

2 April 2025

Notice Under Section 708A

Sovereign Metals Limited (the **Company**) has issued 45,882,353 fully paid ordinary shares. The issued shares are part of a class of securities quoted on Australian Securities Exchange (**ASX**).

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**) that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

Enquiries

Dylan Browne, Company Secretary

Perth

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This statement has been authorised for release by the Company Secretary