

Results of Non-Renounceable Pro-Rata Entitlement Offer

Javelin Minerals Limited (“JAV” or “The Company”) advises that the non-renounceable pro-rata entitlement issue (“Entitlement Issue”) which was announced to ASX on 3 June 2024 with the prospectus lodged with ASX on 6 June 2024, closed on Friday, 28 June 2024.

The Company sought to raise up to approximately \$1.25m with the Entitlement Issue comprising one (1) new share for every two (2) shares held by eligible shareholders on the record date at an issue price of \$0.001 per share (“New Share”) together with one (1) attaching New Option for every two (2) New Shares subscribed for (\$0.002, 30 December 2028).

Completion of Entitlement Offer

The Company advises that it has accepted applications for entitlements and additional shares from eligible shareholders pursuant to the Entitlement Issue for 624,211,580 New Shares and 312,105,779 Listed Options.

A summary of the results of the Entitlement Offer are as follows:

	No. of New Shares	Gross Proceeds (a\$)
New Shares available under the Entitlement Offer	1,250,615,393	1,215,615.40
New Shares applied for and accepted by eligible shareholders under the Entitlement Offer	624,211,580	624,211.58
New Shares available under the Shortfall Offer	626,403,813	626,403.82
New Shares applied for and accepted under the Shortfall Offer	626,403,813	626,403.82
Remaining Shortfall Shares	Nil	Nil

The issue of 624,211,580 New Shares and 312,105,779 Listed Options under the Entitlement Offer will occur on Monday, 8 July 2024.

Applications received for Entitlement Shortfall Shares and attaching Listed Options

The Company confirms it has received applications for the Shortfall Offer to raise a further \$626,403. On completion, the combined Entitlement Offer and Shortfall Offer will raise the maximum amount \$1.25m.

The Entitlement and Shortfall Offers were strongly supported by the Company’s major shareholders and strategic investors, in a strong show of support for the new Board and direction of the Company. The Company received demand well over the New Shares available under the Shortfall following the Entitlement Offer. The Shortfall securities will be issued once all application monies have been received by the Company as cleared funds.

As announced in the Notice of Meeting on 20 June 2024, Executive Chairman Brett Mitchell will subscribe for 75,000,000 New Shares and 37,500,000 New Options under the Shortfall offer subject to shareholder approval.

An Appendix 2A will be lodged following release of this announcement in relation to the application for quotation of 624,211,580 New Shares and 312,105,779 New Options.

This ASX announcement has been authorised for release by the Board of Javelin Minerals Limited.

-ENDS-

For further information, please contact:

Brett Mitchell
Executive Chairman
Javelin Minerals Limited
info@javelinminerals.com.au