



Announcement Summary

Entity name

INSURANCE AUSTRALIA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 17, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IAGAE	SUBORDINATED FLOATING RATES NOTES	35,000	Repayment or redemption of +convertible debt security without conversion	17/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

INSURANCE AUSTRALIA GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

090739923

**1.3 ASX issuer code**

IAG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/6/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

<b>ASX +Security Code and Description</b>	
IAGAE : SUBORDINATED FLOATING RATES NOTES	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
35,000	
<b>Reason for cessation</b>	
Repayment or redemption of +convertible debt security without conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
17/6/2024	Yes
<b>In what currency is the consideration being paid?</b>	<b>Consideration amount per +security paid by the entity for the cessation</b>
AUD - Australian Dollar	AUD 10,000.000000000000
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
IAG has redeemed the \$350 million Subordinated Medium Term Notes due 15 June 2044 (ISIN: AU3FN0041687) (ASX Code: IAGAE) in accordance with the notice of redemption provided to ASX on 20 May 2024.	



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IAG : ORDINARY FULLY PAID	2,370,239,496
IAGPE : CAP NOTE 3-BBSW+3.50% PERP NON-CUM RED T-06-29	5,000,000
IAGPF : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-12-30	3,500,000

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IAGAG : PERFORMANCE RIGHTS	15,490,840
IAGAH : AWARD RIGHTS	3,788,548
IAGAL : SUBORDINATED FLOATING RATES NOTES	45,000
IAGAF : SUBORDINATED FLOATING RATES NOTES	45,000
IAGAM : SUBORDINATED FLOATING RATES NOTES	40,000
IAGAE : SUBORDINATED FLOATING RATES NOTES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.