

Announcement Summary

Entity name

FISHER & PAYKEL HEALTHCARE CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 11, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	986	28/04/2023
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,119	01/05/2023
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	239	02/05/2023
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	508	04/05/2023
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	3,465	08/05/2023
FPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	2,416	10/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FISHER & PAYKEL HEALTHCARE CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

098026281

1.3 ASX issuer code

FPH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

FPHAX : OPTION EXPIRING 13-SEP-2023 EX NZD 14.91

TO (Existing Class)

ASX +security code and description

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Please state the number of options that were exercised or other +convertible securities that were converted

2,165

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

28/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

28/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

986

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

NZD - New Zealand Dollar

What is the issue price per +security?

NZD 14.91000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the cancellation of options and issue of shares under the FPH Share Option Plan

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

FPHAX : OPTION EXPIRING 13-SEP-2023 EX NZD 14.91

TO (Existing Class)**ASX +security code and description**

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Please state the number of options that were exercised or other +convertible securities that were converted

2,474

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

1/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No



Issue date

1/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,119

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

NZD - New Zealand Dollar

NZD 14.91000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the cancellation of options and issue of shares under the FPH Share Option Plan

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

FPHAX : OPTION EXPIRING 13-SEP-2023 EX NZD 14.91

TO (Existing Class)

ASX +security code and description

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

2/5/2023



Please state the number of options that were exercised or other +convertible securities that were converted

521

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

2/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

239

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 14.91000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the cancellation of options and issue of shares under the FPH Share Option Plan

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

FPHAX : OPTION EXPIRING 13-SEP-2023 EX NZD 14.91

TO (Existing Class)**ASX +security code and description**

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Please state the number of options that were exercised or other +convertible securities that were converted

1,100

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

4/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No



Issue date

4/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

508

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

NZD - New Zealand Dollar

NZD 14.91000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the cancellation of options and issue of shares under the FPH Share Option Plan

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

FPHAX : OPTION EXPIRING 13-SEP-2023 EX NZD 14.91

TO (Existing Class)

ASX +security code and description

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Please state the number of options that were exercised or other +convertible securities that were converted

7,632

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/5/2023



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

8/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,465

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

NZD - New Zealand Dollar

NZD 14.91000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the cancellation of options and issue of shares under the FPH Share Option Plan

Existing +securities converting into additional +securities in an existing class



FROM (Existing Class)

ASX +security code and description

FPHAX : OPTION EXPIRING 13-SEP-2023 EX NZD 14.91

TO (Existing Class)

ASX +security code and description

FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

5,327

**The first date the options were
exercised or other +convertible
securities were converted**

**The last date the options were
exercised or other +convertible
securities were converted**

10/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

10/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

2,416

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

NZD - New Zealand Dollar

What is the issue price per +security?

NZD 14.91000000

Any other information the entity wishes to provide about the +securities to be quoted

Pursuant to the cancellation of options and issue of shares under the FPH Share Option Plan





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	579,391,565

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FPHAZ : PERFORMANCE SHARE RIGHTS EXPIRING 11-SEP-2024	248,948
FPHAAA : OPTION EXPIRING 11-SEP-2024 EX NZD 17.21	788,041
FPHAX : OPTION EXPIRING 13-SEP-2023 EX NZD 14.91	112,147
FPHAY : EMPLOYEE SHARE RIGHTS	163,823
FPHAV : OPTION EXPIRING 07-SEP-2022 EX NZD 11.81	2,732
FPHAU : OPTION EXPIRING 05-SEP-2022 EX NZD 11.81	14,845
FPHAAH : OPTION EXPIRING 16-JAN-2026 EX NZD 19.63	908,295
FPHAAI : PERFORMANCE SHARE RIGHTS EXPIRING 03-OCT-2025	400,336
FPHAAC : PERFORMANCE SHARE RIGHTS EXPIRING 04-SEP-2025	127,877
FPHAAB : OPTION EXPIRING 04-SEP-2025 EX NZD 36.54	403,037
FPHAAD : EMPLOYEE SHARE RIGHTS EXPIRING 04-SEP-2025	57,295
FPHAAE : EMPLOYEE SHARE RIGHTS EXPIRING 06-SEP-2024	77,051
FPHAAF : OPTION EXPIRING 08-JAN-2027 EX NZD32.69	452,068



FPHAAG : PERFORMANCE SHARE RIGHTS EXPIRING 28-SEP-2026

158,213