

Home Consortium

ASX RELEASE

10 December 2021

PRESENTATION - ANNUAL GENERAL MEETING 2021

Home Consortium (ASX: HMC) provides the attached presentation to be delivered at the Annual General Meeting 2021 of Home Consortium securityholders scheduled to take place at 10am, Friday, 10 December 2021.

-ENDS-

For further information, please contact:

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Authorised for release by the Home Consortium Board

About HomeCo

HomeCo is an ASX-listed fund manager which invests in high conviction and scalable real asset strategies on behalf of individuals, large institutions and super funds. HomeCo is well capitalised and resourced to internally fund its strategy to grow FUM to \$5bn+ in the medium term by leveraging its 'Own, Develop and Manage' model.

HomeCo is the manager of HomeCo Daily Needs REIT (HDN) which listed in Nov-20 and owns approximately \$1.8bn of assets. HDN recently announced a proposal to merge with Aventus Group (AVN) to create Australia's leading daily needs REIT with a combined portfolio size of \$4.1bn and market capitalisation of approximately \$3.3bn. HomeCo's second ASX-listed externally managed vehicle, HealthCo Healthcare and Wellness REIT (HCW) listed in September 2021.

Annual General Meeting 2021

10:00am (Sydney time)

Friday, 10 December 2021

Home
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ACKNOWLEDGEMENT OF COUNTRY



Home Consortium acknowledges the Traditional Custodians of country throughout Australia and celebrates their diverse culture and their connections to land, sea, and community.

We pay respect to their Elders past, present and emerging, and extend that respect to all Aboriginal and Torres Strait Islander peoples today

AGENDA

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Welcome and Introduction

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Group Managing Director and Chief Executive Officer's Address

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Formal Business

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Supplementary Information



Chris Saxon
Chair



David Di Pilla
Group Managing Director and CEO



ASX: HMC



ASX: HDN



ASX: HCW



1

Welcome and Introduction

**Home
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Board of Directors



David Di Pilla
*Group Managing
Director and CEO*



Chris Saxon
Chair



Jane McAloon
Non-Executive Director



Zac Fried
Non-Executive Director



Greg Hayes
Non-Executive Director



Kelly O'Dwyer
Non-Executive Director



Brendon Gale
Non-Executive Director



ASX: HMC



ASX: HDN



ASX: HCW



2

Group Managing Director and Chief Executive Officer's Address

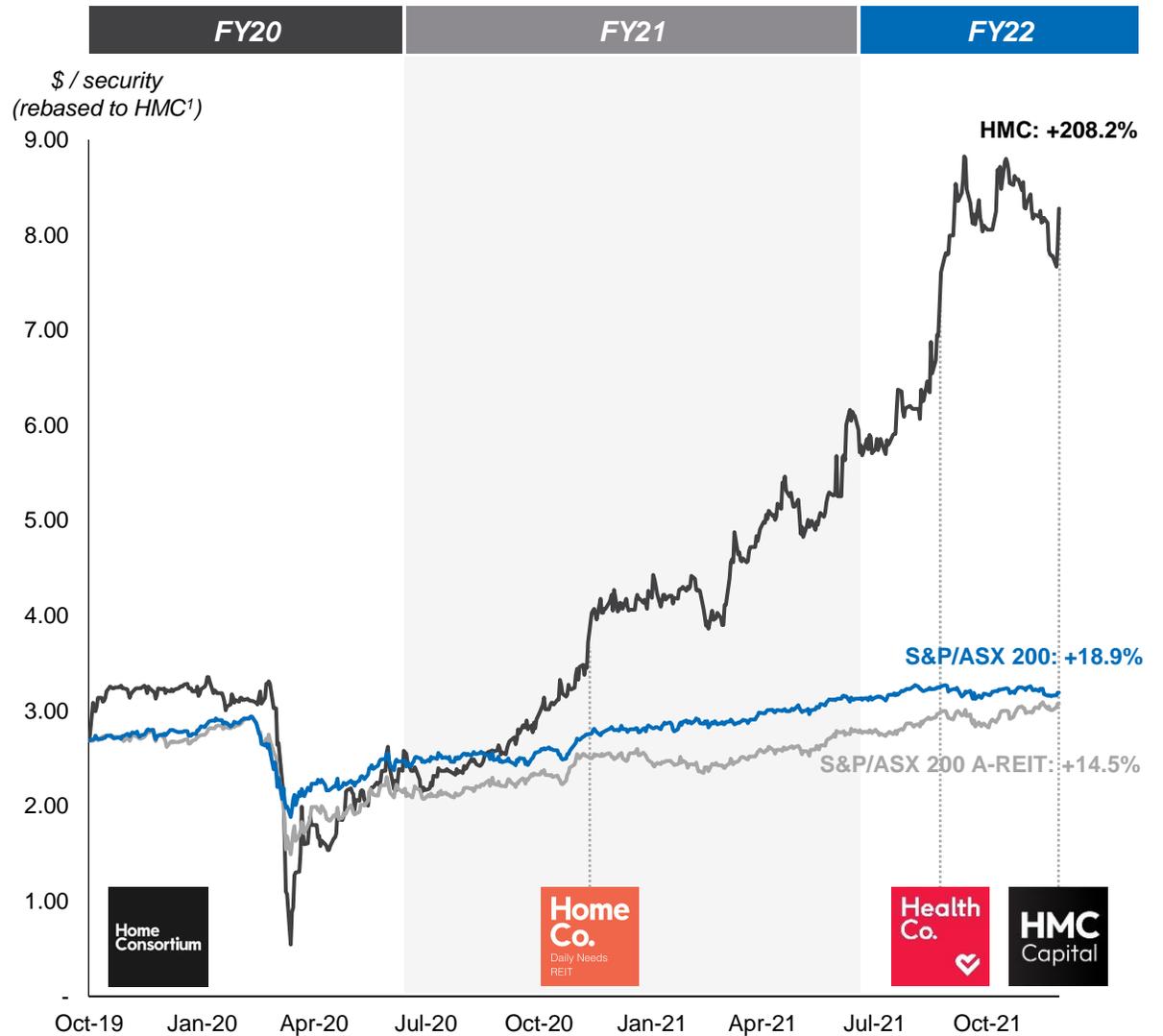
**Home
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Home Consortium Track Record



HMC has significantly outperformed the S&P/ASX 200 Index and the A-REIT Index since listing¹

| 2021 Milestones | |
|-----------------|--|
| 22-Mar | ASX:HMC added S&P / ASX 300 Index |
| 13-Apr | HealthCo establishment update and appointment of specialist Advisory Panel |
| 19-Apr | HDN announces \$322m of acquisitions (\$266m from HMC) and \$265m ANREO |
| 17-May | HMC acquires \$133m of HealthCo seed assets and announces \$45m of non-core sales |
| 5-Jul | HDN acquires Victoria Point for \$160m and \$70m Institutional Placement |
| 12-Jul | HMC acquires HealthCo seeds assets - \$110m GenesisCare and enters Acurio Camden JV |
| 2-Aug | HealthCo REIT (ASX: HCW) IPO upsized to \$650m – on-track to list on 6 September 2021 |
| 6-Sep | HCW successfully lists on the ASX with a \$650m fully underwritten IPO |
| 14-Oct | HCW announces ~\$200m of high quality, accretive acquisitions (\$113m initial outlay) |
| 18-Oct | HDN announces merger with Aventus ² , creating the leading ASX Daily Needs REIT and increasing HMC AUM to ~\$5bn ³ |
| 10-Dec | HMC announces proposed establishment of HMC Capital Partners with \$1bn target raising |

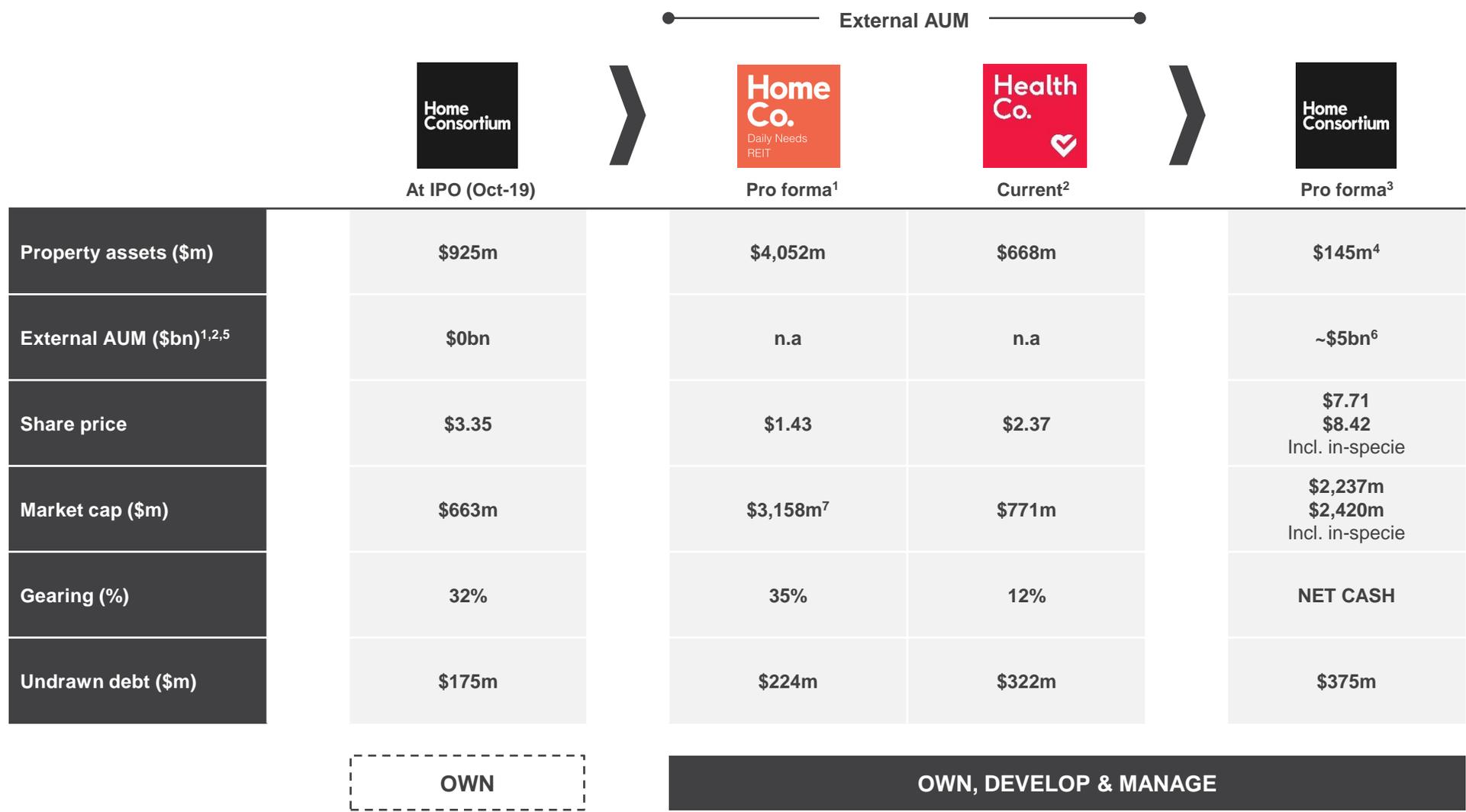


Source: IRESS as at 8-Dec-21. Notes: 1. HMC IPO price of \$3.35 adjusted by \$0.67/security to exclude HDN in-specie distribution. Assumes dividends reinvested on ex dividend date. 2. Transaction completion expected Feb-22. 3. Pro forma for HDN merger with Aventus.

Home Consortium Journey Since IPO



HMC primed for next phase of growth strategy following successful transition to capital light manager



Source: IRESS market data as at 8-Dec-21. Notes: 1. 30-Jun-21 balance sheet pro forma for post balance date acquisitions, capital raise and merger with Aventus. 2. Pro forma Oct-21 including the impact of acquisitions announced 14-Oct-21 and related transaction costs (stamp duty and acquisition fees). 3. Pro forma 30-Jun-21 balance sheet following establishment of HCW, sale of properties to HDN and HDN merger with Aventus. 4. Includes remaining LFR assets and 28% interest in Camden (3 stages). 5. Includes investment properties and cash 6. Pro forma for HDN merger with Aventus. 7. Based on combined HDN and AVN market capitalisation as at 15-Oct-21 (i.e. undisturbed share price).

HomeCo Daily Needs REIT (ASX: HDN)

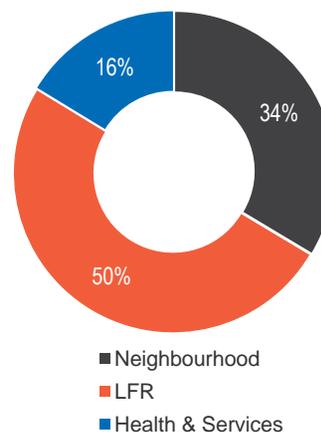


Merger to create Australia's leading Daily Needs REIT with significant scale and enhanced capability to unlock value from the Merged Group's strategic landbank

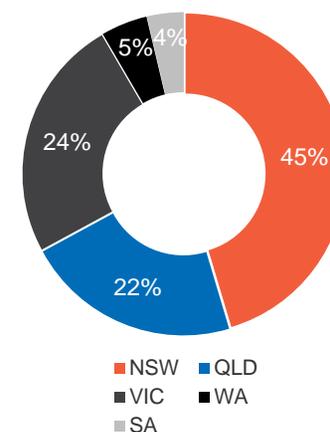
| Platform Overview | |
|-------------------------------------|-----------|
| Portfolio value ¹ | \$4,052m |
| Landbank | 2.5m sqm |
| WACR ¹ | 5.85% |
| WALE ² | 5.3 years |
| Occupancy ³ | 99% |
| Fixed WARR ^{2,4} | 3.6% |
| Cash collection (FY21) ⁵ | 98% |
| Average gross rent ⁶ | \$331/sqm |
| Development pipeline ⁷ | \$450m |

Model Portfolio

Subsector mix²

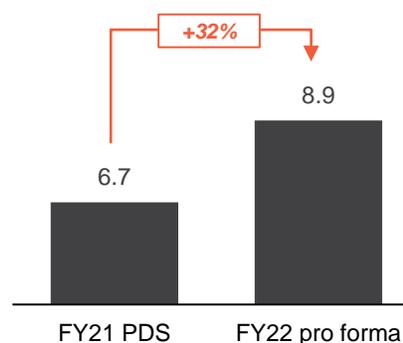


Geographic mix⁸

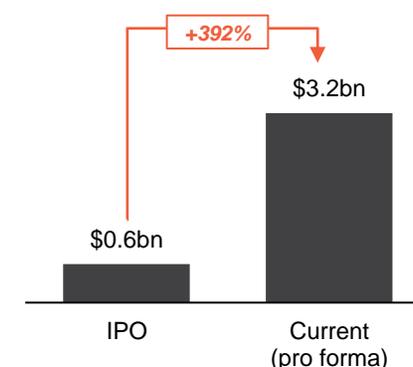


Significant Growth Since IPO (Nov-20)

HDN FFO/unit (cps)⁹



HDN Market Cap (\$bn)¹⁰



Notes: 1. Adjusted to reflect a 100% ownership of McGraths Hill and the post balance date disposal of MacGregor. Excludes Parafield ROU asset of \$11 million. 2. By gross income for signed leases for Merged Group and signed MOU's for HDN. 3. By GLA. Includes rental guarantees for HDN. Excluding rental guarantees, occupancy remains at 99%. 4. Weighted average rent reviews on 72% of Merged Group tenants that are contracted under fixed escalation rental agreements. 5. Weighted average cash collection for Aventus and HDN. 6. Merged Group weighted by GLA. 7. Approximately \$150m of brownfield developments and \$300m of future expansion opportunities. 8. By fair value. 9. HDN FY22 pro forma FFO/unit assumes the Merger was implemented on 1-Jul-21 (i.e. full year impact). 10. Current (pro forma) based on combined HDN and AVN market capitalisation as at 15-Oct-21 (i.e. undisturbed share price).

HealthCo Healthcare and Wellness REIT (ASX: HCW)



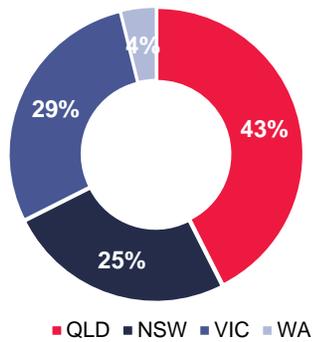
Only ASX-listed diversified healthcare REIT following oversubscribed \$650m IPO in September

Portfolio statistics¹

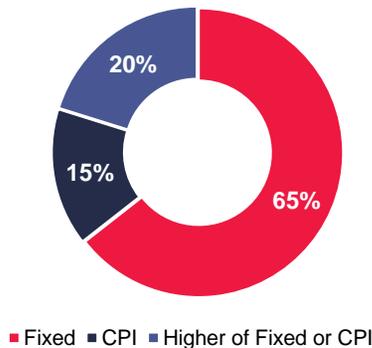
| | |
|---------------------------------------|------------|
| Number of properties ¹ | 40 |
| Fair value ² | \$668m |
| WACR ³ | 5.29% |
| Occupancy ⁴ | 97% |
| WALE ⁵ | 10.7 years |
| Rent collection (at IPO) ⁶ | 99% |
| IPO equity raise | \$650m |
| Undrawn Debt ¹ | \$322m |

Portfolio Composition

Geographic split (by value)



Rent composition (by income)⁵



Portfolio subsectors – income split and key tenants^{1,7}



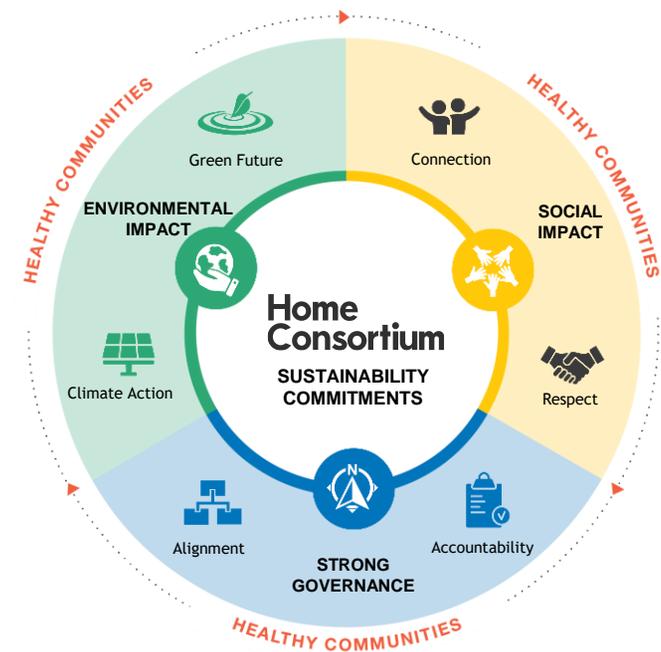
Notes: 1. Pro forma 30-Jun-21 including the impact of contracted IPO acquisitions, acquisitions announced 14-Oct-21 and related transaction costs (stamp duty and acquisition fees). 2. Based on independent valuations as at 31-Aug-21 for all properties in the Portfolio excluding Armadale, Nunawading and the GenesisCare portfolio, which are at purchase price. 3. Based on independent capitalisation rates as at 31-Aug-21 for all properties in the Portfolio excluding Armadale, Nunawading and the GenesisCare portfolio, which are at fully leased yields. WACR excludes Camden Stages 1-3. 4. By GLA. Includes signed leases, MoUs and rental guarantees across operating assets. Excludes development assets. 5. By gross income. Includes signed leases and MoUs across all operating and development assets. 6. For the 6 months to 30-Jun-21 across existing leases on operating assets. 7. 7% of portfolio income in 'other' category included in Primary Care & Wellness.

Sustainability at Home Consortium



We are committed to sustainable practices that drive long term value creation and achieve a positive impact on the communities in which we operate

SIX SUSTAINABILITY COMMITMENTS



ENVIRONMENTAL

1. CLIMATE ACTION
Actively minimise carbon emissions:



BY 2028

- Targeting scope 1 and 2 net zero by 2028
- Responsibly **adopting renewable energy** sources and technology

2. GREEN FUTURE
Champion the preservation and restoration of the natural environment:

- Reduction** of Waste
- Efficient** use and reuse of water
- Deployment** of environmentally friendly building materials where appropriate

SOCIAL

3. CONNECTION
Responding to local and regional essential community needs relating to health, wellness and daily services:

- Conducting a community needs assessment as part of our investment process

4. RESPECT
Respecting the inherent dignity, safety, diversity and human rights of people:

- Promoting **responsible business** practices
- Targeting 50% gender representation** in our workforce and our Boards
- Providing safe working spaces**, for our staff, tenants, and operators

GOVERNANCE

5. ALIGNMENT
Having the skills, **environment and culture** that support and propel our ambition and sustainability commitments:

- Building **independent Boards** that have diverse skills and are gender balanced
- Incentivise and reward** the leadership team who deliver on sustainability outcomes

6. ACCOUNTABILITY
Earn and keep trust of our key stakeholders:

- Ensuring independence in decision-making** where there are potential or perceived conflicts of interest
- Providing clear, honest and robust **sustainability performance** updates rated against global benchmarks such as GRESB and PRI



Our inaugural Sustainability Report details six sustainability commitments towards **“Creating Healthy Communities”**



Our impact themes are aligned with several UN SDGs and their relevant targets or indicators

Outlook and Guidance

HMC is well positioned to accelerate its growth and scale its capital light funds management model

26.0 cps

FY22 PRE-TAX FFO

+89% growth²



12.0 cps

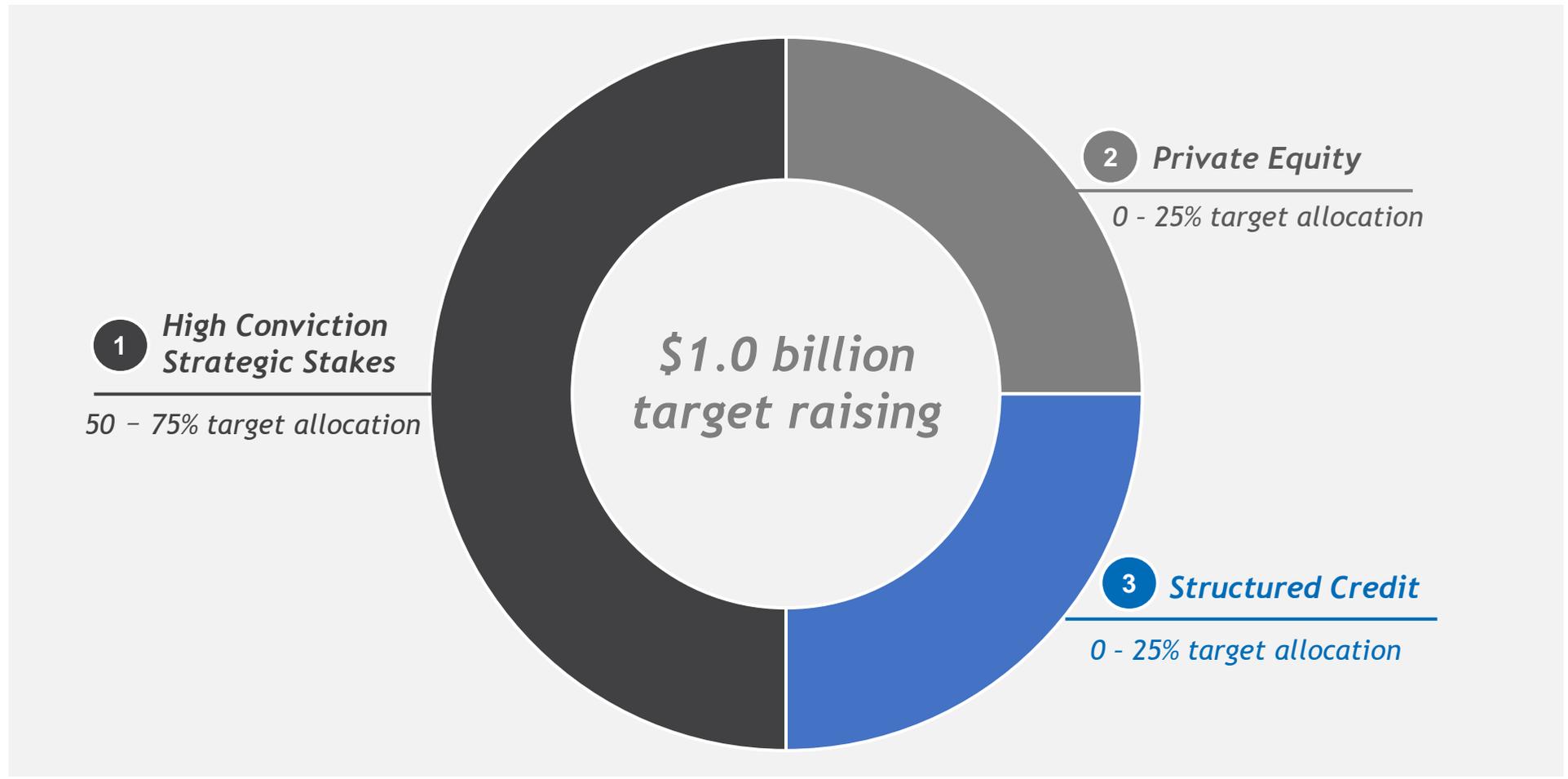
FY22 DPS

- HMC is pleased to reaffirm the following guidance:
 - FY22 pre-tax FFO of **26.0 cents per security¹**, which represents
 - 89% growth versus FY21²; and
 - 41% upgrade versus prior guidance in August 2021³
 - FY22 DPS guidance of **12.0 cents per security**
- As a fund manager, HMC now has greater re-investment opportunities with the potential to generate returns above its cost of capital
 - HMC will maintain a flexible approach with regard to future distributions as it continually assesses its capital needs
- Outlook statements have been made barring any unforeseen circumstances and on the basis that COVID-19 lockdowns and government-mandated restrictions do not escalate beyond the present circumstances

HMC Capital Partners Fund I

HMC Capital Partners Fund I will invest in high conviction investment opportunities across the capital structure with a focus on real assets

HMC Capital Partners Fund I is targeting a net IRR¹ of 15% while also providing 3–5% p.a. income yield



HMC Capital Partners Fund I will be managed by the same team which founded Home Consortium, Australia's fastest growing and best performing ASX-listed real asset platform

Notes: 1. Post fees, pre-tax.

Investment Team and Operating Partners

Elite investment team to work closely with highly experienced operating partners

Investment Team



David Di Pilla
Group Managing
Director & CEO



Victoria Hardie
Managing Director –
HMC Capital Partners



Gavin Mullet
Managing Director –
HMC Capital Partners



Will McMicking
Group Chief Financial
Officer



Misha Mohl
Group Head of
Strategy & IR



Jamie Sun
Group Corporate
Finance Manager



Jourdon Whitfield-Horesh
Senior Associate



Saj Howpage
Senior Associate

The Investment Committee will be chaired by the HMC Group CEO and will comprise a majority of independent directors from HMC platform entities

Operating Team



Sid Sharma
Group Chief Operating Officer



Andrew Boustred
Group Development Director



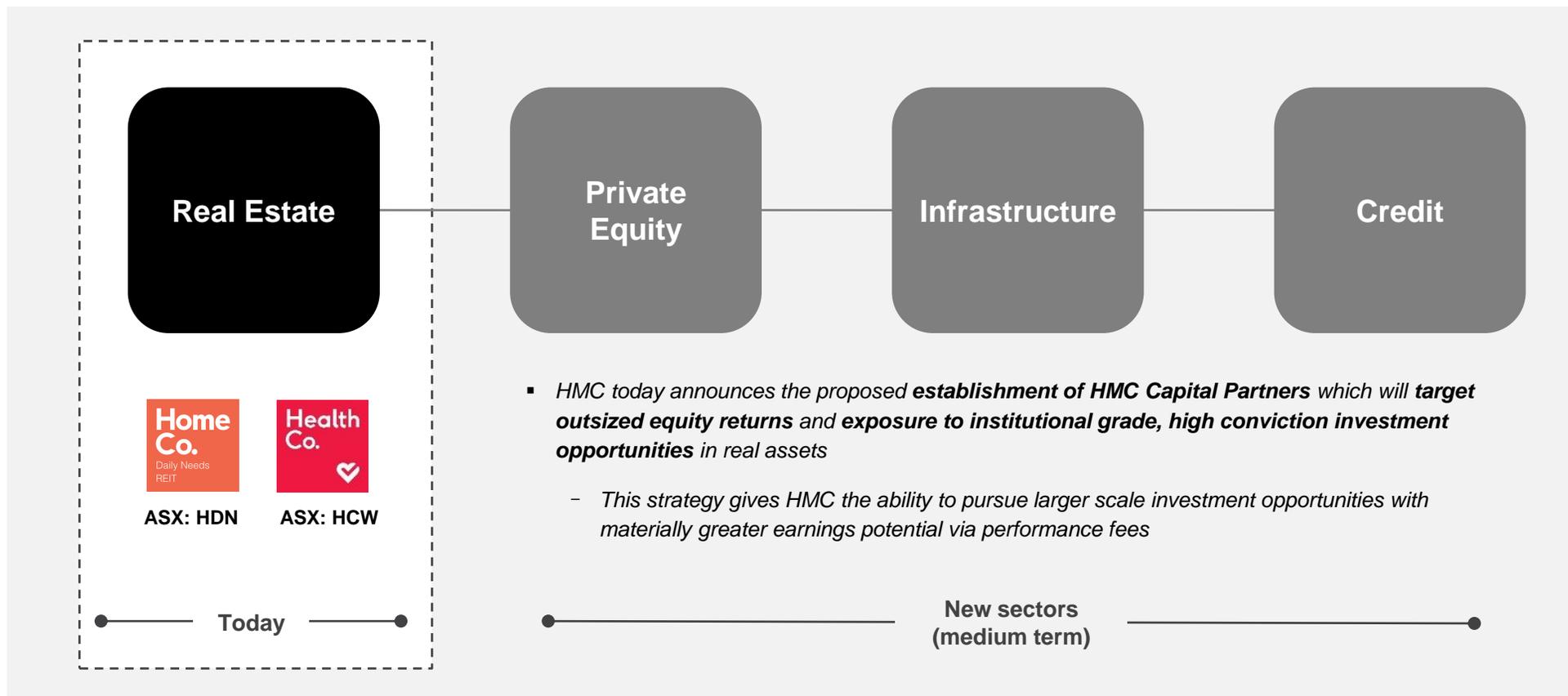
Heechung Sung
Head of Capital Partnerships



Priya Kumar
Senior Legal Counsel

Investment Strategy and Vision

Ambition to become Australia's alternative asset manager of the future



The establishment of HMC Capital Partners will provide a strong foundation to grow AUM well beyond \$10bn in the medium term and before the end of 2024 as previously targeted



ASX: HMC



ASX: HDN



ASX: HCW



3 Formal Business

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Annual Report 2021

Financial Report, Directors' Report and Auditor's Report

To receive and consider the Financial Report, Directors' Report and Auditor's Report for the year ended 30 June 2021

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That, pursuant to and in accordance with section 250R(2) of the Corporations Act and for all other purposes, the Remuneration Report be adopted on the terms and conditions summarised in the Explanatory Memorandum."

Resolution 1

Proxy Voting Results

| | |
|-----------------|--------|
| For: | 98.75% |
| Open: | 0.02% |
| Against: | 1.23% |

Resolution 2

Re-election of Director – Brendon Gale

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That, pursuant to and in accordance with clause 22.2 of the Constitution and for all other purposes, Brendon Gale being eligible, be re-elected as a Director on the terms and conditions summarised in the Explanatory Memorandum."

Resolution 2

Proxy Voting Results

| | |
|-----------------|--------|
| For: | 99.92% |
| Open: | 0.01% |
| Against: | 0.07% |

Resolution 3

Re-election of Director – Zac Fried

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That, pursuant to and in accordance with clause 22.2 of the Constitution and for all other purposes, Zac Fried being eligible, be re-elected as a Director on the terms and conditions summarised in the Explanatory Memorandum."

Resolution 3

Proxy Voting Results

| | |
|-----------------|--------|
| For: | 99.92% |
| Open: | 0.01% |
| Against: | 0.07% |

Resolution 4

Re-election of Director – Christopher Saxon

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That, pursuant to and in accordance with clause 22.2 of the Constitution and for all other purposes, Christopher Saxon being eligible, be re-elected as a Director on the terms and conditions summarised in the Explanatory Memorandum."

Resolution 4

Proxy Voting Results

| | |
|-----------------|--------|
| For: | 99.44% |
| Open: | 0.01% |
| Against: | 0.55% |

Resolution 5

Issue of Performance Rights to David Di Pilla

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That, pursuant to and in accordance with Listing Rule 10.14 and for all other purposes, approval is given for the Company to issue Performance Rights to David Di Pilla (and/or his nominee) under the Employee Equity Plan on the terms and conditions summarised in the Explanatory Memorandum."

Resolution 5

Proxy Voting Results

| | |
|-----------------|--------|
| For: | 99.50% |
| Open: | 0.02% |
| Against: | 0.48% |



ASX: HMC

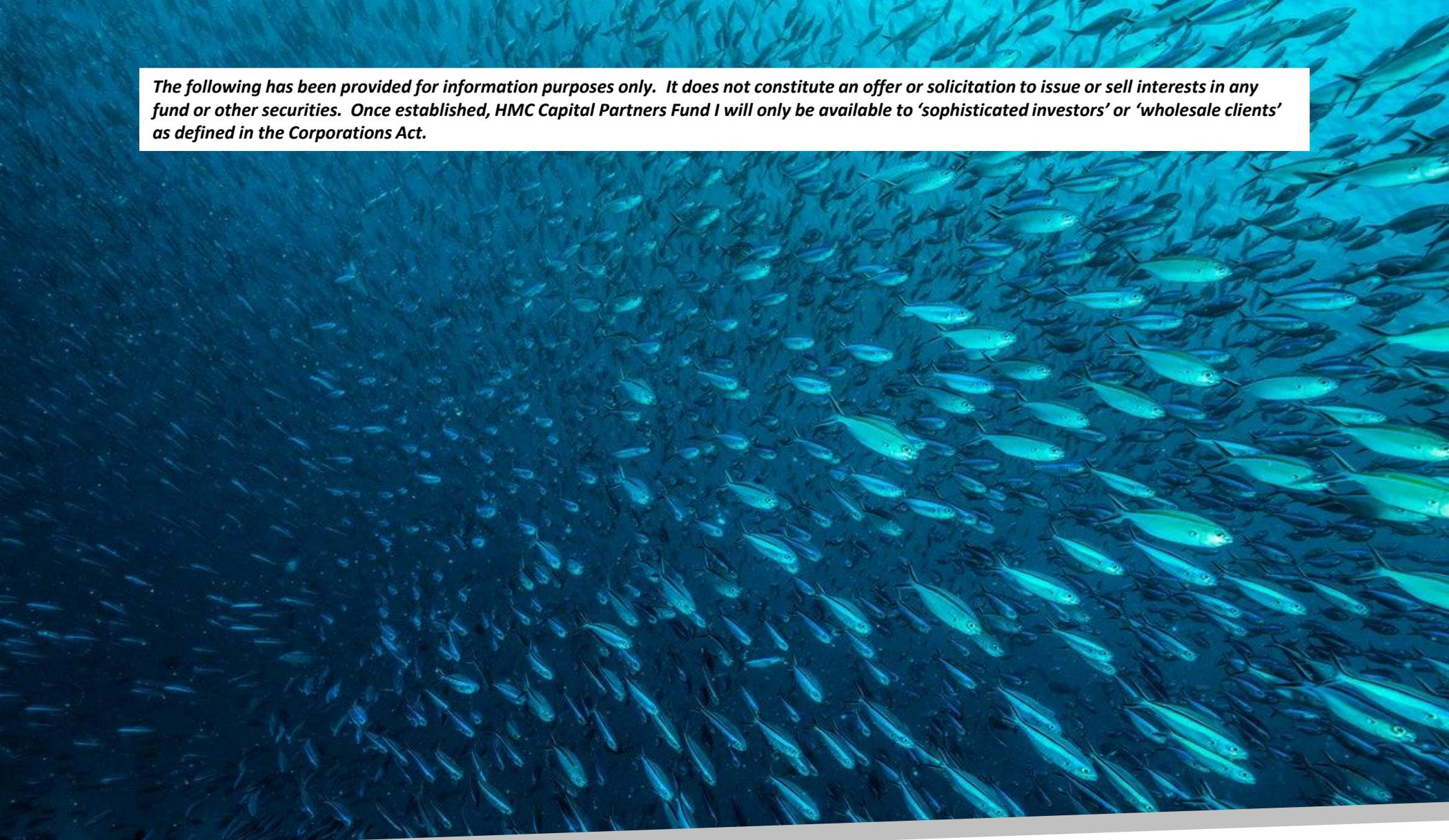


ASX: HDN



ASX: HCW





The following has been provided for information purposes only. It does not constitute an offer or solicitation to issue or sell interests in any fund or other securities. Once established, HMC Capital Partners Fund I will only be available to 'sophisticated investors' or 'wholesale clients' as defined in the Corporations Act.

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HMC Capital Partners | *Fund I*

An opportunity to participate in institutional grade, high conviction alternative investment opportunities

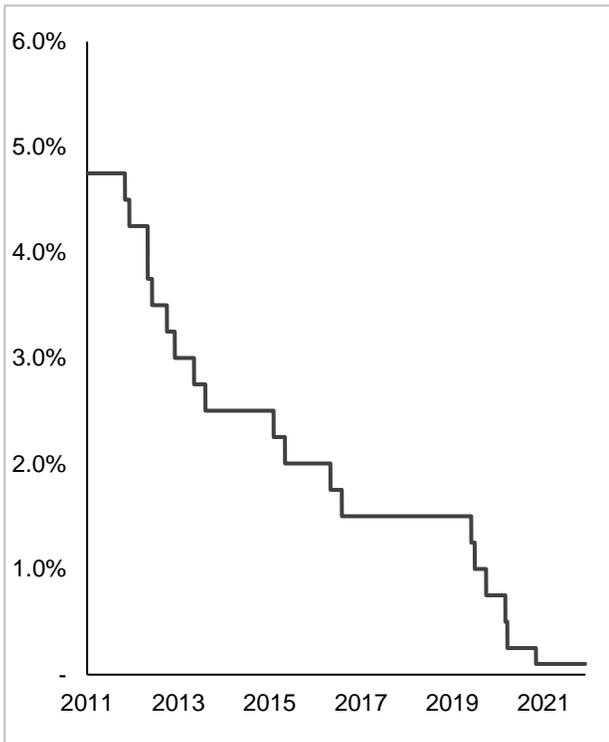
Investment Landscape



The current environment and outlook makes alternative assets an attractive hedge against rising inflation, interest rates and potential market volatility

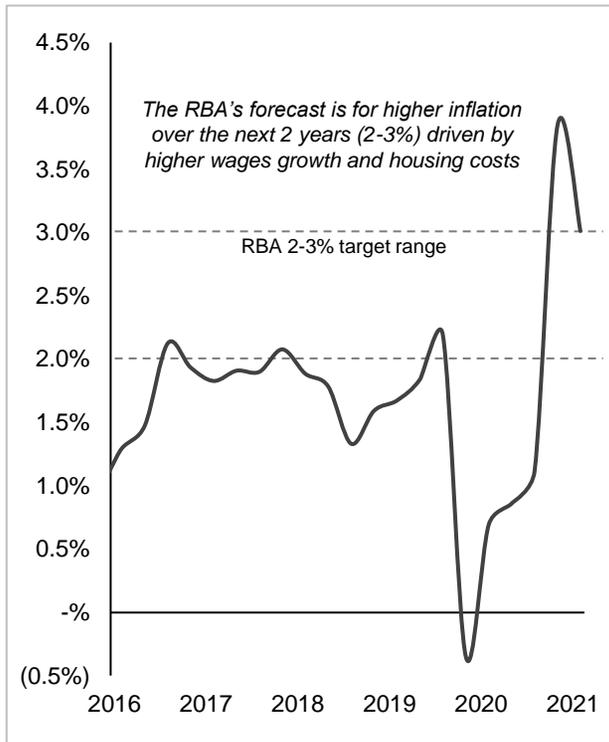
Interest rates¹

RBA cash rate remains at all time lows while demand for yield remains unabated



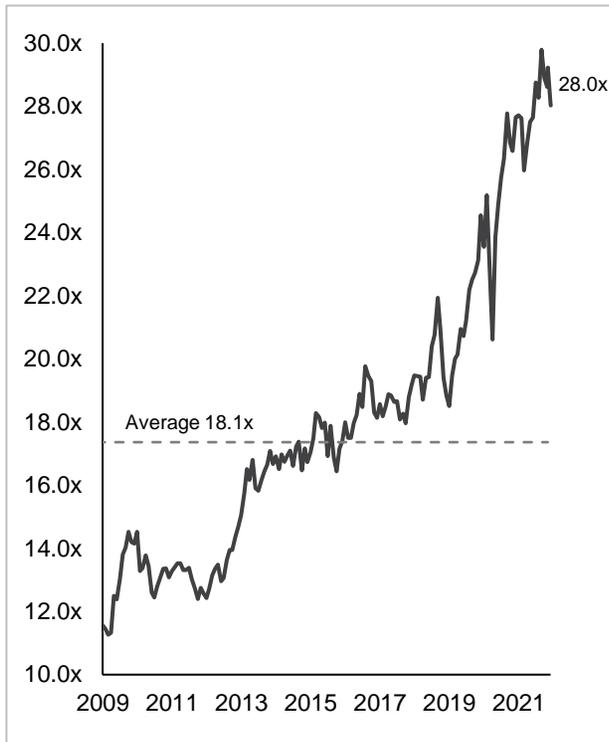
Inflation²

Inflation expectations are increasing globally due to unprecedented stimulus, supply chain bottlenecks and tightening labour markets



Equity valuations³

Equity markets are expensive with earnings multiples trading well above historical levels



HMC Capital Partners Fund I will be positioned to capitalise on any market dislocation and volatility

Source: Bloomberg, ABS, FactSet as at 8-Dec-21. Notes: 1. RBA official cash rate. 2. Annual Australia CPI on a quarterly LTM basis. 3. Historical ASX200 Industrials NTM P/E ratio.

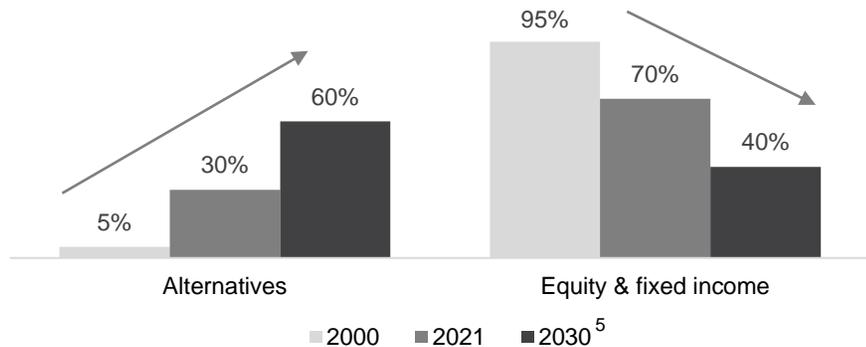
Why Alternative Assets?

Alternatives have historically delivered superior risk adjusted returns with low levels of correlation to traditional assets

Why Alternatives?

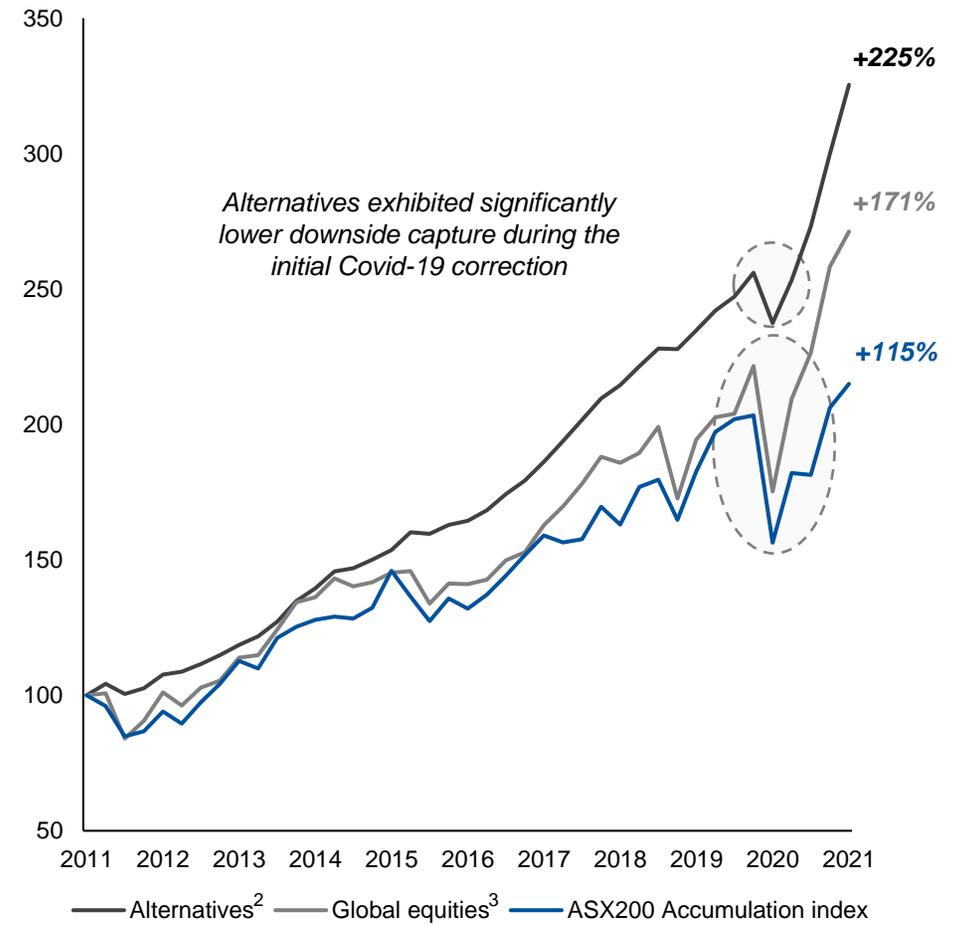
- 1 **Large addressable markets**
- 2 **Exposure to powerful megatrends**
- 3 **Low correlation to traditional asset classes**
- 4 **Inflation protection**
- 5 **Greater potential to add value through active management**

Global pension fund allocation to alternatives⁴



Alternative assets – outperformance vs traditional equity¹

Despite all time highs in public markets, alternative assets have continued to outperform listed equities on both a global and domestic scale

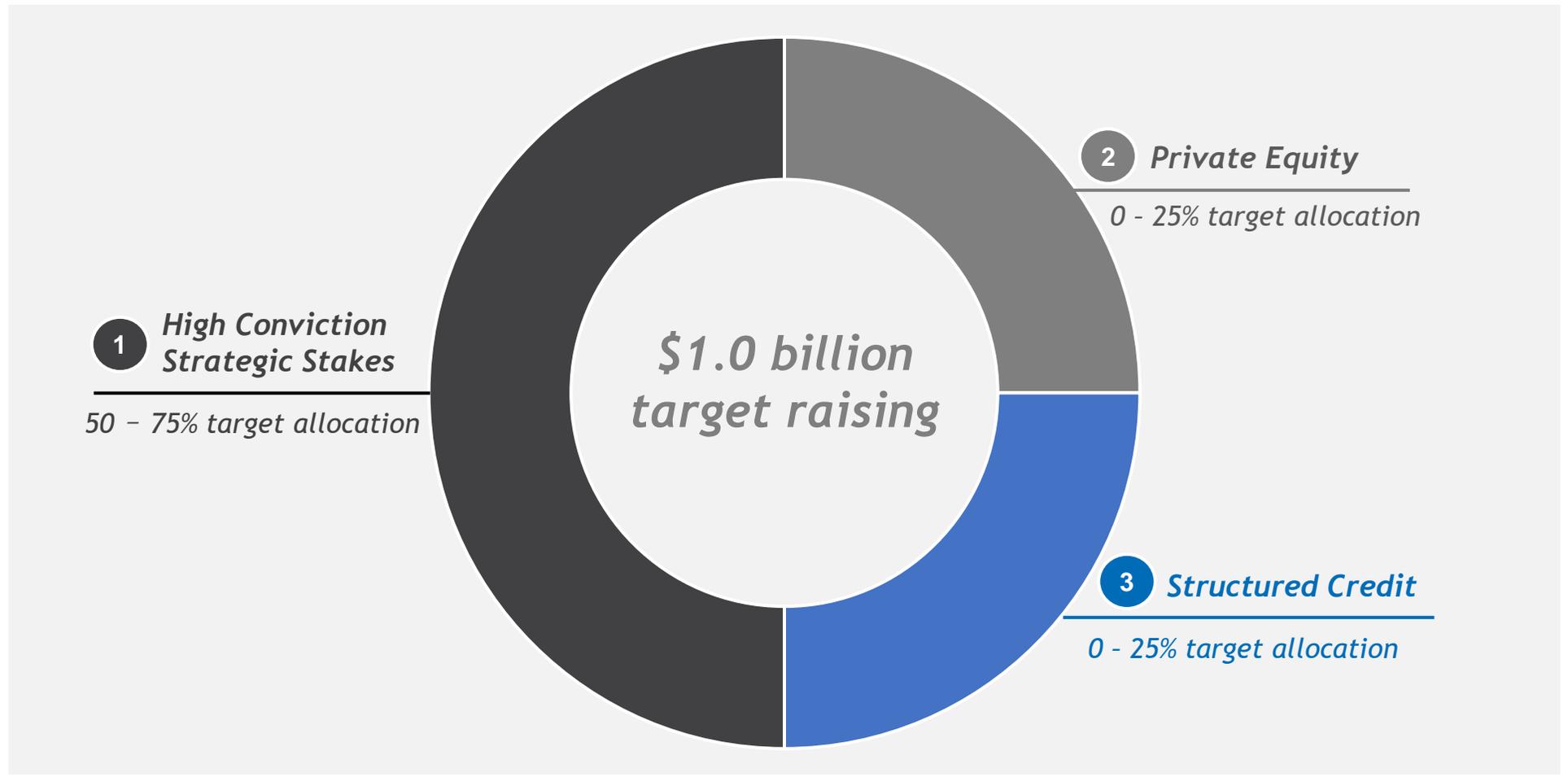


Source: Preqin Private Capital Quarterly Index, IRESS as at 8-Dec-21. Notes: 1. Historical 10 year returns commencing Mar-11, rebased to 100. 2. Alternatives comprises Private Equity, Venture Capital, Real Estate, Infrastructure, Private Debt and Natural Resources. 3. Global equities refers to MSCI World Index Total Return. 4. Tower Willis Watson – Global Pension Asset Study 2020. 5. Brookfield estimate.

HMC Capital Partners Fund I

HMC Capital Partners Fund I will invest in high conviction investment opportunities across the capital structure with a focus on real assets

HMC Capital Partners Fund I is targeting a net IRR¹ of 15% while also providing 3–5% p.a. income yield



HMC Capital Partners Fund I will be managed by the same team which founded Home Consortium, Australia's fastest growing and best performing ASX-listed real asset platform

Notes: 1. Post fees, pre-tax.

Investment Mandate



HMC Capital Partners Fund I will target outsized equity returns and leverage its flexible mandate to invest across the capital structure depending on the market cycle

1 HIGH CONVICTION STRATEGIC STAKES

- ✓ ASX listed entities with the opportunity to take a long term strategic stake and influence change
- ✓ Research-led approach to identify undervalued 'asset rich' businesses trading below fundamental value due to:
 - Conglomerate discount
 - Cyclical factors causing valuation discount
 - Poor capital allocation and / or execution
- ✓ Assist boards and management teams unlock 'trapped' value through improved capital allocation & operational performance
- ✓ Manage downside protection via derivatives
- ✓ Ability to target large scale opportunities via leveraged positions

50 - 75% Invested Capital

2 PRIVATE EQUITY

- ✓ High growth portfolio companies exposed to megatrends including healthcare and energy
- ✓ Full or partial stakes in portfolio companies that require:
 - Growth capital to accelerate growth
 - Access to HMC Capital's Advisory Panel and broader network
- ✓ Focused on high quality businesses with:
 - Genuine barriers to entry
 - Strong recurring earnings
 - Attractive growth runway

0 - 25% Invested Capital

3 STRUCTURED CREDIT

- ✓ Structured credit solutions that generate attractive risk-adjusted returns
- ✓ Identify opportunities where traditional financing may be unavailable due to:
 - Reduced appetite from traditional banks or near-term cyclicity
 - Lack of access to equity markets
- ✓ Focused on real assets on secured basis
- ✓ Ability to provide growth capital including convertible notes
- ✓ Will be patient to deploy capital when market conditions deteriorate and present unique investment opportunities

0 - 25% Invested Capital

Private Equity

HMC Capital Partners Fund I will target high conviction investment opportunities in sectors which are exposed to powerful megatrends

HEALTH & WELLNESS



- Long term demand for healthcare is underpinned by demographic tailwinds, technological advancements and increased consumer focus and expenditure on quality of care and outcomes
 - Australians 65+ are set to grow by 1.3m to 5.6m by 2030¹
 - The 85+ aged group is expected to grow by 45% by 2030¹
 - In the last 20 years household consumption on health & wellness has increased by 50% as a proportion of total¹
- Recurring expenditure across target sectors reached \$194bn in FY19 and is growing at twice the rate of GDP growth¹
- The installed asset base across the target sectors is ~\$220bn¹
 - Another ~\$87bn+ assets are required over the next 20 yrs¹

“These underlying trends will continue to drive growth as the population ages and demands more healthcare and wellness services from the ecosystem”

L.E.K. Consulting¹

ENERGY



- Global energy consumption continues to be supported by demand driven investment, rapid technological progression, government policy and cultural thematic
- Total global energy investment is expected to increase from an US\$2tn p.a. currently to US\$5tn p.a. by 2030 in order to reach Net Zero by 2050²
- Global renewable capacity growth continues to outperform, growing 10% in 2020 to 2.8GW globally
 - Oceania remains the fastest growing region at 18% in 2020, tripling Europe (6%) and more than doubling North America (8%)³
- Australia is expected to generate an estimated US\$40bn in power generation investment opportunities over the decade to 2030 as renewables' share in the NEM power mix increases from 21% to 41% by 2030⁴

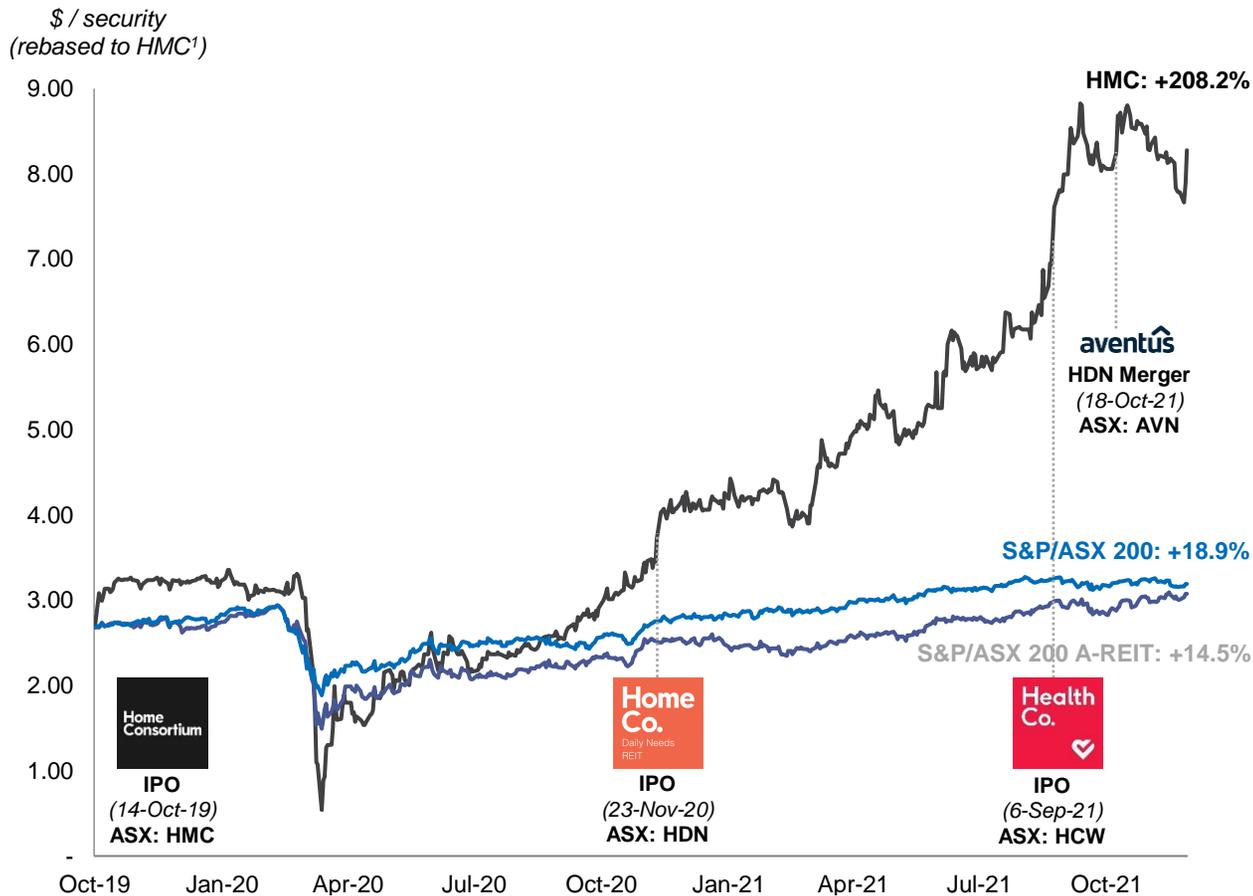
“The share of variable renewables in electricity generation will expand to reach 40-70% by 2050 (from just under 10% today)”

IEA World Energy Outlook 2021

Home Consortium (ASX: HMC) Track Record

Home Consortium is the best performing ASX-listed real asset company since listing

Home Consortium is an active, value-add focused manager



Unique Platform

Rigorous Investment Process

Elite management team

High conviction, thematic investment approach

Ability to execute large complex transactions

Bottom-up Model Portfolio construction

Access to multiple pools of capital

Strong alignment & governance

HMC has grown AUM by 441% since IPO from \$0.9bn to ~\$5bn² currently, demonstrating its ability to source high quality investment opportunities

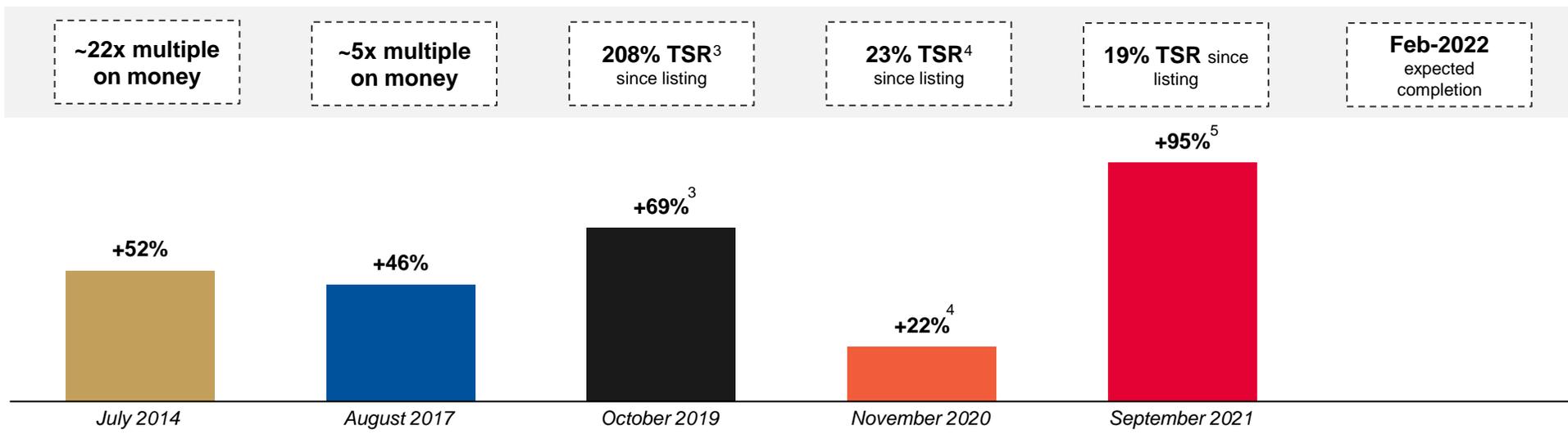
Source: IRESS as at 8-Dec-21. Notes: 1. HMC IPO price of \$3.35 adjusted by \$0.67/security to exclude HDN in-specie distribution. Assumes dividends reinvested on ex dividend date. 2. Post completion of HDN merger with Aventus.

Investment Track Record

The investment team has a proven track record of delivering outsized equity returns

| Aurrum Group | Masters acquisition | Home Consortium IPO | HomeCo Daily Needs REIT IPO | HealthCo Healthcare & Wellness REIT IPO | HDN and Aventus merger |
|--|---|--|---|---|---|
| <ul style="list-style-type: none"> Aurrum Group was formed in 2014 and has since established aged care and childcare businesses Aurrum Group was the foundation sponsor and investor in the Home Consortium IPO Aurrum is also a financial investor having successfully invested and exited investments in ASX listed Japara Healthcare Ltd | <ul style="list-style-type: none"> Consortium¹ acquisition of former Masters Home Improvement property portfolio Since 2017, over 50 properties have been repurposed / leased into convenience focussed neighbourhood and LFR centres with the remaining sold or under development | <ul style="list-style-type: none"> HMC listed on the ASX in Oct-19 with a \$0.9bn portfolio of freehold assets Since listing HMC has grown assets under management by 441% to ~\$5.0bn⁶ HMC has completed over \$400m in developments since inception | <ul style="list-style-type: none"> HDN listed in Nov-19 via an in-specie distribution and \$300m IPO to establish a new REIT with a \$0.8bn portfolio focused on daily needs and services HDN is externally managed by Home Consortium which owns a 25%⁷ co-investment in the REIT | <ul style="list-style-type: none"> HealthCo listed in Sep-21 and was the first ASX-listed diversified healthcare REIT HealthCo was constructed to provide investors with diversified exposure across five key subsectors including aged care, childcare, government / life sciences / research, hospitals, and primary care & wellness across its 40 assets | <ul style="list-style-type: none"> Recently announced merger between HDN and Aventus creating Australia's leading Daily Needs REIT Following the merger, HDN will become a \$4.1bn AUM entity with a 2.5 million sqm strategic last mile logistics network |

Net IRR (% p.a.) since inception²



Notes: 1. Consortium includes Aurrum Group, Spotlight and Chemist Warehouse. 2. As at 8-Dec-21. 3. HMC IPO price of \$3.35 adjusted by \$0.67/security to exclude HDN in-specie distribution. Assumes dividends reinvested on ex dividend date. 4. Returns calculated to 15-Oct-21 (pre-announcement of HDN merger with Aventus). 5. Annualised based on IPO listing date. 6. Post completion of HDN merger with Aventus. 7. Pre-merger with Aventus.

Investment Team and Operating Partners

Elite investment team to work closely with highly experienced operating partners

Investment Team



David Di Pilla
*Group Managing
Director & CEO*



Victoria Hardie
*Managing Director –
HMC Capital Partners*



Gavin Mullet
*Managing Director –
HMC Capital Partners*



Will McMicking
*Group Chief Financial
Officer*



Misha Mohl
*Group Head of
Strategy & IR*



Jamie Sun
*Group Corporate
Finance Manager*



Jourdon Whitfield-Horesh
Senior Associate



Saj Howpage
Senior Associate

The Investment Committee will be chaired by the HMC Group CEO and will comprise a majority of independent directors from HMC platform entities

Operating Team



Sid Sharma
Group Chief Operating Officer



Andrew Boustred
Group Development Director



Heechung Sung
Head of Capital Partnerships



Priya Kumar
Senior Legal Counsel

Investment Team Experience

Highly credentialed investment team with strong execution track record and diverse sector expertise

| | Experience | Career Experience (years) |
|---|---|---------------------------|
| David Di Pilla <i>Group Managing Director & CEO</i> | <ul style="list-style-type: none"> ▪ Home Consortium, Managing Director and CEO ▪ Aurrum, Group Founder and Non Executive Director ▪ UBS, Managing Director and Senior Adviser – Investment Banking Division ▪ J.P. Morgan, Vice President - Natural Resources, Infrastructure, Power & Utilities | 30 |
| Victoria Hardie <i>Managing Director – HMC Capital Partners</i> | <ul style="list-style-type: none"> ▪ UBS, Investment Banking <ul style="list-style-type: none"> - Managing Director and Co-Head of Real Estate Australasia - Executive Director - Mergers & Acquisitions - Executive Director - Power, Utilities & Infrastructure - Associate Director - Natural Resources | 14 |
| Gavin Mullet <i>Managing Director – HMC Capital Partners</i> | <ul style="list-style-type: none"> ▪ Allgas Energy, Gas Valpo, Welcome Break, Inexus Group, Non Executive Director roles ▪ Amicaa, Corporate Finance Advisor ▪ Oikos Storage Limited, Commercial and Strategy Director ▪ Challenger Financial Services Group, Head of Infrastructure ▪ Pacific Road Corporate Finance, Associate Director – Financial Services and Natural Resources ▪ J.P. Morgan, Investment Banking Associate – Energy and Natural Resources | 23 |
| Will McMicking <i>Group Chief Financial officer</i> | <ul style="list-style-type: none"> ▪ Home Consortium, member of founding investment team and Group CFO ▪ Aurrum, member of founding investment team and Finance Director ▪ UBS, Investment Banking Associate Director – Natural Resources, Infrastructure, Power & Utilities ▪ EY, Corporate Finance ▪ Member of Institute of Chartered Accountants Australia | 15 |
| Misha Mohl <i>Group Head of Strategy and IR</i> | <ul style="list-style-type: none"> ▪ Home Consortium, Group Head of Strategy & IR ▪ Goldman Sachs, Investment Banking Executive Director – Real Estate ▪ Credit Suisse, Equities Research Senior Analyst – Real Estate ▪ CFS Global Asset Management, Research Analyst - Investment Research & Strategy ▪ Stockland, Analyst - Group Strategy & Research | 12 |
| Jamie Sun <i>Group Corporate Finance Manager</i> | <ul style="list-style-type: none"> ▪ Home Consortium, Group Corporate Finance Manager ▪ UBS, Investment Banking Associate Director - Global Industrials Group | 7 |

Note: Position title refers to most recent title at each role.

Operating Partners Experience

| | Experience | Career Experience (years) |
|---|--|---------------------------|
| Sid Sharma <i>Group Chief Operating Officer</i> | <ul style="list-style-type: none"> ▪ Home Consortium, Group Chief Operating Officer ▪ SCA Property Group, Chief Operating Officer ▪ Woolworths, Dexus and Stockland, Executive roles | 15 |
| Andrew Boustred <i>Group Development Director</i> | <ul style="list-style-type: none"> ▪ Home Consortium, member of founding investment team and Group Development Director ▪ Olbia Funds Management & Tenix Engineering, Strategy and M&A Senior Consultant ▪ Saltbush Annuity Growth & Duncan Solutions Ltd, Finance Director ▪ Investment Director roles at SCMB, Brait Private Equity and JBWere Private Equity | 30 |
| Heechung Sung <i>Head of Capital Partnerships</i> | <ul style="list-style-type: none"> ▪ Home Consortium, Head of Capital Partnerships ▪ Macquarie Group, Managing Director <ul style="list-style-type: none"> – Macquarie Infrastructure Real Assets – Macquarie Capital Advisors (London) – Macquarie Risk Management Group ▪ Abbott Tout, Qantas, Boeing, Commercial Lawyer | 23 |
| Priya Kumar <i>Senior Legal Counsel</i> | <ul style="list-style-type: none"> ▪ Home Consortium, Senior Legal Counsel and Assistant Company Secretary ▪ AMP Capital, Senior Legal Counsel ▪ M&G Investments (London), Head of Legal Advisory ▪ Baker & McKenzie (London), Senior Associate – Investment Funds ▪ Allens Linklaters, Lawyer – Financial Services and Funds Management ▪ ASIC, Compliance Analyst – Financial Services and Capital Markets | 18 |

HMC Platform Directors

Highly credentialed advisory board to support opportunity origination and execution



Home Consortium



David Di Pilla



Chris Saxon



Zac Fried



Greg Hayes



Jane McAloon



Brendon Gale



Kelly O'Dwyer

Home Co. Daily Needs REIT

Health Co.



Simon Shakesheff



Simon Tuxen



Stephanie Lai



Greg Hayes



David Di Pilla



Natalie Meyenn



Joe Carozzi



Chris Roberts



Kelly O'Dwyer



Danny Sims



Tom Hardwick



Bruce Robinson

HCW Advisory Board

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