

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme Warrego Energy Limited (**Warrego**)

ACN/ARSN ACN 125 394 667

1. Details of substantial holder (1)

Name Each of the following persons:

- Strike West Holdings Pty Ltd ACN 616 395 398 (**Bidder**), Strike Energy Limited ACN 078 012 745 (**Strike**) and each of Strike's subsidiaries, including those listed in Annexure A as updated from time to time and available from Strike on request (**Strike Subsidiaries**); and
- Neville Joseph Power and Myube Investments Pty Ltd ACN 619 855 533 as trustee for Myube Trust (**Myube**).

The Bidder is a substantial holder and is required to give this notice under section 671B(1)(c) of the Corporations Act as it is making a takeover bid for Warrego.

The holder became a substantial holder on: 16/07/2021

The holder became aware on: 16/07/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power (%)
Ordinary shares (Shares)	243,889,618 comprising: <ul style="list-style-type: none">242,489,618 in respect of Strike and the Strike Subsidiaries; and1,400,000 in respect of Neville Joseph Power and Myube.	243,889,618 comprising: <ul style="list-style-type: none">242,489,618 in respect of Strike and the Strike Subsidiaries; and1,400,000 in respect of Neville Joseph Power and Myube.	19.94% comprising: <ul style="list-style-type: none">19.83% held by Strike and the Strike Subsidiaries; and0.11% held by Neville Joseph Power and Myube, each based on 1,223,122,326 Shares.

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Strike	Strike	Strike	Relevant interest pursuant to section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Corporations Act) because it is the registered holder of the Shares.	118,955,436 Shares	118,955,436
Strike	Each of the sellers in the share purchase agreements detailed in Strike's substantial shareholder notice dated 7 December 2022 (Agreements) which remain on foot and are yet to complete.	Strike	Relevant interest pursuant to section 608(8) of the <i>Corporations Act</i> as a result of the execution of the Agreements.	123,534,182 Shares	123,534,182
Myube	Myube	Myube	Relevant interest pursuant to section 608(1)(a) of the	1,400,000 Shares	1,400,000

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
			Corporations Act because it is the registered holder of the Shares.		
Neville Joseph Power	Myube	Myube	Relevant interest pursuant to section 608(3) of the Corporations Act as the controlling shareholder of Myube.	1,400,000 Shares	1,400,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Strike	Strike	Strike	242,489,618
Myube	Myube	Myube	1,400,000 Shares
Neville Joseph Power			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities
Strike	06/12/2022	1 fully paid ordinary share in Strike for every 1 Share, as set out in each Agreement.	149,177,008 Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (as applicable)	Nature of association
In respect of the Strike Subsidiaries see annexure A to this notice	Each of the Strike Subsidiaries is an associate of Strike under section 12 of the Corporations Act.
Neville Joseph Power and Myube	Neville Power may be an associate of Strike by virtue of his position as a Strike Director. Myube is an entity owned and controlled by Neville Joseph Power.

Addresses

The addresses of persons named in this form are as follows:

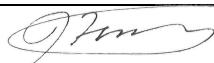
Name	Address
Strike, each Strike Subsidiary, Neville Joseph Power and Myube	Level 2, 66 Kings Park Road, West Perth WA 6005

Signature

print name Justin Ferravant

capacity Authorised person

sign here



date 28/12/2022

ANNEXURE A

This is Annexure A of 1 page referred to in Form 603, Notice of initial substantial holder dated 28 December 2022

Signature

print name Justin Ferravant

capacity Authorised person

sign here



date 28/12/2022

Entity	ACN
Strike Energy South Australia Pty Ltd	128 449 687
Strike Energy 96 Holdings Pty Ltd	164 305 391
Strike Energy 96 Pty Ltd	169 715 708
Strike Energy Holdings Pty Ltd	616 372 117
Strike Energy Cooper Holdings Pty Ltd	164 304 198
Strike Energy Cooper Pty Ltd	169 715 824
Strike Energy 94 Holdings Pty Ltd	164 304 938
Strike Energy 94 Pty Ltd	169 715 851
Strike Energy 95 Holdings Pty Ltd	164 303 002
Strike Energy 95 Pty Ltd	169 715 753
Strike West Holdings Pty Ltd	616 395 398
Strike West Pty Ltd	625 161 846
Strike North West Pty Ltd	153 352 160
Strike South West Pty Ltd	118 251 497
Oceanhill Pty Ltd	602 409 656
Mid West Geothermal Power Pty Ltd	631 420 392
Strike Industrial Holdings Pty Ltd	652 992 133
Strike Energy Urea Pty Ltd	652 997 389
Project Haber Holding Co Pty Ltd	652 999 132
Project Haber Pty Ltd	652 999 785
Strike South Pty Ltd	660 147 526