

23 December 2022

Market Announcements Office
ASX Limited
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Sir / Madam,

BikeExchange Limited – Notification under s 708A(5)(e) of the Corporations Act

BikeExchange Limited ACN 625 305 240 (ASX: BEX) (**Company**) advises that, following receipt of Shareholder approval at the Company's Extraordinary General Meeting held on 21 December 2022, the Company on 22 December 2022 has issued 66,625,000 fully paid ordinary shares at an issue price of \$0.016 (1.6 cents) per share (**Shares**) pursuant to the Appendix 2A's lodged with ASX earlier today, 23 December 2022.

This notice is given by the Company under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

1. The Company has issued 66,625,000 Shares with an issue price of \$0.016 (1.6 cents) per Share, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

This ASX announcement has been authorised for release by the Board of Directors of the Company.

Yours sincerely,
BikeExchange Limited

Shelby Coleman
Joint Company Secretary