



HopgoodGanim

LAWYERS

17 October 2016

Australian Securities Limited  
Company Announcement Platform  
**By facsimile: 1300 135 638**

Our ref: 1533199 - Katherine Hammond

**BRISBANE**

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Dear Sir/Madam

**Sentinel off-market takeover bid for Unity Pacific Group (ASX:UPG):  
Compulsory acquisition notice**

We are the solicitors for Sentinel Security Investments Limited ACN 614 308 735 (**Sentinel**).

We refer to the off-market takeover bid for all of the stapled securities in Unity Pacific Group (**UPG**), (**UPG Securities**), made by Sentinel pursuant to its bidder's statement dated 6 September 2016.

In accordance with section 661A(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**) Sentinel is now proceeding with a compulsory acquisition of UPG Securities it does not have a relevant interest in.

Pursuant to section 661B(1)(d) of the Corporations Act, please find **attached** an ASIC Form 6021 "Notice of Compulsory Acquisition Following Takeover Bid" (**Notice**).

The Notice has been lodged with ASIC today and is being sent to each holder of securities in the bid class as at the date of the Notice, in accordance with sections 661B(1)(b) and (c) of the Corporations Act.

Yours faithfully

**HopgoodGanim Lawyers**

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# Notice of compulsory acquisition following takeover bid

## Notice

## To each holder of:

Description of class of securities to which the bid relates

Fully paid stapled securities in Unity Pacific Group comprising one fully paid ordinary share in Unity Pacific Limited ABN 11 110 831 228 (**UPL Share**) and one fully paid unit in Unity Pacific Stapled Trust ARSN 111 389 596 (**UPG Trust Unit**)

(‘Bid Class Securities’)

in

Name of target company or body

Name (‘the Company’)

Unity Pacific Limited ABN 11 110 831 228 and Unity Pacific Stapled Trust ARSN 111 389 596

ACN/ARBN/ARSN

Tick applicable box(es)

- ☐ and each holder of securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related
- ☐ and each holder of non-transferable securities issued under an employee incentive scheme referred to in paragraph 2.

Name of bidder

1. Under a takeover bid an offer was made by

Sentinel Security Investments Limited ACN 614 308 735

in respect of the acquisition of Bid Class Securities in the company.

The offer

Tick one box

- ☐ closed
- ☒ is scheduled to close

Date offers closed or are scheduled to close

on

Date

2 4 1 0 1 6  
(D) (D) (M) (M) (Y) (Y)

Tick applicable box(es).  
(see subsection 661A(4) and (4A))

2. You are, as at the date of this notice, the holder of one or more of the following

- ☒ securities in respect of which the takeover offer was made, but have not accepted the offer. (If you have accepted the offer but have received this notice you do not need to do anything in response to this notice—the bidder will acquire your securities under the offer.)
- ☐ securities to which the bid related issued after the end of the offer period and before the date of this notice
- ☐ securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related
- ☐ securities issued under an employee incentive scheme to which restrictions on transfer apply under the company's constitution or the terms of issue, being

Description of securities

the following securities in the bid class in which the bidder has a relevant interest

Description of securities

3. The bidder gives you notice under subsection 661B(1) of the Corporations Act 2001 (‘the Act’) that the bidder has become entitled pursuant to subsection

Tick one box

- ☒ 661A(1)
- ☐ 661A(3)

of the Act to compulsorily acquire your securities and desires to acquire those securities.

## Continued... Notice

Date of lodgement

4. Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.

This notice was lodged with ASIC on

Date

1	7	1	0	1	6
[D]	[D]	[M]	[M]	[Y]	[Y]

Insert paragraph 4A only where alternative forms of consideration were offered under the bid.

- 4A. You are entitled, within one month after being given this notice (see paragraph 8), or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:

N/A

Details of alternative terms

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities the form of consideration that will apply will be:

N/A

Set out the terms that will apply

5. Under section 661E of the Act, you have the right, within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is later, to apply to the Court for an order that the securities not be compulsorily acquired.

6. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before

Tick one box



this notice was given.



the end of the offer period.

7. Unless the Court otherwise orders, on application made by you under section 661E of the Act within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement under section 661D (as referred to in paragraph 4 of this notice), whichever is the later, the bidder must comply with paragraph 6 of this notice.

8. A notice sent by post to you is taken to be given to you 3 days after it is posted.

## Signature

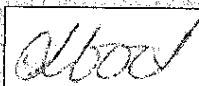
Name of person signing

Stacey Ebert

Capacity

Director

Signature



Date signed

1	7	1	0	1	6
[D]	[D]	[M]	[M]	[Y]	[Y]