

NORTON REACHES 90.968% IN BULLABULLING GOLD LIMITED

15 September 2014

About Norton

Norton Gold Fields Limited (ASX:NGF) is an established mid-tier gold producer.

In CY2013, Norton produced 172,739 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources.

For more information, please visit our website.

www.nortongoldfields.com.au

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Jinghe Chen

Non-Executive Chairman

Dianmin Chen

Managing Director

& Chief Executive Officer

Norton Gold Fields Ltd (ASX: NGF) is pleased to announce that it has now obtained a relevant interest in more than 90% of the shares of Bullabulling Gold Ltd (ASX: BAB) and intends to proceed with the compulsory acquisition of the remaining shares.

As at close of business 12 September 2014, Norton has a relevant interest in 90.968% of ordinary fully paid shares (**Shares**) in Bullabulling Gold Limited (ACN 153 234 532).

Dr Dianmin Chen, Norton's Chief Executive Officer commented: "We are extremely pleased with this outcome and note that the addition of mineral resources will significantly increase Norton's total mineral resources inventory."

As outlined in the Bidder's Statement dated 17 April 2014, Norton intends to rely on the compulsory acquisition powers in the Corporations Act to seek to acquire the remaining BAB Shares and has not extended its offer for all of the Shares in BAB (**Share Offer**), which will close at 7:00pm (GMT) on 15 September 2014.

BAB shareholders who have not accepted the Share Offer prior to 7:00pm (GMT) on 15 September 2014 will not receive the offer consideration until after the compulsory acquisition process, which is likely to be longer than one month after the close of the offer period.

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