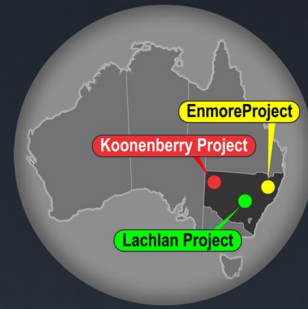




KOONENBERRY GOLD



Creation of a diversified NSW focused explorer with
Multiple Gold and Copper discovery opportunities
Following transformational acquisition of an exciting portfolio

Investor Presentation
October 2024

Dan Power
Managing Director

ASX: KNB



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Competent Persons Statement

The information in this presentation that relates to previous Exploration Results was reported in accordance with the JORC Code and ASX Listing Rules in the Company's ASX announcements set out in the slide labelled "References" . The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant original market announcements. The Company confirms that the information and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

No new exploration results are reported in this presentation.

This announcement has been approved for release by the Board of Koonenberry Gold Ltd.

Koonenberry Gold to acquire exciting portfolio of highly prospective gold and copper-gold exploration projects in NSW

Walk up drill targets » Initial diamond drilling program planned

Enmore Gold Project

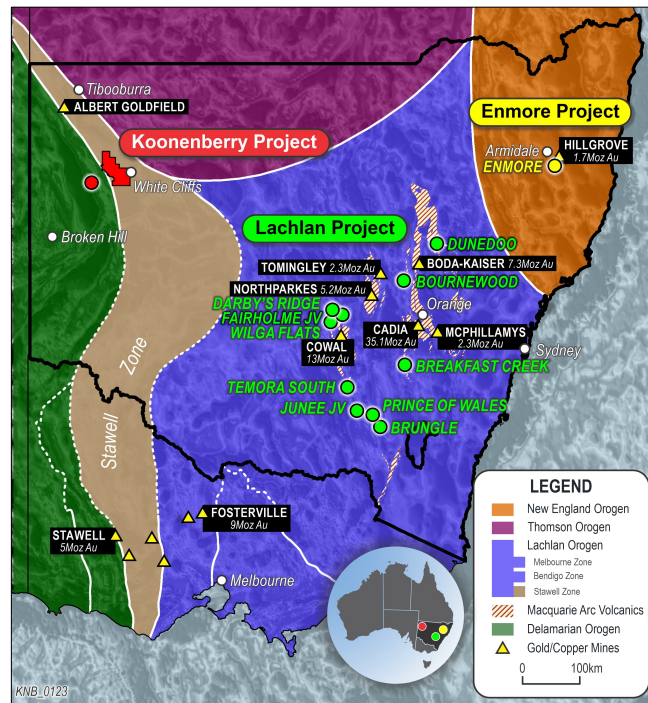
- 20kms south of 1.7Moz Hillgrove Au-Sb Mine; similar geology & prospectivity
- **Advanced gold project** with significant intercepts:
 - **174m @ 1.82g/t Au from 0m**, inc. 31m @ 3.05g/t Au from 115m (OSSRC006)
 - **0.45m @ 234g/t Au**; 3.0m @ 15g/t Au from historical underground workings
- Opportunity to **rapidly advance** with multiple high-grade drill targets

Lachlan Project - Au and Cu/Au

- **1,766km² of EL's in Lachlan Fold Belt**, Australia's premier porphyry Cu-Au district
- Good mix of epithermal gold and porphyry +skarn targets
- **10 Projects** generated over a 6-year period; significant exploration conducted
- Includes **two active JVs with Newmont** (Junee 20% free carried & Fairholme 51%)
- Addition to Koonenberry's 2,060km² existing Project = 4,410km² ground holding; one of the most significant holdings of a junior exploration company in NSW

Established NSW based exploration team

- Experienced NSW based exploration team – extensive knowledge and contacts



Transaction Summary

Enmore Gold Project (ASX:GUE) & Lachlan Projects (Gilmore Metals)

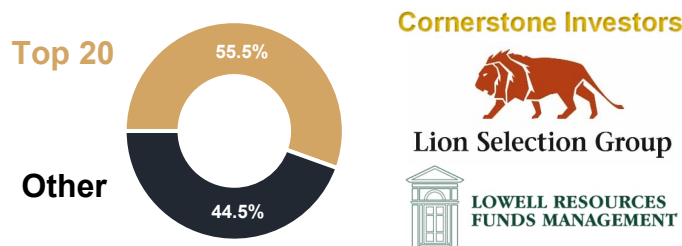
Acquisitions	<p>Koonenberry Gold has signed binding agreements to acquire:</p> <ul style="list-style-type: none">• The Enmore Gold Project from Global Uranium & Enrichment Ltd (ASX:GUE) (“GUE”); and• The Lachlan Projects from Gilmore Metals Pty. Ltd. (“Gilmore Metals”)
Consideration	<p>Consideration of a total 130,000,000 fully paid ordinary shares in Koonenberry Gold, subject to 12-month voluntary escrow, comprising:</p> <ul style="list-style-type: none">• GUE to receive 35,000,000 shares in Koonenberry Gold; and• Gilmore Metals shareholders to receive 95,000,000 shares in Koonenberry Gold
Conditions precedent	<p>Conditions precedent to completion of the acquisitions are:</p> <ul style="list-style-type: none">• Koonenberry Gold completes a fund raising for a minimum of A\$2,000,000 (before costs)• Approval at the Annual General Meeting of Koonenberry Gold, to be held on 29 November 2024 for, inter alia, the issue of project consideration shares and issue of capital raising placement shares• Receipt of any statutory and regulatory approvals and/or waivers required for the transfer of ownership of the assets to Koonenberry Gold
Capital Raising	<p>Koonenberry Gold has commitments for A\$4,500,000 (before costs) via placement of 450 million fully paid ordinary shares</p> <ul style="list-style-type: none">• Pricing terms: A\$0.010• Supported by Lion Selection Group (ASX:LSX), Lowell Resources Fund (ASX:LRT) and other institutional investors• Subject to shareholder approval at AGM in November 2024

Corporate Overview

Highly leveraged to exploration success

Pro-Forma Capital Structure	ASX: KNB
Current shares on issue*	287.8M*
Shares on issue at completion of acquisitions and capital raising	867.8M
Share price (14 Oct 24)	\$0.012
Market capitalisation (post completion at \$0.012 per share)	\$10.4M
Cash**	\$6.2M
Debt	-
Enterprise value	\$4.2M

Board and Management hold ~9% of the shares on issue and the Top 20 hold ~55.5%



Board and Management	Experienced Team – Focused on Discovery
 Paul Harris (BCom, M.MinEng, GAICD) Chairman and Non-Executive Director	<ul style="list-style-type: none"> Experienced professional with +25 years in financial markets and investment banking including Citibank, Bankers Trust and Merrill Lynch Formerly Head of Metals and Mining at Citi Currently Non-Exec Chair of Highfield Resources and Exec Chair of Aeon Metals
 Dan Power (BSc Hons, MSc Econ. Geol, MAICD, AIG, SEG) Managing Director	<ul style="list-style-type: none"> Geologist with +25 years' experience in exploration, project generation, project evaluation and management in Australia, China, SE Asia, SW Pacific and Mongolia Formerly Country Manager for Newmont and Executive Director for Titeline Mongolia
 Anthony McIntosh (BCom, GAICD) Non-Executive Director	<ul style="list-style-type: none"> Extensive experience in investment marketing, investor relations and strategic planning Non-Executive Director of ASX-listed: Strategic Energy Resources as well as several unlisted and not-for-profit organisations
 George Rogers (BIB) Non-Executive Director	<ul style="list-style-type: none"> Extensive experience in capital and commodity markets, investor relations and strategic planning as well as corporate strategy, M&A and capital markets Formerly Managing Director of KNB. Co-founder and Director of SRG Partners
 Darren Glover (BSc Hons, AusIMM) Technical Director	<ul style="list-style-type: none"> Geologist with +25years' experience in minerals exploration, mining, resource definition and business development across Australia and Sth America Co-Founder of Gilmore Metals. Previously held senior positions with Gold Fields, Newcrest, RGC. Led geological team to discovery of Dargues Reef Gold mine (NSW)
 Paul Wittwer (BSc Hons, AIG, AusIMM SEG) Exploration Manager	<ul style="list-style-type: none"> Geologist with +20years' Australian and international experience in orogenic and epithermal gold systems as well as in silver and copper Formerly Exploration Manager for Thor Mining and Southern Gold covering greenfields, near mine exploration, mine geology, resource modelling and development
 Ben Harper (BSc Hons (Econ. Geol)) Consultant Geologist	<ul style="list-style-type: none"> Geologist with 20+ years' experience as a field focussed exploration geoscientist. Has a track record of discoveries including definition of the Cadia deposits and Gosowong Co-Founder of Gilmore Metals. Previously held senior technical roles with Newcrest Mining and Gold Fields
 Bryn Ellingworth (BSc Hons, MSc Econ. Geol*, AusIMM, SEG) Principal Geologist	<ul style="list-style-type: none"> Geologist with 10years' experience in mineral exploration and resource definition across a range of commodities and deposit styles including precious and base metals Strong background in NSW mineral systems with demonstrated success in the Lachlan Fold Belt and New England Fold Belt, NSW

*Other securities on issue comprise 94 million options (KNBO) on issue (exercisable @ 4 cents by April 2026) and 10.6 million performance rights, exercisable on various milestones.

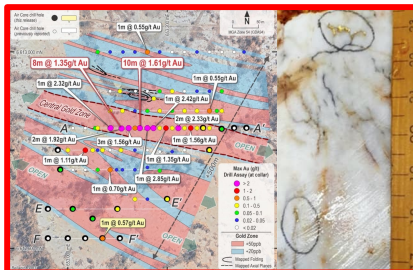
**Includes cash at 30/06/2024. Management shares and Top 20 chart is pre-acquisition/placement

Significantly Expanded Project Portfolio

NSW Focussed Gold and Copper Projects » World class discovery potential

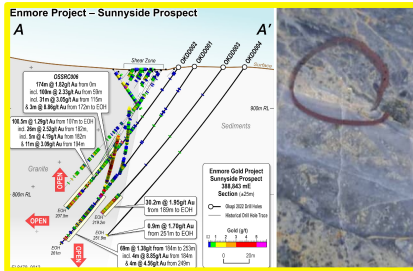
Koonenberry Project » Belt Scale Au + Cu

- Extension of Western Victorian goldfields
- Underexplored frontier belt
- Highly prospective geological setting
- **Multi million ounce gold potential**
- Pipeline of drill ready Prospects



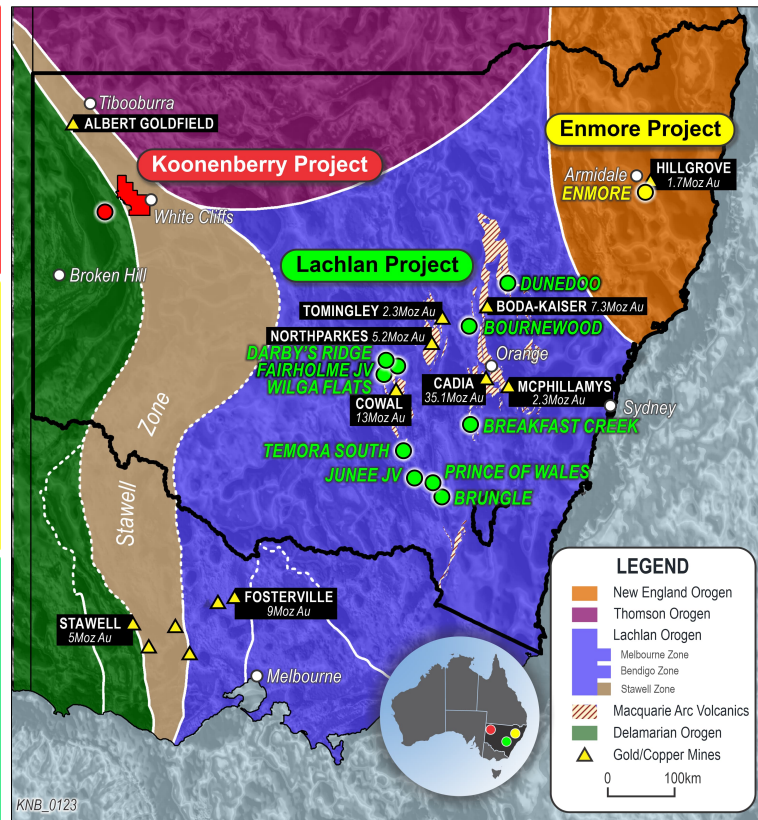
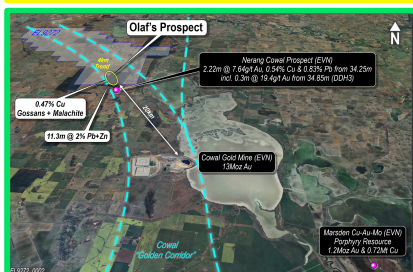
Enmore Project » Broad + High-Grade Au

- 20km Sth of +1.7Moz Au Hillgrove Mine ⁽¹⁾
- **174m @ 1.82g/t Au** from 0m (OSSRC006) ⁽²⁾
- **100.5m @ 1.29g/t Au** from 107m to EOH (OKDD002) ⁽²⁾
- **0.45m @ 234g/t Au** (u/g channel sample) ⁽²⁾
- Opportunity to **rapidly advance** with drilling



Lachlan Project » Combined 1,766km² EL's

- Prolific Au-Cu Belt: 110Moz Au, 19Mt Cu ⁽³⁾
- 10 Individual Project Areas
- **Two Active JVs with Newmont**
- Experienced technical team in place
- Multiple Au & Cu-Au discovery opportunities



Enmore Project

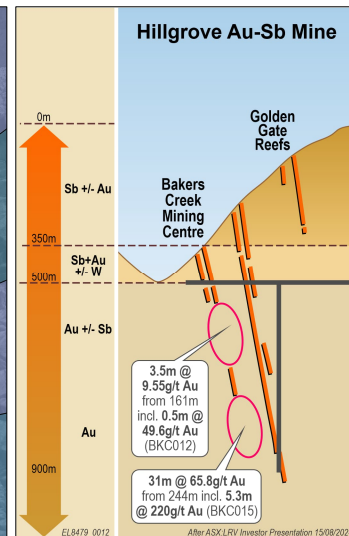
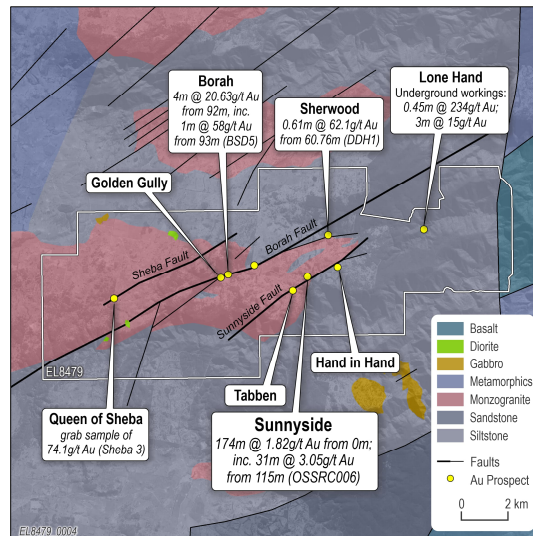
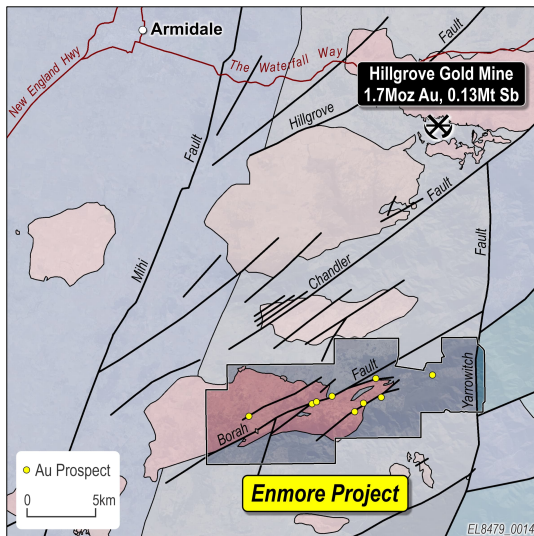
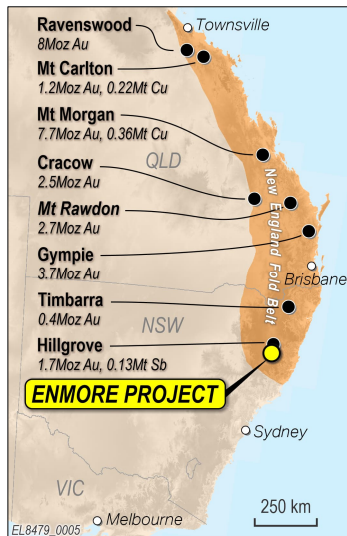
New England Fold Belt » +35M oz Au endowment (1)

Underexplored Belt » Multiple Tier 1 deposits (1)

- Ravenswood (8Moz), Mt Morgan (7.7Moz), Mt Carlton (1.2Moz), Cracow (2.5Moz), Gympie (3.7Moz), Mt Rawdon (2.7Moz)
- **Hillgrove (1.7Moz Au, 0.13Mt Sb)** Au-Sb deposit (ASX: LRV) (2)
 - Structurally controlled, spatially related to intrusions
 - Sb-Au -> Au vertical zonation: e.g. Fosterville, Sunday Creek
- Newmont and FMG both active with 1,582km² & 567 km² EL's
- **Highly prospective & underexplored » Au ±Sb potential**

Enmore Au Project » Opportunity to rapidly advance with drilling

- 20km south of Hillgrove Au-Sb deposit; 134km² EL
- Widespread high-grade gold occurrences & historic workings
- **Geological similarities inc. fault architecture to Hillgrove:**
 - Structurally controlled, spatially related to intrusions
 - Three main structures **+30km strike potential**
 - Bulk tonnage and bonanza gold potential
- **Limited systematic exploration » Most targets not drill tested**



Enmore Project – Sunnyside Prospect

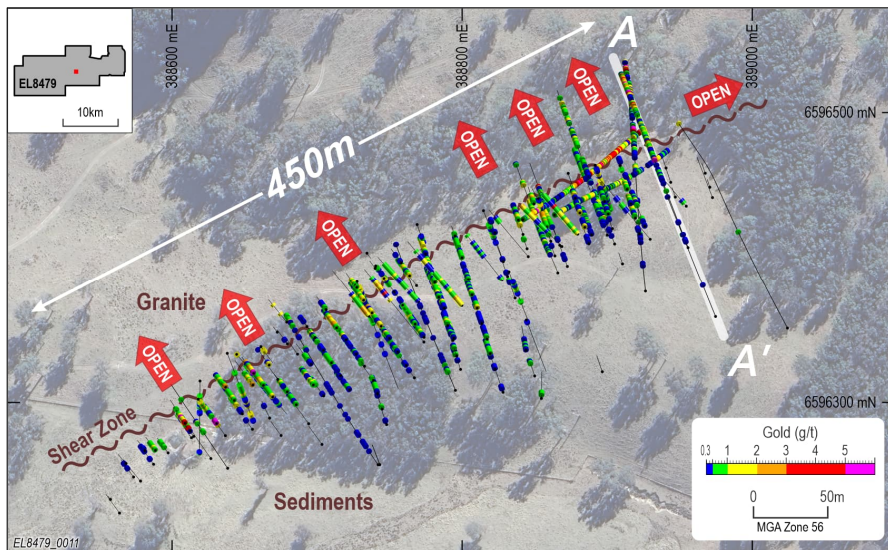
Impressive widths and grades » Opportunity to rapidly advance with drilling

Sunnyside Prospect » Broad gold intercepts along with NW shear zone

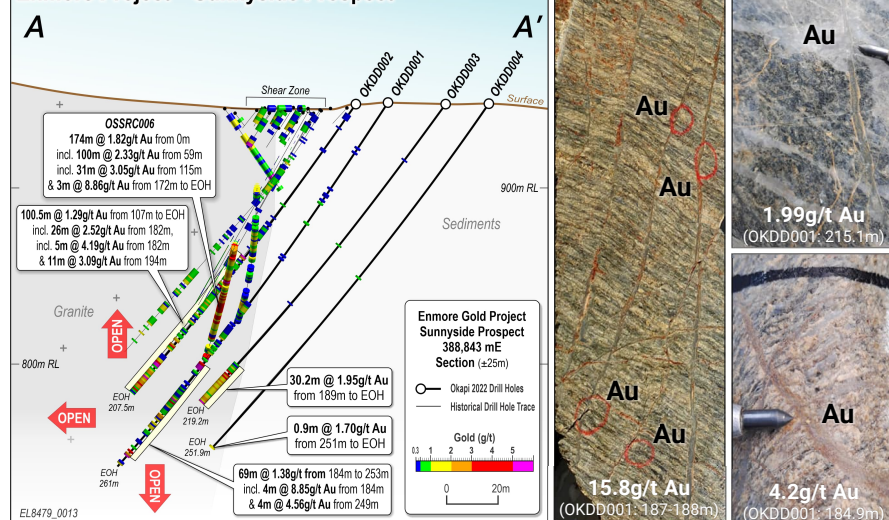
- +450m long shear zone (open) with quartz veins ±breccias
- Significant intercepts with recent holes ending in mineralisation: ⁽¹⁾
 - 174m @ 1.82g/t Au from 0m**; inc. 100m @ 2.33g/t Au from 59m; inc. **31m @ 3.05g/t Au** from 115m (OSSRC006)
 - 119m @ 0.99g/t Au from 140m (OKDD001)
 - 100.5m @ 1.29g/t Au from 107m **to EOH** (OKDD002)
 - 30.2m @ 1.95g/t Au from 189m **to EOH** (OKDD003)

Sunnyside Prospect » High-grade associated with cross-cutting veins

- Significant high-grade intercepts include: ⁽¹⁾
 - 4m @ **11.94g/t Au** from 0m (SP3B)
 - 2m @ **14.6g/t Au** from 46m (SP13E)
 - 4m @ **8.85g/t Au** from 184m (OKDD001)
 - 1m @ **15.15g/t Au** from 172m (OSSRC006)
- Majority of drilling sub-parallel to high-grade veins
- **High-grade Au open to NW on cross-cutting structures** (cf. Hillgrove)



Enmore Project – Sunnyside Prospect



Enmore Project

District Potential » Multiple walk-up drill targets

Borah Prospect » High-grade gold target ⁽¹⁾

- 2.5km long Au soil anomaly (max 11,000ppb Au)
- Historical high-grade gold intersections include:
 - 4m @ **20.63g/t Au** from 92m, inc. 1m @ **58g/t Au** from 93m (BSD5)
 - 6m @ 4.61g/t Au from 65m (BSD1)
 - 4m @ 7.06g/t Au (BA_L2 – U/G face sample)

Sherwood Prospect » Historical workings ⁽¹⁾

- +1km long Au soil anomaly (open to east)
- Limited drilling (previously excised lease):
 - 0.61m @ **62.1g/t Au** from 60.76m (DDH1)

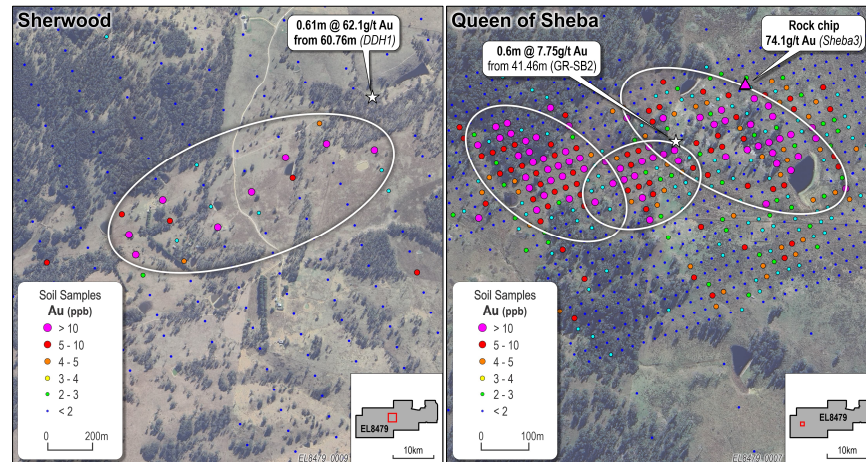
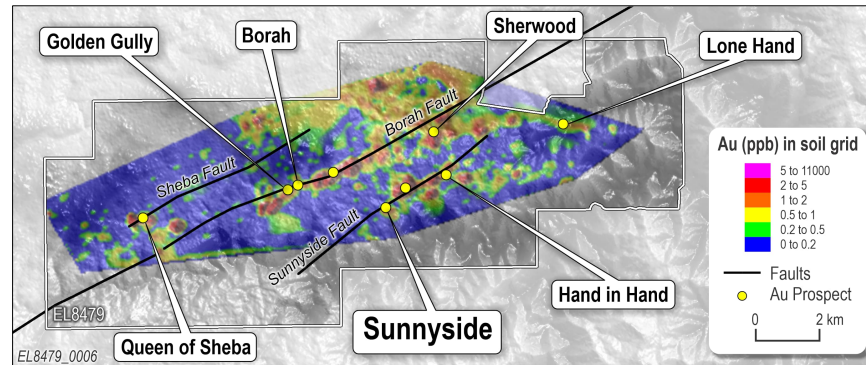
Queen of Sheba Prospect » High-grade gold target ⁽¹⁾

- 900m x 300m Au soil anomaly (max 3,430ppb Au)
- Historical workings with grab sample of **74.1g/t Au** (Sheba 3)
- Limited drilling with 0.6m @ **7.75g/t Au** from 41.46m (GR-SB2)

Lone Hand Prospect » Bonanza gold, underground workings ⁽¹⁾

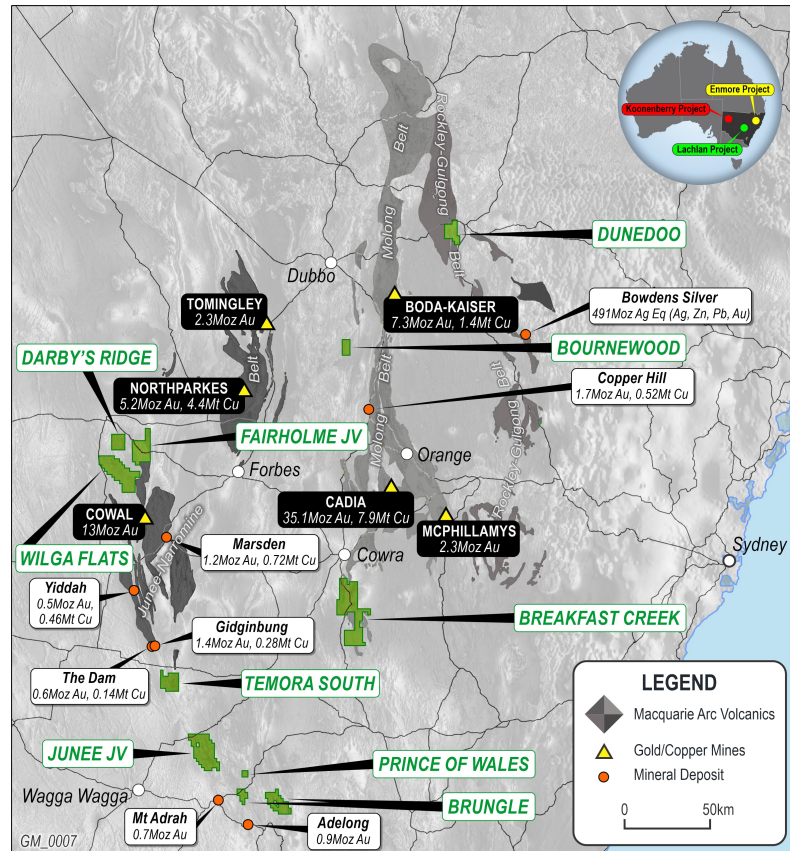
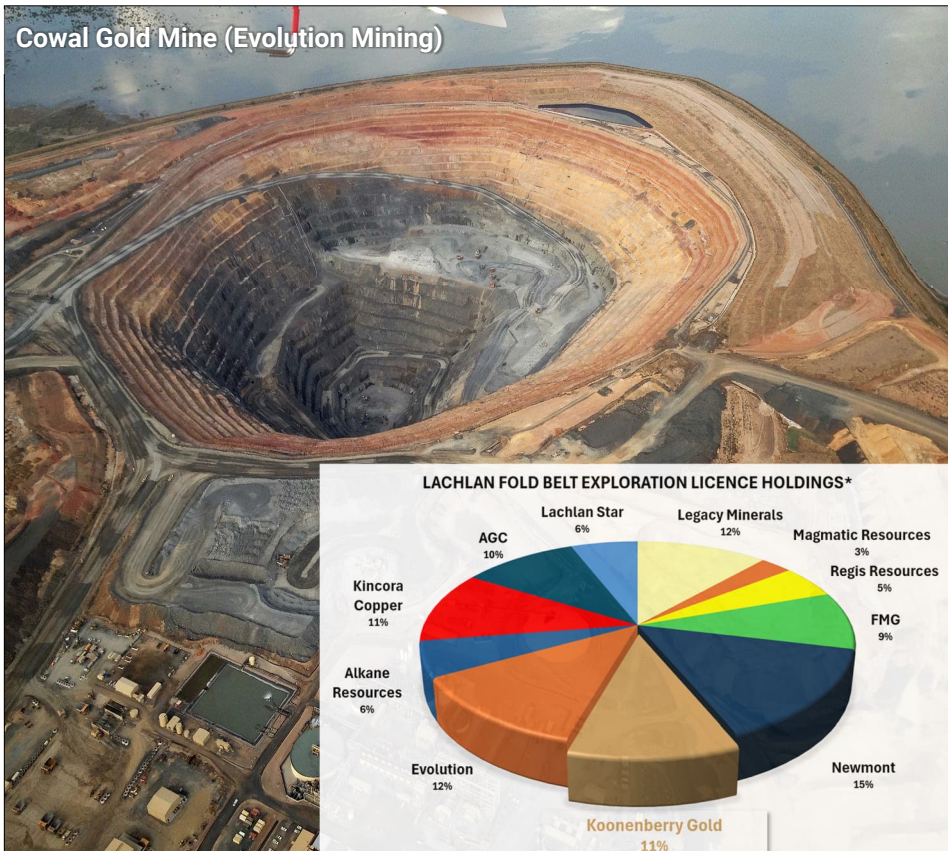
- Surface sampling: **56g/t Au** and **36g/t Au**
- Significant underground workings returned:
 - 0.45m @ 234g/t Au**; 0.91m @ 21g/t Au; 0.76m @ **23 g/t Au**;
 - 0.45m @ 33g/t Au; 1.52m @ **16g/t Au**; 3m @ 15g/t Au
- **NNW drive orientation supports high-grade structural model**

➤ **Opportunity to apply IP geophysics to prioritise drill targets**



Lachlan Project

Strategic Holding in Junee & Molong Belts » 110Moz Au, 19Mt Cu Endowment ⁽¹⁾

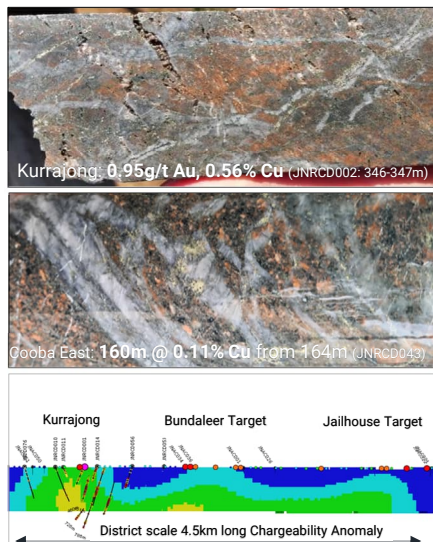
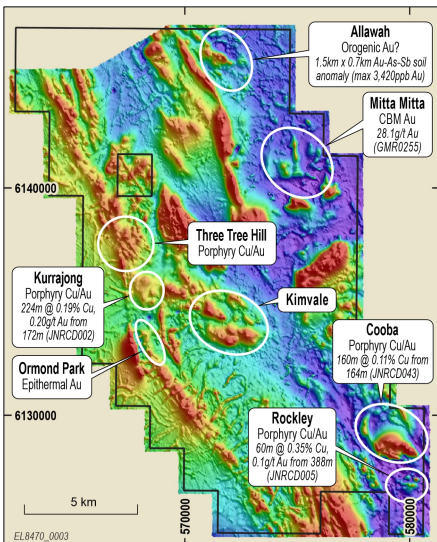


Lachlan Project

Junee JV Project » Newmont JV (KNB 20% free carried interest)

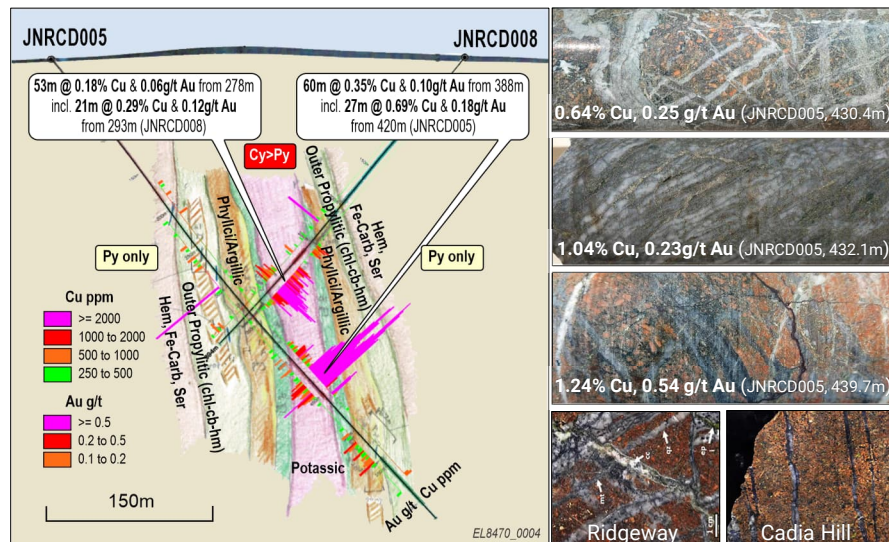
Junee JV Project » Multiple Porphyry Cu/Au & Epithermal Au Targets

- “Unusually fertile segment of Macquarie Arc – Alan Wilson” ⁽¹⁾
- “Intensity of porphyry-veining in first pass drilling superseded only by systematic exploration of the Cadia and Northparkes districts” ⁽¹⁾
- Multiple Targets; 4x alkaline porphyry systems identified
- **Extensive datasets and drilling completed (~\$23.9M)**
- Shallow exploration for LFB, with systems exposed at/near surface
- **Project funded by Newmont with drilling currently planned**



Rockley Prospect » Cu-Au porphyry system (440Ma intrusive suite)

- 8 drillholes (4,506m) returning significant intercepts: ⁽¹⁾
 - **60m @ 0.35% Cu, 0.1g/t Au** from 388m incl. 27m @ 0.69% Cu, 0.18g/t Au from 420m (JNRC005)
 - 53m @ 0.18% Cu, 0.06g/t Au from 278m (JNRC008)
- **Intense sheeted & stockwork veins** in Multi-stage monzonite porphyry (qtz-mt-cpy-py veins + ksp-ar-bt-mt potassic alteration)
- **Ridgeway-type porphyry veining and alteration**

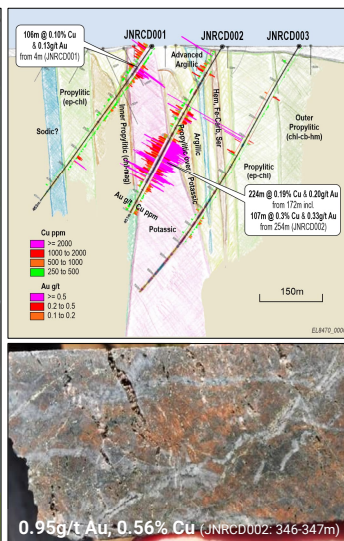
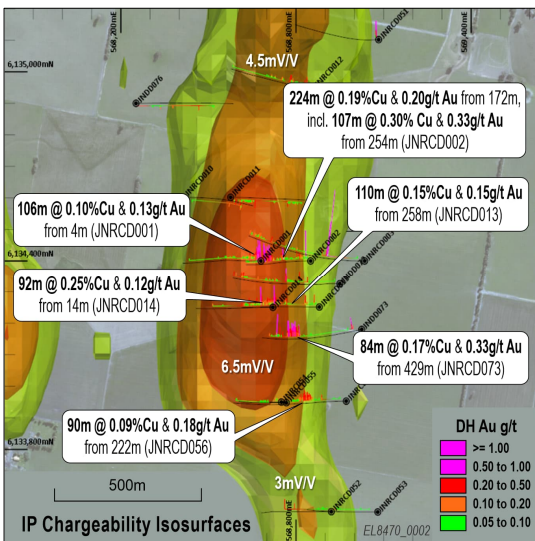


Lachlan Project

Junee JV Project » Multiple Porphyry Cu/Au and Epithermal Au Targets

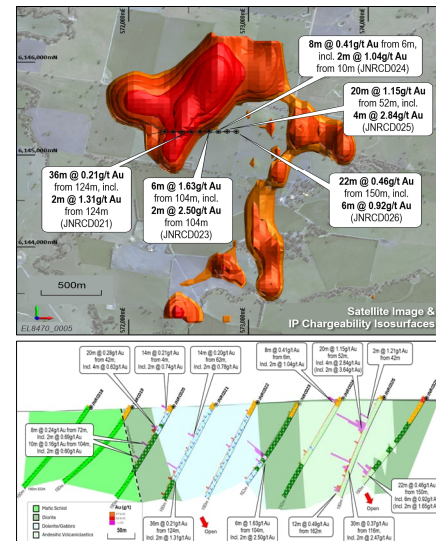
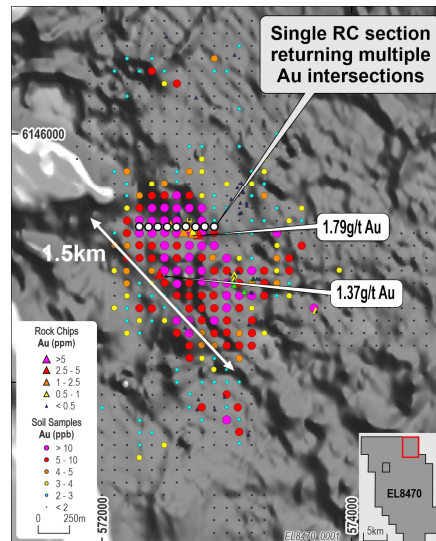
Kurrajong Prospect » Cu-Au porphyry system

- 17 drillholes (8,982m) returning significant intercepts: ⁽¹⁾
 - 224m @ 0.19% Cu, 0.20g/t Au from 172m, inc. 107m @ 0.3% Cu, 0.33g/t Au from 254m (JNRC002)**
- Causative monzodiorite to monzonite porphyry intrusions
- High temp potassic alteration (kspars-bt-mt) with qtz-py-cpy-mt veins (A-B-M veins) with int. argillic overprint (ill-chl-ser \pm ep-act)
- **1500 x 500m system, open to SSE at depth, to NNW along strike**



Allawah Prospect » Orogenic Au? (2.3Moz Tomingley-style) ⁽²⁾

- 1.5km x 0.7km Au-As-Sb-Te-Bi-Cu soil anomaly (Max 3,420ppb Au) ⁽¹⁾
- Rock chips: 1.79g/t Au (SN9986) and 1.37g/t Au (SN9987) ⁽¹⁾
- Pervasive sericite-carbonate-quartz-chlorite-fuchsite alteration
- Quartz-carbonate-pyrite-arsenopyrite veining and breccias
- Single traverse of drilling returned significant intercepts: ⁽¹⁾**
 - 20m @ 1.15g/t Au from 52m inc. 4m @ 2.84g/t Au from 60 (JNRC025)**
- **Largely untested IP Chargeability anomaly**



Lachlan Project

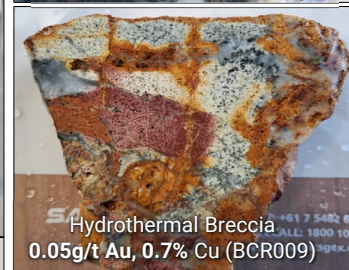
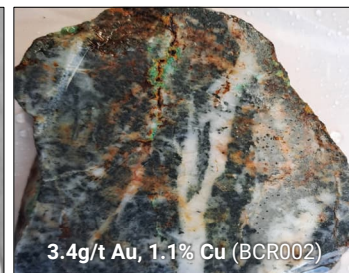
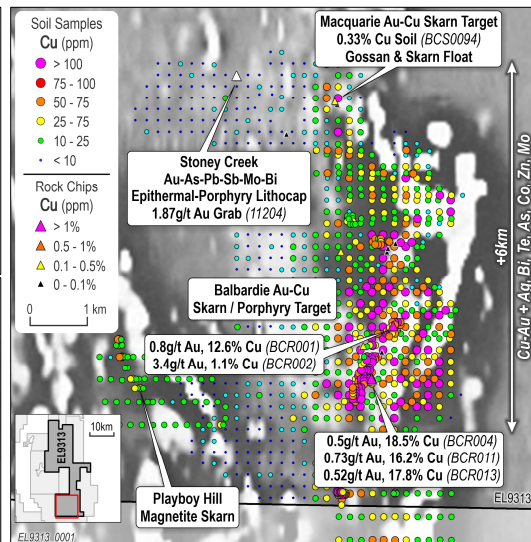
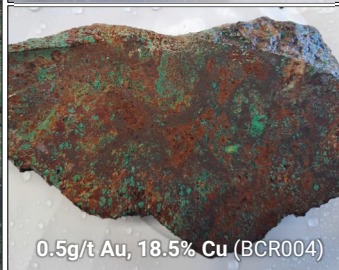
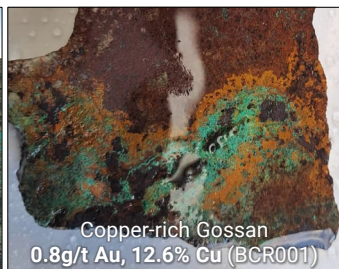
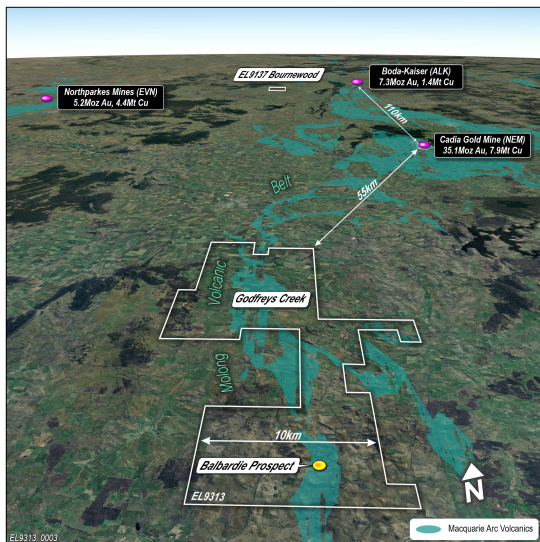
Breakfast Creek Project » Porphyry Cu-Au and high-grade Cu-Au Skarn Target

Breakfast Creek Cu-Au Project » Virtually unexplored 403km² EL

- 55km south of Cadia Cu-Au porphyry (51Moz Au & 9.9Mt Cu) ⁽¹⁾
- Hosted in sub-cropping Molong Volcanic Belt, Macquarie Arc
- Potential for high **Cu/Au grade skarn** and porphyry systems
- e.g. Browns Creek 1.29Mt @ 6.39g/t Au, 0.45% Cu ⁽²⁾
- Entire prospective belt currently held by majors and active juniors
- **Rare opportunity, unexplored in Australia's premier Au-Cu belt**

Balbardie Au-Cu Prospect » Exciting high-grade skarn/porphyry

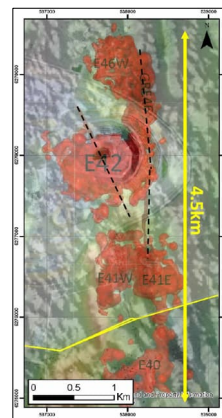
- Semi-coincident magnetic, IP chargeability and AEM conductivity
- Widespread skarn-type hydrothermal alteration, gossans
- Significant +4km Cu-Au +pathfinder soil anomaly
- High-grade Cu-Au grab samples: **3.4g/t Au & 1.1% Cu** (BCR002);
0.8g/t Au & **12.6% Cu** (BCR001); 0.5g/t Au & **18.5% Cu** (BCR004);
0.73g/t Au & **16.2% Cu** (BCR011); 0.52g/t Au & **17.8% Cu** (BCR013) ⁽³⁾
- **Very limited drilling; Targets remain untested**



- 278km² Exploration Licence; strategically located
- **Prospective features similar to Cowal Igneous Complex**
- Coincident Magnetics and K-Radiometric signatures
- +4km Carbonate Base Metal (CBM) trend
- No systematic exploration
- Land access secured to **previously unexplored** Olaf's Prospect



- Significant drill results to south: **2.22m @ 7.64g/t Au** from 34.25m inc. **0.3m @ 19.4g/t Au** from 34.85m (DDH3) ⁽²⁾
- Cu-Zn-Pb-As soil anomaly (open); nb. Cu-Pb pathfinders at Cowal
- Highly anomalous rocks: 0.47% Cu, 0.33% Zn (1260) ⁽²⁾ ; 1.32% Pb (788-4) ⁽³⁾
- Limited drilling confirms base metals: 11.33m @ 2% Pb+Zn (0DH-1) ⁽²⁾
- Pyrite>sphalerite>galena>chalcopryrite veins
- Epithermal quartz-carbonate-adularia alteration



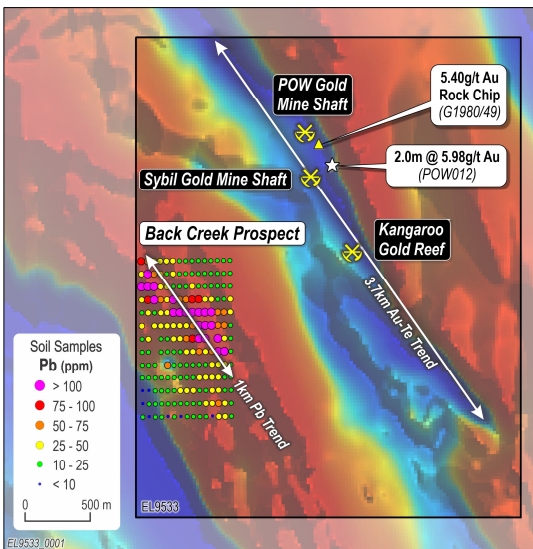
+13Moz Cowal Au Mine ⁽⁴⁾
at same scale as Olaf's

Lachlan Project

Historical workings » Increasing probability of success

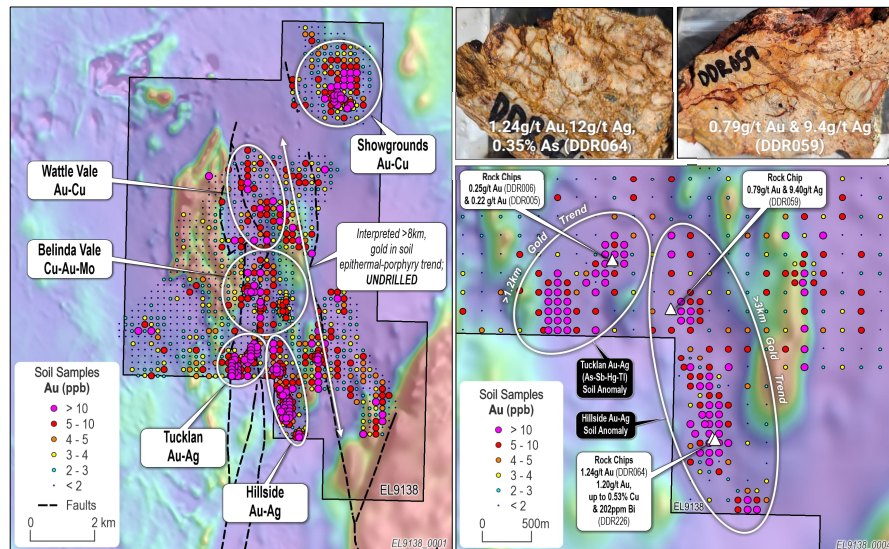
Prince of Wales Au Project » High-grade epithermal Au Targets

- Historical workings: 170m deep (POW: 26.6k oz Au @ 8.7g/t Au) ⁽¹⁾
- **1.8km underground workings**
- Two gold trends (POW and Back Creek)
- Shallow RAB drilling: **2m @ 5.98g/t Au** from 32m to EOH (POW012) ⁽²⁾
- Rock chips: 5.40g/t Au (G1980/49) and 10ppm Te ⁽²⁾
- **Magnetite destructive alteration** (sericite-clay-qtz-carbonate-pyrite)
- **No previous systematic drill testing**



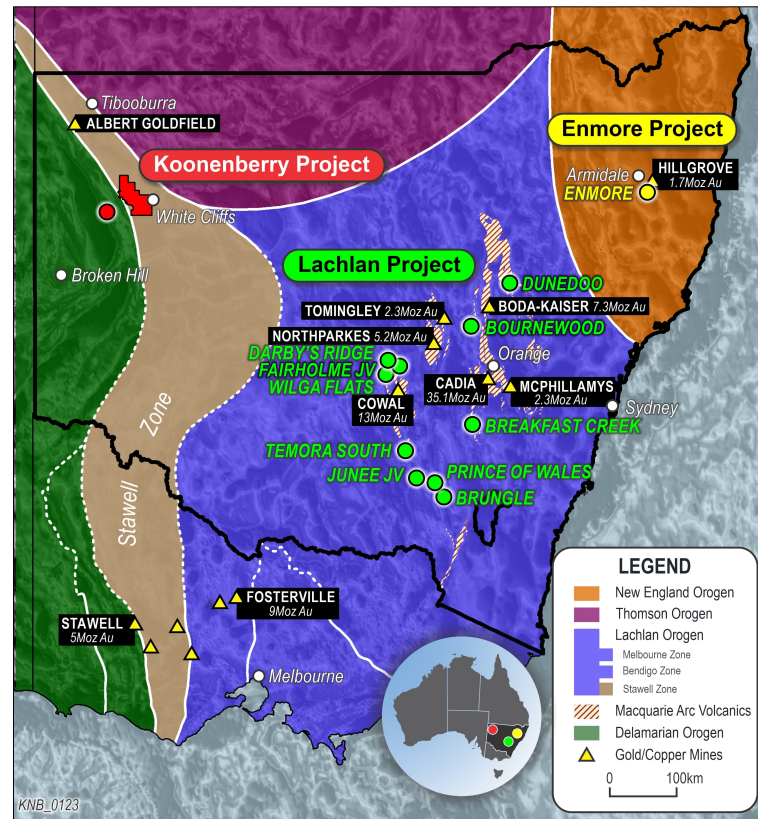
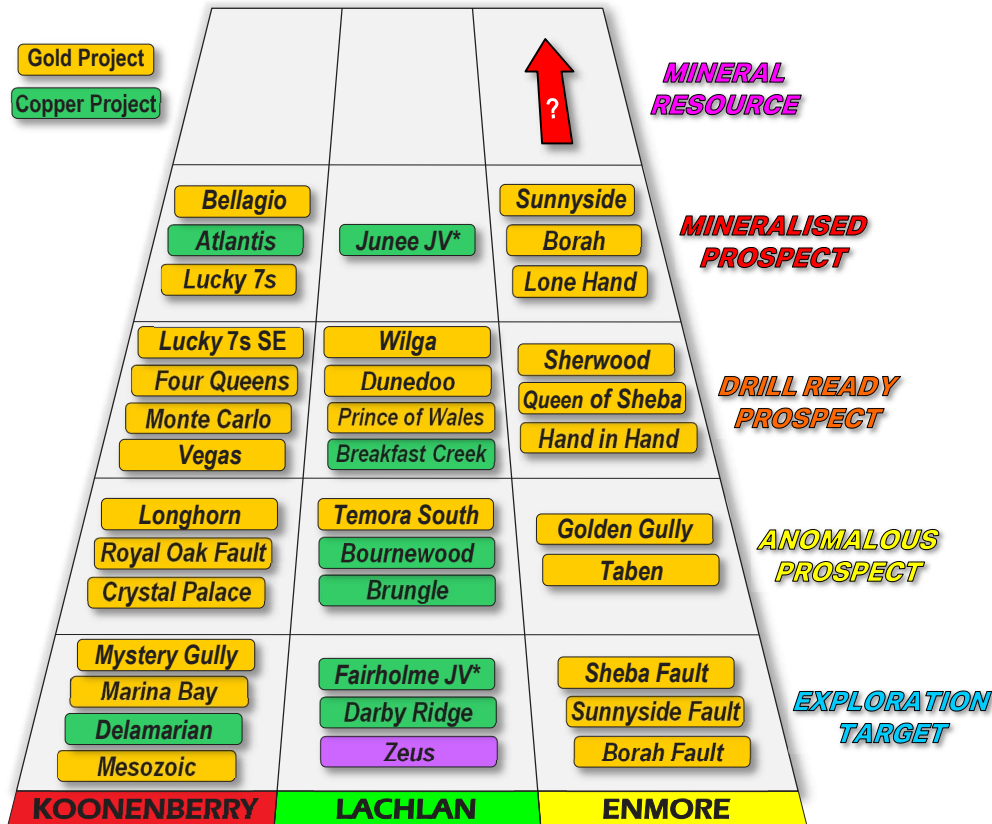
Dunedoo Project » Multiple untested Au-Ag-Cu Targets

- 65km along strike from 491Moz Ag Eq Bowden's Silver Mine ⁽³⁾
- Extensive alluvial gold (Tucklan alluvials) – source not identified
- **+8km gold soil anomaly** (>10ppb Au; max 182.5ppb Au) ⁽²⁾
- **Magnetite destructive acid alteration along structural trend**
- 450m x 300m high amplitude "bullseye" magnetic feature +Cu-Mo
- Land access secured to 14 properties
- **Prospects remain untested by drilling**



Koonenberry Gold

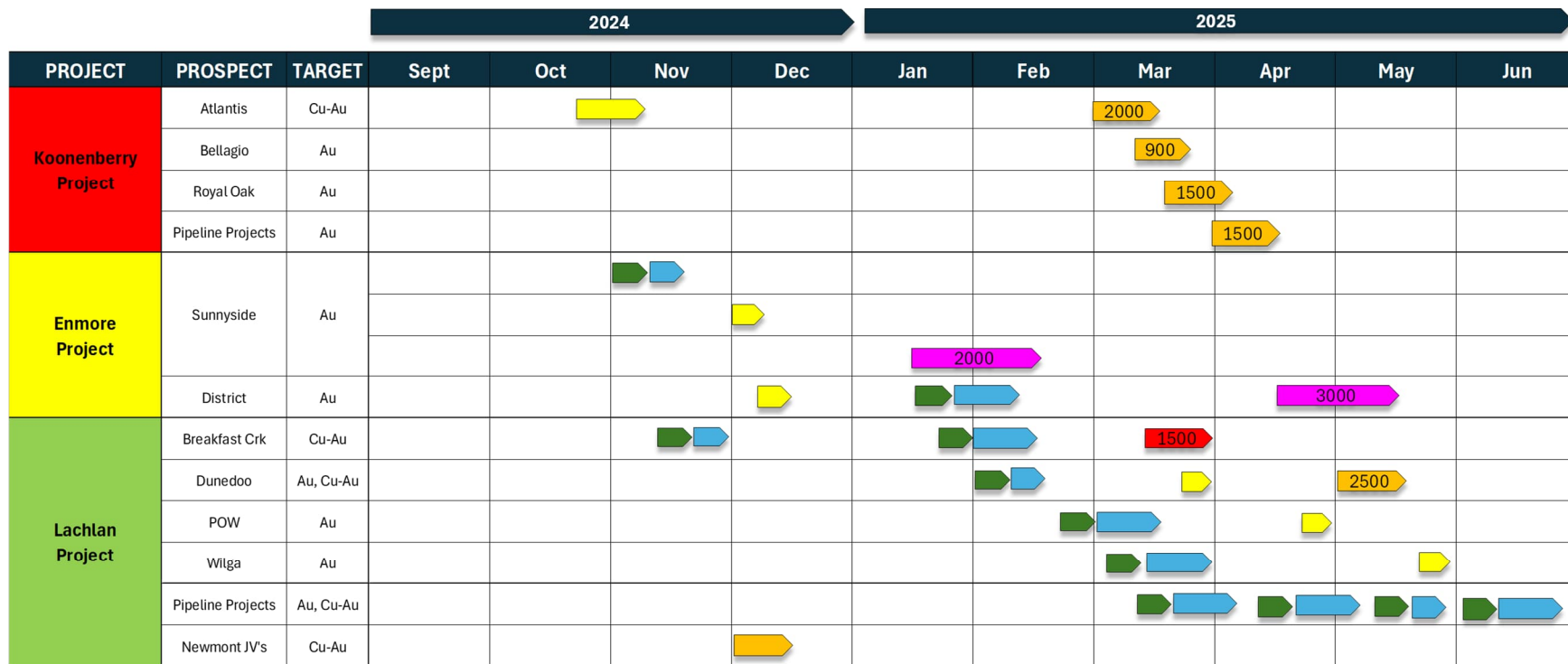
Significantly expanded Project Pipeline » Multiple discovery opportunities



Notes: * Junee and Fairholme Projects are in Joint Venture with Newmont (Manager)

Koonenberry Gold – Forward Program

Balance of drill ready and early-stage Discovery Opportunities



Geology
 Geochemistry
 Geophysics
 Air Core Drilling
 RC Drilling
 DH Drilling

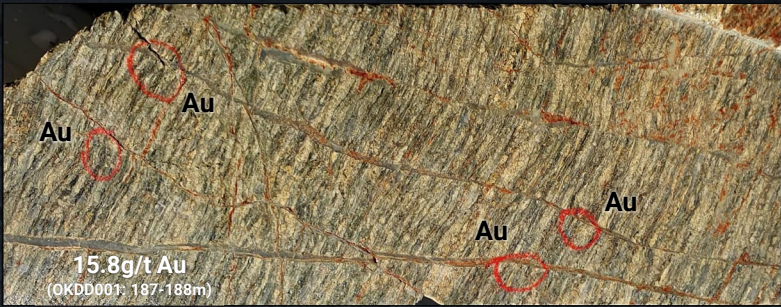
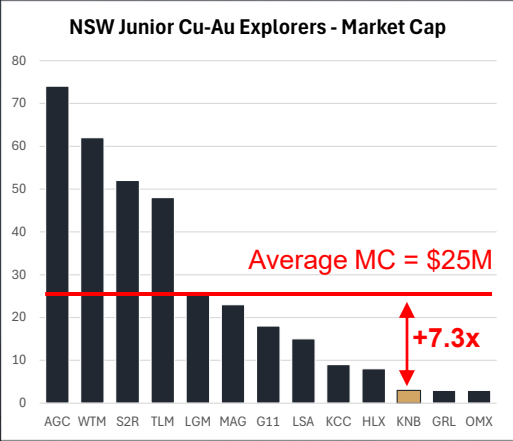
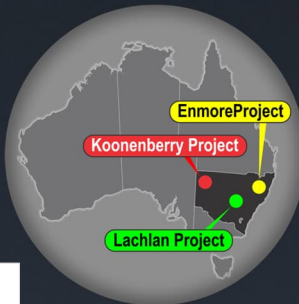
➤ Consistent news flow for investors

Planned discovery activity is indicative only and is subject to changes due to various factors including regulatory approvals and inclement weather

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Exciting Au +Cu/Au Portfolio
Activity & drilling on multiple fronts
Significant upside to peer group

Geology	» Frontier, Emerging and World Class Belts » Orogenic Au, Epithermal Au & Porphyry Cu/Au systems
Scale	» Significant land package of 4,410km ²
Timing	» Opportunity to rapidly advance Enmore Project
Support	» Lion Selection Group + Lowell Resources Fund
Cash	» Well funded for discovery with 6.2M cash ⁽¹⁾
Value	» Highly leveraged to exploration success
Team	» Experienced in capital markets » Experienced in Au & Cu/Au exploration



Notes: 1. Includes \$1.7M at 30 June 2024 + \$4.5M transaction capital raise



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Appendix 1

Data used for peer comparison, pp 18 (30/09/2024)

Companies	ASX	MC/Km ²	NSW Tenure (km ²)	Market Cap (M)	Stage
Waratah Minerals	WTM		46	59	Exploration
Australian Gold and Copper	AGC	29,513	2,033	60	Exploration
Talisman Mining	TLM	6,732	6,536	44	Exploration
S2 Resources	S2R	6,580	5,623	37	Exploration
Magmatic Resources	MAG	47,285	571	27	Exploration
Legacy	LGM	11,166	2,239	25	Exploration
Lachlan Star	LSA	18,899	1,217	23	Exploration
G11 Resources	G11	5,139	3,308	17	Exploration
Helix Resources	HLX	5,511	2,722	15	Exploration
Kincorra Copper	KCC	3,835	2,347	9	Exploration
Koonenberry Gold	KNB	680	4,410	3	Exploration
Orange Minerals	OMX	1,917	1,565	3	Exploration
Godolphin Resources	GRL	797	3,765	3	Exploration

Data used for ground holding comparison, pp10

Company	Km2	Tenement (Units)
Legacy Minerals	2380	814
Magmatic Resources	585	200
Regis Resources	1070	366
FMG	1892	647
Newmont	3073	1051
Koonenberry Gold	2216	758
Evolution	2559	875
Alkane Resources	1170	400
Kincora Copper	2336	799
AGC	2102	719
Lachlan Star	1217	

Koonenberry Gold

ESG



- Focusing on minimising environmental impact
- Caring for the environment and fragile ecology
- Managing biosecurity and weed prevention
- Managing environmental compliance



- Focusing on stakeholder engagement and building trust
- Implementing effective health and safety measures
- Supporting local communities
- Utilising local suppliers, logistics and hire where possible



- Focusing on responsible and ethical business practices
- Maintaining a diverse mix of skills and experience
- Managing reporting obligations
- Adhering to rigorous ASX disclosure



News

Exciting belt scale gold discovery potential in emerging province

