



Announcement Summary

**Entity name**  
ADAVALE RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday January 29, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADD	ORDINARY FULLY PAID	383,333,333	24/01/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADAVALE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

008719015

### 1.3 ASX issuer code

ADD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/1/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Nov-2024 12:50	New - Proposed issue of securities - ADD	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

300,000,000 Options exercisable at \$0.006 expiring 15 October 2029  
300,000,000 Options exercisable at \$0.012 expiring 15 October 2029



### Placement Details

## ADD : ORDINARY FULLY PAID

24/1/2025

### Distribution Schedule

%



Issue details

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**Number of +securities to be quoted**

383,333,333

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part of the consideration to acquire the Parkes Gold and Copper Project

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.003000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADD : ORDINARY FULLY PAID	1,924,165,366
ADDOA : OPTION EXPIRING 31-DEC-2025	542,720,571

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADDAAH : OPTION EXPIRING 31-DEC-2027 EX \$0.005	210,916,666
ADDAAE : OPTION EXPIRING 03-AUG-2025 EX \$0.03	5,000,000
ADDAAB : PERFORMANCE RIGHTS	42,750,000