

## Notice to shareholders of Second Court Hearing

12 January 2024

Advanced vanadium developer, Technology Metals Australia Limited (ASX: **TMT**) (**Technology Metals**, or **the Company**), provides the following update on the proposed merger of TMT and Australian Vanadium Limited (**AVL**) via Scheme of Arrangement (**Scheme**), under which AVL will acquire 100% of the TMT shares on issue. TMT refers to the explanatory statement and notice of meeting in relation to the Scheme released to ASX on 5 December 2023 (**Scheme Booklet**), and the Supplementary Scheme Booklet released to ASX on 20 December 2023 (**Supplementary Scheme Booklet**).

Subject to TMT shareholders approving the Scheme by the requisite majorities at the Scheme meeting to be held on Tuesday, 16 January 2024, the Court hearing to approve the Scheme (**Second Court Hearing**)<sup>1</sup> will take place at 9:30am (AWST) on Friday, 19 January 2024 at the Supreme Court of Western Australia at the David Malcolm Justice Centre, 28 Barrack Street, Perth WA 6000.

Attached to this announcement is a notice of the Second Court Hearing, as well as details of how you may file and serve a notice at the Second Court Hearing and any affidavit, and TMT's address of service.

### FURTHER INFORMATION

If you require information or have questions in relation to the Scheme, please contact the TMT Shareholder Information Line on 08 9321 8533 between 8:30am and 5:00pm (AWST).

### AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

For further information:

**Ian Prentice**  
Managing Director  
[investors@tmtlimited.com.au](mailto:investors@tmtlimited.com.au)  
+61 8 6489 1600

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<sup>1</sup> The Scheme remains subject to certain conditions precedent. The Second Court Hearing will only occur if all of the remaining conditions precedent to the Scheme (other than the Court's approval of the Scheme) have been satisfied or waived as at 8.00am AWST on the date of the Second Court Hearing. Full details of the conditions precedent to the Scheme (and other terms of it) are set out in the Scheme Implementation Deed entered into between TMT and AVL, a summary of which is included in the Scheme Booklet and which is available on the ASX website at [www.asx.com.au](http://www.asx.com.au).

## ANNEXURE: NOTICE TO SHAREHOLDERS OF SECOND COURT HEARING

### Notice of hearing to approve scheme of arrangement under section 411 of the *Corporations Act 2001* (Cth)

TO all shareholders of Technology Metals Australia Limited (ACN 612 531 389) (**Shareholders**) (**TMT**).

TAKE NOTICE that at 9:30am on 19 January 2024, the Supreme Court of Western Australia at David Malcolm Justice Centre, 28 Barrack Street, Perth, Western Australia will hear an application by TMT seeking the approval of a scheme of arrangement between TMT and its Shareholders (**Scheme**) as proposed by resolutions to be considered, and, if thought fit, passed at the meeting of the Shareholders of TMT to be held at 10:00am (AWST) on Tuesday, 16 January 2024 at Level 3, 88 William Street, Perth, in the State of Western Australia, 6000.

If you wish to oppose the application for approval of the Scheme, you must file and serve on TMT a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on TMT at its address for service at least 1 day before the date fixed for the hearing of the application. The address for service of TMT is c/- DLA Piper Australia, Level 21, 240 St Georges Terrace Perth WA 6000 (attention: James Nicholls).

This notice is given by Technology Metals Australia Limited (ACN 612 531 389).