

CAPSTONE COPPER CORP. | CAPITAL STRUCTURE

CLASS OF SECURITY	NUMBER CURRENTLY ON ISSUE ¹	NUMBER PROPOSED TO BE ISSUED BETWEEN LISTING APPLICATION DATE AND DATE OF ADMISSION	TOTAL NUMBER PROPOSED TO BE ON ISSUE AT THE DATE OF ADMISSION
Issued and outstanding common shares	696,073,153	Nil	696,073,153
Share options	3,542,343	Nil	3,542,343
Treasury share units ²	3,430,772	Nil	3,430,772
Non-treasury share units ³	1,616,101	Nil	1,616,101

¹ As at 31 January 2024.

² To the extent that the obligations under these units are not settled in cash, they will be settled with shares delivered from treasury stock (an issue of new shares).

³ To the extent that the obligations under these units are not settled in cash, they will be settled with shares delivered from a Share Purchase Trust (ie. from existing, issued shares, and not from an issue of new shares).