



Announcement Summary

Entity name

JAVELIN MINERALS LIMITED

Applicable security for the reorganisation

| | |
|-------|---|
| JAV | ORDINARY FULLY PAID |
| JAVO | OPTION EXPIRING 31-DEC-2024 |
| JAVAD | OPTION EXPIRING 30-NOV-2024 EX \$0.01 |
| JAVAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |

Announcement Type

New Announcement

Date of this announcement

6/9/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

23/11/2023

Record Date

24/11/2023

Issue Date

1/12/2023

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

JAVELIN MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

39151900855

1.3 ASX issuer code

JAV

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

6/9/2023

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

JAV

ORDINARY FULLY PAID

JAVO

OPTION EXPIRING 31-DEC-2024

JAVAD

OPTION EXPIRING 30-NOV-2024 EX \$0.01

JAVAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☒ Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|---|----------------------------------|
| +Security holder approval | 21/11/2023 | <input checked="" type="checkbox"/> Estimated | No |

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

24/11/2023

3.2 Date of +security holder meeting

21/11/2023

3.2a Effective date of consolidation or split

21/11/2023

3.3 Last day for trading in the pre consolidation or split +securities

22/11/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

23/11/2023

3.5 Record date

24/11/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/11/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

1/12/2023

3.8 Trading starts on a normal T+2 basis

4/12/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

6/12/2023



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

JAV

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

9,454,152,771

**Number on issue post
consolidation or split**

945,415,277

Estimate/Actual☒ Estimated**ASX +Security Code**

JAVO

ASX +Security Description

OPTION EXPIRING 31-DEC-2024

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

3,760,000,000

**Number on issue post
consolidation or split**

376,000,000

Estimate/Actual☒ Estimated**ASX +Security Code**

JAVAD

ASX +Security Description

OPTION EXPIRING 30-NOV-2024 EX \$0.01

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

100,000,000

**Number on issue post
consolidation or split**

10,000,000

Estimate/Actual☒ Estimated**ASX +Security Code**

JAVAA

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

125,000,000

**Number on issue post
consolidation or split**

12,500,000

Estimate/Actual☒ Estimated



5.2 Exercise price of options

| | | |
|--|--|---|
| ASX +Security Code | ASX +Security Description | |
| JAVO | OPTION EXPIRING 31-DEC-2024 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| <input checked="" type="checkbox"/> Quoted | 0.00300000 | 0.03000000 |
| ASX +Security Code | ASX +Security Description | |
| JAVAD | OPTION EXPIRING 30-NOV-2024 EX \$0.01 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| <input checked="" type="checkbox"/> Unquoted | 0.01000000 | 0.10000000 |
| ASX +Security Code | ASX +Security Description | |
| JAVAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| <input checked="" type="checkbox"/> Unquoted | 0.00000000 | 0.00000000 |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary