

ASX Announcement

8 July 2024

EXTENSION OF OFFERS UNDER THE PROSPECTUS UNTIL 12 JULY 2024

Wide Open Agriculture Limited (ASX: WOA, "Wide Open Agriculture", "WOA" or the "Company") refers to its announcement lodged on the ASX on 9 May 2024 titled "WOA launch Placement and Priority Offer", the prospectus lodged with the ASX and ASIC on 10 May 2024, the notice of meeting dated 10 June 2024 and the announcement lodged on the ASX on 19 June 2024 titled "Extension of Offers under Prospectus".

WOA has successfully raised \$0.89m in Tranche 1 and has received firm commitments for \$6.1m in Tranche 2 (in both cases, before costs). The Priority Offer is currently open to Eligible Shareholders, with no maximum or minimum subscription amount required. Shareholder approval to issue the tranche 1 Placement Options, Tranche 2 Placement Offer and the Priority Offer is being sought at the general meeting to be held on 9 July 2024.

The remaining offers under the Prospectus relate to the Tranche 1 Placement Options, Tranche 2 Placement Offer and the Priority Offer, subject to shareholder approval at the general meeting to be held on 9 July 2024. As set out in the Prospectus, the Company reserves the right to extend the closing date of these offers under the Prospectus and therefore advises that it has extended the closing date of each of the offers until 5pm AWST on 12 July 2024, after the general meeting to approve the issues. It is intended that the securities will be issued on 15 July 2024 and the shares quoted on ASX on 17 July 2024.

Capitalised terms in this announcement have the meaning given to them in the Prospectus, except as expressly defined otherwise.

All relevant information regarding the offers and details on how shareholders can take part in the offers is set out in the Prospectus.

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This announcement has been authorised and approved in accordance with the Company's published continuous disclosure policy.

For investor, media or other enquiries please contact:

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The future is wide open.

Creating ingredients for food and drink products that build a better future for people and the planet.

wideopenagriculture.com.au

About Wide Open Agriculture Ltd

Wide Open Agriculture (WOA) is an ASX-listed Ag-tech company focusing on the next generation of plant protein ingredients for food and drink manufacturers globally. Our hero product, Buntine Protein[®], is a revolutionary climate-conscious, plant-based protein derived from lupins. Manufactured under a globally protected patent, Buntine Protein[®] is a versatile ingredient used to create products across multiple categories including plant-based dairy, meats, baked goods, and health foods. Buntine Protein[®] is gaining a reputation as a clean tasting, versatile, high performing plant protein, and WOA is focused on generating sales and scaling production at its state-of-the-art manufacturing facility in Grimmen, Germany. Underpinning WOA's entire operations, is a '4 Returns' framework that seeks to deliver outcomes on financial, natural, social, and inspirational returns.

WOA is listed on the Australian Securities Exchange (ASX: WOA) and the Frankfurt Stock Exchange (2WO)

www.wideopenagriculture.com.au

Forward Looking Statements

Statements contained in this release, particularly those regarding possible or assumed future strategies, performance, revenue, costs, dividends, production levels or rates, prices or potential growth of WOA are, or may be, forward looking statements. Such statements relate to future events and expectations and as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors. The past performance of WOA is no guarantee of future performance.

None of WOA's directors, officers, employees, agents or contractors makes any representation or warranty (either express or implied) as to the accuracy or likelihood of fulfilment of any forward looking statement, or any events or results expressed or implied in any forward looking statement, except to the extent required by law. You are cautioned not to place undue reliance on any forward looking statement. Any forward looking statements in this announcement reflect views held only as at the date of this announcement.