserves are provided (Listing Rule 5.31.7)?	N/A
21. If 1P is zero for the reported estimates of petroleum reserves, where in the Offer Document does it include a brief explanation of: <ul style="list-style-type: none"> <li>why 1P is zero; and</li> <li>why, in the absence of 1P, 3P and 2P have been determined and reported (Listing Rule 5.31.8)?</li> </ul>	N/A

### Contingent resources for material oil and gas projects

*Complete this section if the Offer Document includes any reference to an estimate of contingent resources for a material oil and gas project*

22. Where in the Offer Document does it state the types of permits or licences held by the entity in respect of the reported estimates of contingent resources (Listing Rule 5.33.1)?	N/A
23. Where in the Offer Document does it state the basis for confirming the existence of a significant quantity of potentially moveable hydrocarbons and the determination of a discovery (Listing Rule 5.33.2)?	N/A
24. Where in the Offer Document does it include a description of: <ul style="list-style-type: none"> <li>the analytical procedures used to estimate the contingent resources;</li> <li>the key contingencies that prevent the contingent resources from being classified as petroleum reserves; and</li> <li>any further appraisal drilling and evaluation work to be undertaken to assess the potential for commercial recovery, and to progress the material oil and gas project (Listing Rule 5.33.3)?</li> </ul>	N/A
25. Does the Offer Document include estimates of contingent resources for a material oil and gas project which are contingent on technology under development? If so, where in the Offer Document does it include an explanation of whether: <ul style="list-style-type: none"> <li>the technology is under active development;</li> </ul>	N/A

<sup>10</sup> Refer to the definition of unconventional resources in *Appendix A: Glossary of Terms Used in Resources Evaluations* in SPE-PRMS.

Nº	Item	Location/Confirmation
	<ul style="list-style-type: none"> <li>a pilot for that technology is planned and budgeted; and</li> <li>the technology has been demonstrated to be commercially viable in analogous reservoirs and, if not, whether it has been demonstrated to be commercial viable in other reservoirs (Listing Rule 5.33.4)?</li> </ul>	
26.	Does the Offer Document include estimates of contingent resources for a material oil and gas project which are related to unconventional petroleum? If so, where in the Offer Document does it include the land area and the number of wells for which the estimates of petroleum resources are provided (Listing Rule 5.33.5)?	N/A

### Prospective resources for material oil and gas projects

*Complete this section if the Offer Document includes any reference to an estimate of prospective resources for a material oil and gas project*

27.	Where in the Offer Document does it state the types of permits or licences held by the entity in respect of the reported estimates of prospective resources (Listing Rule 5.35.1)?	<b>Prospectus:</b> <ul style="list-style-type: none"> <li>Section 1.1</li> <li>Sections 2.6 to 2.8 inclusive</li> <li>Section 10 – Glossary</li> </ul> <b>Annexure F: Independent Technical Specialist Report, Table 1.1</b>  <b>Annexure G: Australian Solicitor Report</b>  <b>Annexure H: UK Solicitor Report, Section 4</b>
28.	Where in the Offer Document does it include a brief description of: <ul style="list-style-type: none"> <li>the basis on which the prospective resources are estimated; and</li> <li>any further exploration activities, including studies, further data acquisition and evaluation work, and exploration drilling to be undertaken and the expected timing of those exploration activities (Listing Rule 5.35.2)?</li> </ul>	<b>Annexure F: Independent Technical Specialist Report:</b> <ul style="list-style-type: none"> <li>Section 2.1</li> <li>Section 3.3.4</li> <li>Section 3.4.5</li> <li>Section 3.5.9</li> </ul>
29.	Where in the Offer Document does it state the entity's assessment of the chance of discovery and the chance of development associated with the reported estimates of prospective resources (Listing Rule 5.35.3)?	Each table of prospective resources includes a note with required statement
30.	If risked estimates of prospective resources are reported, where in the Offer Document does it include an explanation of how the estimates were adjusted for risk (Listing Rule 5.35.4)?	N/A

### Oil and gas exploration entities

*Complete this section if the entity is an oil and gas exploration entity?*

31.	Where in the Offer Document is there a map or maps of the entity's petroleum tenements prepared by a qualified petroleum reserves and resources evaluator or other competent person, which: <ul style="list-style-type: none"> <li>indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements;</li> <li>are dated; and</li> </ul>	<b>Prospectus:</b> <ul style="list-style-type: none"> <li>Sections 2.7 and 2.8 – multiple maps prepared by Finder.</li> <li>Important Notices - Competent Persons Statement</li> </ul>
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Nº Item

- identify the qualified petroleum reserves and resources evaluator or other competent person who prepared the map(s)?

Location/Confirmation

**Annexure F: Independent Technical Specialist Report – multiple maps prepared by ERCE:**

- Prospectus, Important Notices - Competent Persons Statement
- ITSR, Section 3.3
- ITSR, Section 3.4
- ITSR, Section 3.5

32. Where in the Offer Document is there a schedule of the entity's petroleum tenements which states in relation to each petroleum tenement:

- the geographical area where the petroleum tenement is situated;
- the nature of the title to the petroleum tenement;
- whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and
- the person in whose name the title to the petroleum tenement is currently held?

**Prospectus – tables in Sections 1.1 and 2.6**

**Annexure G: Australian Solicitor Report – Sections 2 and 5**

**Annexure H: UK Solicitor Report, page 1**

33. Where in the Offer Document is there a statement setting out a program of expenditure, together with a timetable for completion of an exploration program, in respect of each petroleum tenement (or, where applicable, each group of tenements)?

**Annexure G: Australian Solicitor Report – schedule of Permit Details**

**Annexure F: Independent Technical Specialist Report:**

- Sections 3.3.4, 3.4.5, 3.5.9, 3.6.2, 3.7.2, 4.2.3, 4.3.1, 4.4.1, 4.5.1 and 4.6.1

34. Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, an interest in an oil and gas exploration area or similar petroleum tenement from any person? Yes

If so, where in the Offer Document does it disclose:

- the date of the acquisition or agreement;
- full details of the tenement, including any title particulars;
- the name of the vendor;
- if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, the name of the beneficial owner(s);
- details of any relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of the entity; and
- details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor,

and, if the vendor acquired the tenement from a third party within that 2 year period, the equivalent details to those set out above in relation to the arrangements between the vendor and the third party?

Five UK licenses were acquired in the last 2 years. All key details are provided in Section 6 of Annexure H: UK Solicitor's Report

In Australia; two permits were acquired in the last two years. Key details are provided in Annexure G: Australian Solicitor Report:

- WA-542, Section 12
- WA-547-P; Schedule of Permit Details – FINDER was awarded the permit from the Commonwealth of Australia government as sole operator (100%) on 5 January 2021.

None of the counterparties to these agreements are related parties of the Company.

Nº Item

Is the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, are any of the beneficial owner(s)) a related party or promoter of the entity or an associate of a related party or promoter of the entity?

If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the classified asset was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred in developing the tenement<sup>11</sup> or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 11)

Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition

Location/Confirmation

Yes – see Sections 2.3 and 7 of the Prospectus (Longreach will be issued 82,499,990 shares in the Company at completion of the Pre-IPO Restructure).

Confirmed – all shares in the Company held by Longreach will be restricted securities (see restriction deed entered into by the Company and Longreach at **[Tab 15] – Restriction Deeds**).

**[Tab 12] - Longreach Separation Agreement**

35. Is the entity or a child entity in a joint venture arrangement to investigate or explore a petroleum tenement?

Yes

If so, please provide a copy of the joint venture agreement

Summaries of the key terms of the joint operating agreements (**JOAs**) are provided for in:

**Annexure G: Australian Solicitor's Report:**

- **WA-412-P JOA, Section 9.4**
- **AC/P 61 JOA, Section 10.1**

**Annexure H: UK Solicitor's Report:**

- **P2502 JOA, Section 6.2(e)**
- **P2524 JOA, Section 6.3(d)**

Where in the joint venture agreement does it provide that if the entity requires it, the operator of the joint venture will give the entity all the information the entity requires to comply with the Listing Rules, and that the information may be given to ASX for release to the market if necessary for the entity to comply with the Listing Rules (Listing Rule 5.45)?

**[Tab 19] – Joint Operating Agreements:**

- a) **WA-412-P JOA, Clause 15.2 (a)(8)**
- b) **AC/P 61 JOA, Clause 15.2 (a)(8)**
- c) **P2502 JOA, Clause 19.1(a)(i)**
- d) **P2524 JOA, Clause 19.1(a)(i)**

<sup>11</sup> ASX may require evidence to support expenditure claims.