



Announcement Summary

Entity name

NIMY RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 25, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NIM	ORDINARY FULLY PAID	2,754,741	25/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NIMY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

155855986

### 1.3 ASX issuer code

NIM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/5/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jan-2023 09:06	New - Proposed issue of securities - NIM	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

On 24 January 2023, Nimy Resources announced that it has entered into a drill for equity agreement with Raglan Drilling whereby up to \$1 million worth of fully paid ordinary shares would be issued in lieu of cash for drilling services provided. Shares would be issued using a 10-day VWAP over the 10 ASX trading days preceding the date of invoice. To-date, the Company have received invoices for March, April and May 2023. All shares issued have been voluntarily escrowed for 12 months.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NIM : ORDINARY FULLY PAID

Issue date

25/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

184,311

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.22640000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B lodged on 24 January 2023:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access_token=83ff96335c2d45a094df02a206a39ff4)

Refer to ASX announcement regarding the agreement with Raglan Drilling on 24 January 2023:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623465-6A1132796?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623465-6A1132796?access_token=83ff96335c2d45a094df02a206a39ff4)**ASX +security code and description**

NIM : ORDINARY FULLY PAID

**Issue date**

25/5/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%



100,001 and over

%

## Issue details

## Number of +securities to be quoted

254,397

## Are the +securities being issued for a cash consideration?

☒ Yes

## In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.24430000

## Any other information the entity wishes to provide about the +securities to be quoted

Refer to Appendix 3B lodged on 24 January 2023:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access_token=83ff96335c2d45a094df02a206a39ff4)

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## ASX +security code and description

NIM : ORDINARY FULLY PAID

## Issue date

25/5/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

## Number of +securities held

## Number of holders

## Total percentage of +securities held

For example, to enter a value of 50% please input as 50.00

1 - 1,000

%

1,001 - 5,000

%

%



5,001 - 10,000

10,001 - 100,000

%

100,001 and over

%

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Issue details**Number of +securities to be quoted**

314,749

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.22590000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B lodged on 24 January 2023:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access_token=83ff96335c2d45a094df02a206a39ff4)

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**ASX +security code and description**

NIM : ORDINARY FULLY PAID

**Issue date**

25/5/2023

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Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

**Number of +securities held****Number of holders****Total percentage of +securities held**

For example, to enter a value of 50% please input as 50.00

%



1 - 1,000

1,001 - 5,000

%

5,001 - 10,000

%

10,001 - 100,000

%

100,001 and over

%

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Issue details**Number of +securities to be quoted**

509,849

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.20220000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B lodged on 24 January 2023:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access_token=83ff96335c2d45a094df02a206a39ff4)

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**ASX +security code and description**

NIM : ORDINARY FULLY PAID

**Issue date**

25/5/2023

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Distribution Schedule

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Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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**Issue details****Number of +securities to be quoted**

363,874

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.19870000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B lodged on 24 January 2023:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access_token=83ff96335c2d45a094df02a206a39ff4)

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**ASX +security code and description**

NIM : ORDINARY FULLY PAID

**Issue date**

25/5/2023



## Distribution Schedule

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Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

## Issue details

## Number of +securities to be quoted

547,005

## Are the +securities being issued for a cash consideration?

☒ Yes

## In what currency is the cash consideration being paid?

AUD - Australian Dollar

## What is the issue price per +security?

AUD 0.22240000

## Any other information the entity wishes to provide about the +securities to be quoted

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[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access_token=83ff96335c2d45a094df02a206a39ff4)

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## ASX +security code and description

NIM : ORDINARY FULLY PAID

**Issue date**

25/5/2023

## Distribution Schedule

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		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

## Issue details

**Number of +securities to be quoted**

580,556

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.21250000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B lodged on 24 January 2023:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02623469-6A1132800?access_token=83ff96335c2d45a094df02a206a39ff4)

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NIM : ORDINARY FULLY PAID	70,623,540

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NIMAE : ORDINARY FULLY PAID RESTRICTED	59,145,244
NIMAF : OPTION EXPIRING 24-SEP-2024 RESTRICTED	3,750,000
NIMAG : OPTION EXPIRING 24-SEP-2025 RESTRICTED	2,250,000
NIMAH : OPTION EXPIRING 24-SEP-2026 RESTRICTED	2,250,000
NIMAI : OPTION EXPIRING 24-SEP-2024 EX \$0.30	400,000
NIMAJ : OPTION EXPIRING 24-SEP-2025 EX \$0.35	400,000
NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40	14,489,658
NIMAL : OPTION EXPIRING 13-APR-2024 EX \$0.60	4,500,000