

\$3M CAPITAL RAISE, COMPLETION OF TRANCHE 1 PLACEMENT & CLEANSING NOTICE

Errawarra Resources Ltd (ASX:ERW) (Errawarra or the Company) is pleased to advise that it has issued 23,380,166 fully paid ordinary shares as completion of Tranche 1 Placement of the two tranche placement announced on 24 March 2025. Tranche 2 Placement will be subject to shareholder approval at a General Meeting to be held in May 2025.

The updated fully paid ordinary shares as summarised below.

Securities	No of Securities
Fully paid ordinary shares	119,300,835

Cleansing Notice

This notice is given by Errawarra under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that it issued:

- > 23,380,166 fully paid ordinary shares at an issue price of \$0.027 per share (**New Shares**) pursuant to the Placement announced on 24 March 2025; and
- > the issue of New Shares is detailed in the Appendix 2A lodged with ASX on 1 April 2025.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 and 708A of the Corporations Act. By the Company giving this notice, the shares issued pursuant to the Agreement will fall within the exemption in section 708A(5) of the Corporations Act.

In accordance with section 708A(5)(e) of the Corporations Act, the Company confirms that as at the date of this notice:

- (1) the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) the Company has complied with:
 - (a) the provision of Chapter 2M of the Corporations Act as they apply; and
 - (b) section 674 and section 674A of the Corporations Act; and
- (4) there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

This ASX announcement has been authorised for release by Bruce Garlick, Executive Director on behalf of the Board of Directors.

For further information, please contact:

Bruce Garlick
Executive Director
Errawarra Resources Ltd
E: info@errawarra.com

About Errawarra Resources

Errawarra Resources (ASX:ERW) is a Western Australian focussed precious and base metal resources company that is prioritising the exploration and development of its Elizabeth Hill high grade silver deposit located in the highly prospective West Pilbara region.

Also in the West Pilbara Errawarra holds interests in the Andover West Lithium Project (80%) and the Pinderi Hills Lithium Project (earning 50%)

Errawarra also has gold/copper/graphite prospects at its Errabiddy Project located in the Gascoyne region of Western Australia.

For more information, please visit www.errawarra.com