

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Rawson Oil and Gas Limited

ACN/ARSN ACN 082 752 985

**1. Details of substantial holder (1)**

Name Duncan John Hardie and the entities and persons listed in **Annexure A**  
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 06/07/2017  
The previous notice was given to the company on 29/07/2016  
The previous notice was dated 29/07/2016

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	27,139,454	27.68%	27,734,454	28.29%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06/07/2017	Hardie Garnet Pty Ltd	Off market acquisition of shares	\$24,395.00	595,000 ordinary shares	0.61%

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Duncan John Hardie	Duncan John Hardie	-	Direct Shareholding	2,903,084 Ordinary shares	2.96%
Hardie Oceanic Pty Ltd	Hardie Oceanic Pty Ltd	-	Relevant interest under s608(1)(a)	13,901,400 ordinary shares	14.18%
Duncan John Hardie	Hardie Oceanic Pty Ltd	-	Relevant interest under s608(3)(a) as Duncan John Hardie is the registered holder of more than 20% of the shares in Hardie Oceanic Pty Ltd	13,901,400 ordinary shares	14.18%
Lynley Jane Hardie	Hardie Oceanic Pty Ltd	-	Relevant interest under s608(3)(a) as Lynley Jane Hardie is the registered holder of more than 20% of the shares in Hardie Oceanic Pty Ltd	13,901,400 ordinary shares	14.18%
Hardie Garnet Pty Ltd	Hardie Garnet Pty Ltd	-	Relevant interest under s608(1)(a)	10,929,970 ordinary shares	11.15%
Lynley Jane Hardie	Hardie Garnet Pty Ltd	-	Relevant interest under s608(3)(a) as Lynley Jane Hardie is the registered holder of more than 20% of the shares in Hardie Garnet Pty Ltd	10,929,970 ordinary shares	11.15%
Duncan John Hardie	Hardie Garnet Pty Ltd	-	Relevant interest under s608(3)(a) as Duncan John Hardie is the registered holder of more than 20% of the shares in Hardie Garnet Pty Ltd	10,929,970 ordinary shares	11.15%

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Duncan John Hardie	Level 1, 106 King Street, Sydney NSW 2000
Lynley Jane Hardie	Level 1, 106 King Street, Sydney NSW 2000
Hardie Oceanic Pty Ltd	See Annexure A
Hardie Garnet Pty Ltd	See Annexure A

## Signature

print name	Duncan John Hardie	capacity	in own capacity
sign here		date	7 <sup>th</sup> February 2017

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is **Annexure A** of 1 page referred to in Form 604 – Notice of change of interests of substantial holder signed by me



and dated 7<sup>th</sup> February 2017

Rawson Oil and Gas Limited – ACN 082 752 985

**Other**

Name	ACN	Address
Hardie Oceanic Pty Ltd	ACN 070 052 738	Level 1, 106 King St, Sydney NSW 2000
Hardie Garnet Pty Ltd	ACN 070 075 740	Level 1, 106 King St, Sydney NSW 2000

**substantial holders disclosed on this form**