

# ASX release

11 April 2025

## Transurban successfully prices €650 million and £300 million issuance in the Eurobond Market

Transurban announces that Transurban Finance Company Pty Ltd, Transurban's financing vehicle, has priced €650 million of senior secured 10-year notes and £300 million of senior secured 15-year notes (collectively, the "Notes") under its Euro Medium Term Note Programme.

The Notes priced on 10 April 2025 (London time) and settlement is expected to occur on 17 April 2025 (London time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars and will be used to refinance maturing debt, fund our development pipeline and for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in April 2035 and April 2040 respectively.

### Investor enquiries

Craig Stafford, CFA  
General Manager Investor Relations  
+61 401 109 842

### Media enquiries

James Richards  
Corporate Media Manager  
+61 459 812 770

This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

### Transurban Group

Transurban International Limited  
ABN 90 121 746 825

Transurban Holdings Limited  
ABN 86 098 143 429

Transurban Holding Trust  
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com  
www.transurban.com

Level 31  
Tower Five, Collins Square  
727 Collins Street  
Docklands  
Victoria 3008 Australia

Telephone +613 8656 8900  
Facsimile +613 8656 8585