



MARKET RELEASE

2 October 2014

Keybridge Capital Limited

TRADING HALT

The securities of Keybridge Capital Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 6 October 2014 or when the announcement is released to the market.

Security Code: KBC

Lux Wigneswaran
Principal Adviser, Listings Compliance (Sydney)

2 October 2014

Ms Luxmy Wigneswaran
Senior Adviser, Listings (Sydney)
ASX Compliance Pty Ltd
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Lux,

REQUEST FOR TRADING HALT

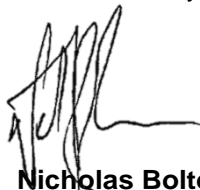
In accordance with Listing Rule 17.1, Keybridge Capital Limited (Keybridge) requests that an immediate trading halt be placed on its securities.

Set out below is the information required by Listing Rule 17.1:

- a) The reason for the trading halt is that Keybridge anticipates making an announcement in relation to a material investment to be disclosed to the market.
- b) The trading halt is requested to remain in place until the commencement of trading on Monday 6, October 2014 or such earlier time as Keybridge makes an announcement to update the market.
- c) Keybridge expects to make an announcement to the market concerning this matter before the commencement of trading on Monday, 6 October 2014.
- d) Keybridge is not aware of any reason why the trading halt should not be granted.
- e) Keybridge is not aware of any other information necessary to inform the market about the trading halt.

Thank you for your assistance.

Yours sincerely,



Nicholas Bolton
Managing Director