

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 15 October 2021, Maximus Resources Limited (**Company**) issued and allotted 164,288,246 fully paid ordinary shares in the capital of the Company to sophisticated and professional investors as detailed in the ASX announcement dated 17 August 2021.

As required by section 708A(6) of the Corporations Act, the Company gives notice under section 708(5)(e) that the securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this announcement, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this announcement, there is no excluded information for the purposes of section 708A(7) and (8) of the Corporations Act, required to be disclosed by the Company pursuant to section 708(6)(e) of the Corporations Act, with the exceptions detailed below.

Excluded information

In relation to offers of First Placement Options and GTT Broker Options, as approved by Shareholders on 8 October 2021, the Company still anticipates lodging a prospectus during October 2021 for these offers.

The Company has resolved to defer its entitlement offer of new options to holders of MXROD options (as approved by Shareholders on 8 October 2021) until December 2021. A record date for the entitlement will be set, and a prospectus lodged with ASIC and ASX, following the Company's FY21 AGM.

Other than the above, there is no other excluded information.

Yours faithfully



Rajita Alwis
COMPANY SECRETARY