

22 November 2024

ASX ANNOUNCEMENT

Notice of Second Meeting of Creditors

I refer to the appointment of Kathryn Evans, Ben Campbell and I, Vaughan Strawbridge, of FTI Consulting as Administrators ("**the Administrators**") of Aeon Metals Limited (ASX:AML) and the companies in the **enclosed** schedule ("**the Group**") on 26 July 2024 pursuant to section 436A of the *Corporations Act 2001 (Cth)* ("**the Act**").

Pursuant to section 75-225 of the *Insolvency Practice Rules (Corporations) 2016*, the Administrators issued their report to creditors ("**Report**") on 21 November 2024 ahead of the second meetings of creditors to decide the future of the Group.

In the Report, the Administrators express that, in their opinion, it is in the creditors' interests for the Group to execute the deeds of company arrangement ("**DOCAs**") on the terms proposed. The DOCAs are subject to certain conditions precedent, including leave being granted by the court to the transfer of AML's shares to the DOCA Proponent pursuant to section 444GA of the Act.

A copy of the Report is available for download for creditors, employees, shareholders and their advisors from the FTI Consulting Creditors Portal at <https://www.fticonsulting-asia.com/creditors>.

Details of the Second Meetings of Creditors are as follows:

Date: 29 November 2024

Time: 11:00AM (AEDT)

Location: Held Virtually

At the second meetings of creditors, creditors will vote on the future of the Group.

Contact Details

The contact details of the Administrators are:

Tel: (02) 8247 8000

Email: AeonMetals@fticonsulting.com

SCHEDULE OF COMPANIES

Company name	ACN	ABN
Aeon Metals Limited	121 964 725	91 121 964 725
Aussie NQ Resources Pty Ltd	140 072 680	14 140 072 680
Aeon Walford Creek Ltd	121 478 993	51 121 478 993
Aeon Isa Exploration Pty Ltd	630 455 373	45 630 455 373
Aeon Monto Exploration Pty Ltd	629 298 273	26 629 298 273
Aeon Walford Exploration Pty Ltd	634 353 610	77 634 353 610