

NOTICE TO INELIGIBLE SHAREHOLDERS Re NON-RENOUNCEABLE RIGHTS ISSUE

Dear Shareholder

On 26 May 2025 **Surefire Resources NL** ACN 083 274 024 (**Company**) announced that the Company would be conducting a non-renounceable entitlement issue to eligible shareholders of up to ~1,937,630,260 fully paid ordinary shares (**New Shares**) at an issue price of \$0.002 per Share on the basis of two (2) Shares for every three (3) Shares held at 5:00pm (WST) on 29 May 2025 (**Record Date**), together with one (1) free attaching bonus share for every four (4) New Shares subscribed for, and one (1) free-attaching option (exercisable at A\$0.004 and expiring on a date which is two years from their issue date, expected to be 1 July 2027 (**New Options**)) for each New Share subscribed for and issued (**Entitlement Offer**).

The Entitlement Issue is being made pursuant to a Prospectus lodged with the Australian Securities and Investments Commission (**ASIC**) on 26 May 2025 (**Prospectus**) and a Supplementary Prospectus lodged with ASIC on 28 May 2025 (**Supplementary Prospectus**) and both released to the Australian Securities Exchange (**ASX**) on the respective dates. Both the Prospectus and Supplementary Prospectus are available on the Company's website www.surefireresources.com.au or on the ASX website (company announcements section, ASX code: SRN): www.asx.com.au.

The Entitlement Offer is being made to all shareholders of the Company named on its register of members at 5:00pm (AWST) on 29 May 2025 (**Record Date**) whose registered address is in Australia or New Zealand.

According to our records, your holding of shares in the capital of the Company is through an entity with a registered address outside of Australia or New Zealand.

A shareholder who has a registered address outside of Australia and New Zealand will not be eligible to participate in the Entitlement Offer (**Ineligible Shareholder**).

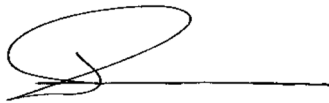
You are not eligible to participate in the Entitlement Offer and you will not be sent a copy of the Prospectus or the Supplementary Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and

value of New Shares and New Options to which they would otherwise be entitled under the Entitlement Offer.

This letter is to inform you about the Entitlement Offer, the details of which are provided above, and is not an offer to issue shares to you, nor an invitation for you to apply for New Shares, Bonus Shares and New Options. You are not required to do anything in response to this letter.

Thank you for your ongoing support of the Company and, if you have any questions in relation to the above, please do not hesitate to contact me on +61 (0) 478 573 935.

Yours faithfully

A handwritten signature in black ink, consisting of a stylized 'R' followed by a horizontal line.

Rudolf Tieleman
Company Secretary