



## Announcement Summary

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**Entity name**

ENTYR LIMITED

**Applicable security for the reorganisation**

ETR	ORDINARY FULLY PAID
ETRAP	OPTION EXPIRING 27-SEP-2025 EX \$0.012
ETRAQ	OPTION EXPIRING 27-SEP-2026 EX \$0.016
ETRAR	OPTION EXPIRING 27-SEP-2027 EX \$0.02
ETRAS	OPTION EXPIRING 27-SEP-2028 EX \$0.024
ETRAA	OPTION EXPIRING 20-JUL-2026 EX \$0.0195

**Announcement Type**

Update to previous announcement

**Date of this announcement**

4/3/2025

**Reason for the Update**

Second extension of closing date for offers under Prospectus and postponement of general meeting which includes proposed consolidation resolution.

**Additional Information**

For more details on the Consolidation, please refer to the following ASX announcements: "Notice of Meeting" dated 21 January 2025, "Prospectus" dated 24 January 2025, "Extension of Closing Date for Offers under Prospectus" dated 14 February 2025, and 28 February 2025, along with "Postponement of General Meeting" notices dated 14 February 2025 and 21 March 2025.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ENTYR LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

90118710508

**1.3 ASX issuer code**

ETR

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Second extension of closing date for offers under Prospectus and postponement of general meeting which includes proposed consolidation resolution.

**1.4b Date of previous announcement(s) to this update**

14/2/2025

**1.5 Date of this announcement**

4/3/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

ETR

ORDINARY FULLY PAID

ETRAP

OPTION EXPIRING 27-SEP-2025 EX \$0.012

ETRAQ

OPTION EXPIRING 27-SEP-2026 EX \$0.016

ETRAR

OPTION EXPIRING 27-SEP-2027 EX \$0.02

ETRAS

OPTION EXPIRING 27-SEP-2028 EX \$0.024

ETRAA

OPTION EXPIRING 20-JUL-2026 EX \$0.0195

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**



- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	21/3/2025	Actual	

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

27/3/2025

**3.2 Date of +security holder meeting**

21/3/2025

**3.2a Effective date of consolidation or split**

25/3/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

25/3/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

26/3/2025

**3.5 Record date**

27/3/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

28/3/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

3/4/2025

**3.8 Trading starts on a normal T+2 basis**

4/4/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

8/4/2025

## Part 4 - Event type and details

**4.1 The event is**



+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

### 5.1 +Securities on issue before and after the consolidation or split

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ETR	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,983,103,893	19,831,039	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ETRAP	OPTION EXPIRING 27-SEP-2025 EX \$0.012		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,000,000	40,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ETRAQ	OPTION EXPIRING 27-SEP-2026 EX \$0.016		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,000,000	40,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ETRAR	OPTION EXPIRING 27-SEP-2027 EX \$0.02		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,000,000	40,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ETRAS	OPTION EXPIRING 27-SEP-2028 EX \$0.024		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,000,000	40,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ETRAA	OPTION EXPIRING 20-JUL-2026 EX \$0.0195		



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	6,000,000	60,000	Estimated

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
ETRAP	OPTION EXPIRING 27-SEP-2025 EX \$0.012

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01200000	1.20000000

ASX +Security Code	ASX +Security Description
ETRAQ	OPTION EXPIRING 27-SEP-2026 EX \$0.016

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01600000	1.60000000

ASX +Security Code	ASX +Security Description
ETRAR	OPTION EXPIRING 27-SEP-2027 EX \$0.02

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	2.00000000

ASX +Security Code	ASX +Security Description
ETRAS	OPTION EXPIRING 27-SEP-2028 EX \$0.024

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02400000	2.40000000

ASX +Security Code	ASX +Security Description
ETRAA	OPTION EXPIRING 20-JUL-2026 EX \$0.0195

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01950000	1.95000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary

For more details on the Consolidation, please refer to the following ASX announcements: "Notice of Meeting" dated 21 January 2025, "Prospectus" dated 24 January 2025, "Extension of Closing Date for Offers under Prospectus" dated 14



February 2025, and 28 February 2025, along with "Postponement of General Meeting" notices dated 14 February 2025 and 21 March 2025.