



Announcement Summary

Name of entity

360 CAPITAL GROUP

Announcement type

Update announcement

Type of update

Notification of change in details of buy-back

Date of this announcement

22/5/2025

Reason for update

Update of the maximum number of securities to be bought back
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ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

360 CAPITAL GROUP

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

other

Registration number

360 Capital Group Limited ACN 113 569 136 and 360
Capital Investment Trust ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Notification of change in details of buy-back

1.4b Reason for update

Update of the maximum number of securities to be bought back

1.4c Date of initial notification of buy-back

11/11/2024

1.4d Date of previous announcement to this update

11/11/2024

1.5 Date of this announcement

22/5/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

210,837,228

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

19,247,230

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Morgans Financial Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

12/11/2024

3C.3 Proposed buy-back end date

30/10/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

On Market Buy-Back of Securities approved by Ordinary Resolution of Securityholders on 31/10/2024.