

6 September 2022

Cleansing Notice under Section 708A(5) of the Corporations Act 2001 (Cth)

This notice is given by Errawarra Resources Ltd (ASX: ERW) as required under section 708(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company advises that it issued 15,000,000 fully paid ordinary shares (**New Shares**) following the conversion of Performance Rights Class A as detailed in the Appendix 2A lodged with ASX on 6 September 2022.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 and 708A of the Act. By the Company giving this notice, the shares issued pursuant to the conversion of the Performance Rights Class A falls within the exemption in section 708A(5) of the Corporations Act. As such, the Company confirms that the issue of New Shares was made without a disclosure document.

In accordance with section 708A(5)(e) of the Corporations Act, the Company confirms that as at the date of this notice:

- (1) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) the Company has complied with the provision of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (4) there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised by Mrs Mindy Ku, Company Secretary.

For further information, please contact:

Mindy Ku
Company Secretary
Errawarra Resources Ltd
E: info@errawarra.com
T: +61 8 9322 3383