

CLEANSING NOTICE

Further to its ASX announcement dated 13 September 2023, icetana Ltd (ASX: ICE) (**Company**) has issued 47,828,571 fully paid ordinary shares (**Shares**) at an issue price of \$0.035 per Share (**Placement**). The Placement was undertaken pursuant to ASX Listing Rules 7.1 and Listing Rule 7.1A.

The Company issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 and 674A of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

In accordance with paragraph 7(f) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, this notice also serves as a cleansing notice for the securities purchase plan of the Company.

Authorised for release by the Board of icetana Limited.

For further information contact:

icetana Limited

Matt Macfarlane

Chair

+61 400 605 960

matt@icetana.com.au

About icetana

icetana produces AI video analytics software to help Security and IT teams manage large scale surveillance networks.

Security Operators often have thousands of cameras to monitor and IT teams need to configure these camera streams. icetana offers a practical solution.

Its AI technology learns what's normal for each camera, identifying and reporting any unusual or potentially dangerous events in real time.

Designed to handle large scale surveillance networks, icetana's technology eliminates the need for individual camera stream configurations or rule-setting.

The company provides AI video analytics software, hardware, and cloud solutions, serving diverse industries including guarding services, retail, hospitality, public safety, transportation, education, and large enterprise.

icetana has a global footprint, with its AI solution used across 31 clients, 71 sites, and approximately 15,000 cameras in 14 countries.