

19 December 2017

P | 1800 683 290
A | Level 23, 71 Eagle Street, Brisbane QLD 4000
P | GPO Box 3239 QLD 4001
E | invest@nationalstorage.com.au
nationalstorage.com.au



The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

National Storage REIT (ASX Code: NSR) – notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by National Storage Holdings Limited (**NSHL**) and National Storage Financial Services Limited as responsible entity of the National Storage Property Trust (**NSPT**) (together, **National Storage REIT**), in accordance with the requirements of sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

National Storage REIT has today issued 33,333,334 new ordinary stapled securities (each comprising one ordinary share in NSHL stapled to one ordinary unit in NSPT) (**New Stapled Securities**) under an institutional placement to institutional and professional investors.

National Storage REIT confirms that:

- (a) the New Stapled Securities were issued without disclosure under Part 6D.2 and Part 7.9 of the *Corporations Act* and without a prospectus or product disclosure statement being prepared;
- (b) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act*;
- (c) as a disclosing entity, National Storage REIT is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, National Storage REIT has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to National Storage REIT; and
 - (ii) section 674 of the *Corporations Act* as it applies to National Storage REIT; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the *Corporations Act*.

Yours sincerely

A handwritten signature in blue ink, appearing to read "C. Fidler", with a stylized flourish at the end.

Claire Fidler
Executive Director & Company Secretary

NATIONAL STORAGE REIT (NSR)

National Storage Holdings Limited (ACN 166 572 845)
National Storage Financial Services Limited (ACN 600 787 246 AFSL 475 228) as responsible entity for National Storage Property Trust (ARSN 101 227 712)