

ASX Announcement
4 May 2020

Expiry of unlisted options

Helix Resources Limited (ASX: HLX) (**Helix** or **the Company**) wishes to advise that 2,000,000 Class C options exercisable at \$0.0673 expiring on or before 2 May 2020 have expired.

The issued capital of the Company is now:

486,966,692 Ordinary fully paid shares

- 3,000,000 Class D Unlisted Options (\$0.0607, 5 April 21)
- 12,000,000 Class F Unlisted Options (\$0.065, 10 December 2021)

This ASX release was authorised on behalf of the Helix Board by:

Peter Lester - Executive Chairman

CONTACT DETAILS:

Investors

Peter Lester
Executive Chairman
+61 8 9321 2644
helix@helix.net.au

Media

Michael Vaughan
Fivemark Partners
+61 422 602 720
michael.vaughan@fivemark.com.au