



ASX ANNOUNCEMENT

18 July 2022

Rights Issue Offer Memorandum Dispatch

As previously announced, Native Mineral Resources Holdings Limited (the “Company”) (ASX: NMR) is seeking to raise up to approximately \$2,148,000 (before costs) through a pro rata Non-Renounceable Entitlement Offer (Rights Issue) of one (1) fully paid ordinary share in the capital of the Company for every six (6) shares held by eligible shareholders on 13 July 2022 at an issue price of \$0.13 per share (the “Offer”).

The Company advises that it has now sent the letter detailing the Offer, a copy of the Rights Issue Offer Memorandum and the personalised entitlement and acceptance forms which relate to this Offer to all eligible shareholders.

-Ends-

For more information, please visit www.nmresources.com.au or contact:

Blake Cannavo
Managing Director and Chief Executive Officer

Native Mineral Resources Holdings Limited
T: +61 2 6583 7833
E: blake@nmresources.com.au

Sam Burns
Media & Investor Relations

Six Degrees
T: +61 400 164 067
E: sam.burns@sdir.com.au