

12 February 2019

SOON MINING LIMITED (ASX:SMG)

Corporate Social Responsibility Agreement signed between Company and Osubeng Community

Soon Mining Limited (“SMG”) is pleased to announce that Soon Mining Company Limited (“SMC”) has officially signed a Corporate Social Responsibility Agreement (CSR Agreement) with the Osubeng Chiefs, opinion leader and community representatives on the 9th of February 2019 and witnessed by the company lawyer. This is achieved after a long period of time coordinating and negotiating between the Company and Osubeng Community. Our proposed mining plan and social contribution programs are now accepted by the Osubeng Community.

The Company remains committed to create value by planning and maintaining the overall sustainability of the mine and continue to practice responsible mining. This will be achieved through effective collaboration and engaging with the local stakeholders and ultimately to improve the life of the locals and to promote the social-economic development of the Community.

After the series of lengthly and difficult negotiations with the locals, the Company will continue with the next phase of the environmental impact assessment and reporting in accordance with the EPA required procedures. SMG remains very optimistic about the remaining EPA procedures to be completed and will make its best endeavor to obtain the EPA permit in order to commence the mining activity program and bring the profits to the Company.

ENDS

Ching-Tiem Huang

Managing Director