



Announcement Summary

Entity name

OMEGA OIL & GAS LIMITED

Date of this announcement

Friday December 06, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OMAAD	OPTION EXPIRING 21-OCT-2026 \$0.30	150,000	06/12/2024
OMAAB	OPTION EXPIRING 21-OCT-2025 \$0.30	150,000	06/12/2024
OMAAE	OPTION EXPIRING 21-OCT-2027 \$0.30	150,000	06/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMEGA OIL & GAS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45644588787

1.3 ASX issuer code

OMA

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Proposed allotments to directors (related party) as approved by shareholders on 22/11/24 (Res 4-7)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

OMAAB : OPTION EXPIRING 21-OCT-2025 \$0.30

Date the +securities the subject of this notification were issued

6/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposed allotments to directors (related party) as approved by shareholders on 22/11/24 (Res 4-7)

Issue details

Number of +securities

150,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Incentive Securities as approved by shareholders

Purpose of the issue

Other

Additional Details

Director Incentive Securities as approved by shareholders

Additional +securities in an existing class

ASX +security code and description

OMAAD : OPTION EXPIRING 21-OCT-2026 \$0.30

Date the +securities the subject of this notification were issued

6/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class



Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposed allotments to directors (related party) as approved by shareholders on 22/11/24 (Res 4-7)

Issue details

Number of +securities

150,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Incentive Securities as approved by shareholders

Purpose of the issue

Other

Additional Details

Director Incentive Securities as approved by shareholders

Additional +securities in an existing class

ASX +security code and description

OMAAE : OPTION EXPIRING 21-OCT-2027 \$0.30

Date the +securities the subject of this notification were issued

6/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposed allotments to directors (related party) as approved by shareholders on 22/11/24 (Res 4-7)



Issue details

Number of +securities

150,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Incentive Securities as approved by shareholders

Purpose of the issue

Other

Additional Details

Section 4.1
OMA=319,620,301 comprising 319,470,301+150,000 per App 2A lodged prior to this form

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMA : ORDINARY FULLY PAID	319,470,301

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMAAG : OPTION EXPIRING 09-NOV-2025 EX \$0.30	10,000,000
OMAAD : OPTION EXPIRING 21-OCT-2026 \$0.30	700,000
OMAAB : OPTION EXPIRING 21-OCT-2025 \$0.30	700,000
OMAAE : OPTION EXPIRING 21-OCT-2027 \$0.30	700,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14