

TREASURY INFORMATION - JUNE 2025

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) ("DigitalX", "the Company") provides the following monthly update regarding the value of its treasury holdings and fund information as at 30 June 2025.

Treasury Holdings

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total
Spot Bitcoin	65	\$10,647,571	14.1%
DigitalX Bitcoin ETF Units ¹	880,956	\$32,106,693	42.4%
Other Digital Assets ²	125,955	\$29,839,973	39.4%
Cash at Bank		\$3,047,076	4.0%
Total Treasury Holdings		\$75,641,313	100.0%

Note: Treasury holdings are reported as at 30 June 2025. DigitalX Bitcoin ETF Units are equivalent to 193 BTC, bringing DigitalX's total Bitcoin exposure to 258 BTC.

Treasury Commentary

DigitalX's treasury was valued at approximately A\$75.6 million at 30 June 2025, supported by a broader recovery in digital assets markets, led by Bitcoin. This followed improved global sentiment after a ceasefire between Israel and Iran helped stabilise macro conditions.

Bitcoin closed the month at ~US\$107,133 (A\$163,474), just 4% below its all-time high of ~US\$111,970 (A\$170,000) reached on 23 May 2025. DigitalX's total Bitcoin exposure (including 65.1 BTC held directly and 192.9 BTC held indirectly through BTXX) was approximately 258 BTC, valued at ~A\$42.8 million at month-end. The Company also held 125,955 SOL (Solana), valued at ~A\$29.8 million, which continues to earn yield through institutional-grade staking. In June, DigitalX generated an additional 737.6 SOL, translating to ~A\$174.4k in staking revenue.

Cash reserves at month-end stood at roughly A\$3.0 million, bringing total digital assets and cash to approximately A\$75.6 million as noted above prior to the capital raising and additional BTC acquisition.

Strategic Placement and Bitcoin-First Focus

On 8 July 2025, the Company announced it had secured firm commitments to raise approximately \$20.7 million via a strategic placement to leading global digital asset investors, including Animoca Brands, UTXO Management, and ParaFi Capital. The placement marks a pivotal step in expanding DigitalX's Bitcoin-first treasury strategy, reflecting strong institutional endorsement from leaders in the digital asset ecosystem.

Following the successful completion of the placement, DigitalX deployed approximately A\$19.7 million into Bitcoin, acquiring an additional 109.3 BTC through institutional-grade providers. This brings the Company's total Bitcoin exposure to 367.3 BTC as of 14 July 2025, comprising 174.4 BTC held directly and indirect exposure to 192.9 BTC through BTXX. This immediate execution underscores DigitalX's commitment to its Bitcoin-first strategy and reinforces its position as a leading ASX-listed vehicle for institutional-grade Bitcoin access.

DigitalX has a long-standing history with Bitcoin, originally listing on the ASX in 2014 as a Bitcoin mining company. Since that time, the Company has frequently held Bitcoin on its balance sheet as a core component

¹ DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.

² Other digital assets include 125,955 SOL. SOL price was ~US\$155 (A\$236) as at 30 June 2025



of its treasury. Bitcoin is the cornerstone of DigitalX's treasury, reflecting the Company's long-term confidence in its role as a premier store of value and an institutional-grade asset class. As part of this strategic focus, DigitalX is reviewing its treasury and plans to reallocate assets into Bitcoin over time to continue to increase its holdings of Bitcoin.

While the company will continue to accelerate the growth of its ASX-listed Bitcoin ETF (ASX:BTXX) and further develop the Sell My Shares business, the focus of capital allocation will be squarely aligned with the Company's Bitcoin-first strategy – underpinned by conviction, compliance and investor access.

For further information, please contact:

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and our Treasury strategy includes earning yields through staking of digital assets - leveraging blockchain technologies to create additional value for our investors.

www.digitalx.com | www.opendrawbridge.io | www.sellmyshares.com.au
