

9 March 2021

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Convertible Note Buy Back

The directors of CVC Limited (ASX: CVC) announce a Convertible Note buyback program. The program has been implemented to provide some liquidity to Convertible Noteholders.

The timing of the buyback program and the maximum number of Convertible Notes to be bought back is as follows:

Open date	9 March 2021
Close date	9 September 2021
Maximum number of Convertible Notes to be bought back	20,000

The Directors will continually assess the number of Notes that are bought back, if any, and the price applicable.

The Company may vary, suspend or terminate the on-market buy-back based on its prevailing view of market conditions and other factors which may affect Convertible Noteholder interests.

Following the completion of the buyback program, the Directors will assess if a further buyback program should be implemented.

Authorised by:
John Hunter
Company Secretary