



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital Digital Infrastructure Fund to list on ASX following oversubscribed \$65.0 million capital raising

1 October 2019

Page 1 of 2

Following the completion of the \$50.0 million pre-IPO raising, the 360 Capital Digital Infrastructure Fund (Fund) has now completed a \$65.0 million Institutional Book Build which was oversubscribed as of yesterday.

360 Capital FM Limited, the responsible entity of the Fund and 360 Capital Digital Management Pty Limited as investment manager of the Fund, have entered into an underwriting agreement for the \$65.0 million capital raising with joint lead managers and underwriters Shaw and Partners Limited, Moelis Australia Advisory Pty Ltd and Morgans Corporate Limited.

The Fund will lodge its PDS with ASIC today following which it will list on the ASX under the ASX code TDI.

The Retail Offer is scheduled to open on the 9 October 2019 and close on the 28 October 2019. The Retail Offer is only open to clients of the joint lead managers.

360 Capital Group (ASX: TGP) and 360 Capital Total Return Fund (ASX: TOT) securityholders, who were on the register on 30 September 2019, (the Priority Offer Record Date), will be able to participate in the capital raising through the \$10.0 million Priority Offer sub underwritten by TGP.

TGP and TOT securityholders will receive the PDS in the mail during the next 14 days. Due to the limited size of the Priority Offer, we encourage securityholders to get their offers in under the Priority Offer early. The Priority Offer will open on 9 October 2019 and close on 24 October 2019.

The Fund is scheduled to list on the ASX on 4 November 2019.

Mr David Yuile, Managing Director of 360 Capital Digital Infrastructure said: "This is a fantastic outcome and we have a great pipeline of opportunities to invest in the new digital economy where data centres are the factories and connectivity the shipping lines and highways."

Mr Tony Pitt, Managing Director of 360 Capital said: "It has been very pleasing to see the level of demand from both institutional and retail investors. The listing of the 360 Capital Digital Infrastructure Fund provides the capital markets with the opportunity to take advantage of the strong growth expected from the digital economy by investing in the Fund."



ASX Release

Page 2 of 2

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

David Yuile

Managing Director

360 Capital Digital Infrastructure

Tony Pitt

Managing Director

360 Capital Group

Libby Langtry

Investor Relations Manager

360 Capital Group

T: +61 2 8405 8860

T: +61 2 8405 8860

T: +61 2 8405 8860

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, alternative asset investment and funds management group concentrating on strategic investment and active investment management of alternative assets. The Group actively invests in real asset debt and equity and has expanded its investment universe into public and private equity as well as investing in credit strategies.

-
1. The above dates are subject to change at the responsible entity's absolute discretion