



Announcement Summary

Entity name

SCOUT SECURITY LIMITED

Date of this announcement

Friday November 26, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SCTAI	OPTION EXPIRING 16-JUL-2024 EX 7C	11,785,717	23/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SCOUT SECURITY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615321189

1.3 ASX issuer code

SCT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/11/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

16-Jul-2020 11:09

Announcement Title

New - Proposed issue of Securities - SCT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,050,000 Convertible Notes
23,928,569 Options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SCTAI : OPTION EXPIRING 16-JUL-2024 EX 7C

Date the +securities the subject of this notification were issued

23/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued upon the drawdown of \$412,500 of Convertible Notes ("CN") under the CN Facility first announced to the ASX on 16 July 2020. A further \$50,000 of CN is expected to be drawn down in the next week when funds are received. A remaining \$37,500 of the drawdown conversion is subject to shareholder approval at the upcoming AGM

Issue details

Number of +securities

11,785,717

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issued as part of the CN Facility to investors

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SCT : ORDINARY FULLY PAID	150,854,174

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCTAL : PERFORMANCE RIGHTS	198,685
SCTAI : OPTION EXPIRING 16-JUL-2024 EX 7C	25,185,929
SCTAK : PERFORMANCE SHARES	4,500,000
SCTAJ : OPTION EXPIRING 31-DEC-2024 EX \$0.135	1,433,256