

Announcement Summary

Entity name

MANY PEAKS GOLD LIMITED

Date of this announcement

Friday January 20, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.25 with an expiry of 16 March 2025	400,000	20/01/2023
New class - code to be confirmed	Options exercisable at \$0.30 with an expiry of 16 March 2025	400,000	20/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANY PEAKS GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

642404797

1.3 ASX issuer code

MPG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.25 with an expiry of 16 March 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221201/pdf/45jb3thn8znxy5.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

16/3/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MPG: ORD

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20220314/pdf/456zgl2hzh5jy3.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400,000

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.30 with an expiry of 16 March 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20221201/pdf/45jb3thn8znxy5.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

16/3/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

MPG: ORD

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20220314/pdf/456zgl2hzh5jy3.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MPGO : OPTION EXPIRING 14-JUN-2024	7,235,850
MPG : ORDINARY FULLY PAID	33,952,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPGAB : ORDINARY FULLY PAID RESTRICTED	1,175,000
MPGAC : ORDINARY FULLY PAID RESTRICTED	3,548,000
MPGAD : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAE : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	250,000
MPGAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	250,000
MPGAH : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000
MPGAJ : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAK : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAI : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000
MPGAL : PERFORMANCE RIGHTS RESTRICTED	1,250,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.25 with an expiry of 16 March 2025	400,000



New class - code to be confirmed : Options exercisable at \$0.30 with an expiry of 16 March 2025

400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13