



Announcement Summary

Entity name
LITHIUM UNIVERSE LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 02, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LU7	ORDINARY FULLY PAID	87,200,000	28/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM UNIVERSE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

148878782

1.3 ASX issuer code

LU7

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Jul-2024 08:27	Update - Update - Proposed issue of securities - LU7	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

43,600,000 listed options as noted within the Appendix 3B remain subject to allotment, which is expected to occur by 5 July 2024.



Issue details

Number of +securities to be quoted

87,200,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Securities are being issued to investors who participated under the Company's Tranche 2 share placement, as announced to the ASX on 1 May 2024.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LU7 : ORDINARY FULLY PAID	593,913,564

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LU7AK : PERFORMANCE RIGHTS RESTRICTED	60,738,623
LU7AI : ORDINARY FULLY PAID RESTRICTED	225,000,000
LU7AJ : OPTION EXPIRING 08-AUG-2026 RESTRICTED	108,500,000
LU7AB : OPTION EXPIRING 11-MAR-2027 EX \$0.03	2,000,000
LU7AA : OPTION EXPIRING 22-AUG-2026 EX \$0.03	9,000,000