



Norseman Gold Plc
ARBN 122 088 073

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18 July 2014

**Norseman Gold Plc
(the Company)
£5,087,000 10% Secured Convertible Loan Notes 2013 (the Notes)**

At a meeting in London on Monday 14 July 2014, the holders of the Notes voted in favour of a special resolution accepting the Company's offer to redeem the Notes in consideration of the payment of 5 pence per £1 of Notes, including all accrued and unpaid interest.

Upon redemption, the Notes will be cancelled and the security over the Company's assets will be released.

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