

ASX Release  
11 June 2025

## TALI IPO PROSPECTUS LODGED

### Highlights

- **Tali IPO prospectus lodged with an expected ASX listing date of Monday, 21 July 2025**
- **Priority allocation up to \$2.0 million for Agrimin shareholders in the Tali IPO**
- **Priority Offer Record Date is expected to be 5:00pm (AWST) Tuesday, 17 June 2025**
- **Agrimin to hold approximately 27% of Tali's issued shares upon completion of the IPO**

Agrimin Limited (**ASX: AMN**) ("**Agrimin**" or "**the Company**") is pleased to advise that Tali Resources Ltd (**ASX:TR2**) ("**Tali**") has lodged a prospectus with the Australian Securities and Investments Commission ("**ASIC**") for its initial public offering ("**IPO**") of 37.5 million fully paid ordinary shares at an issue price of \$0.20 each to raise \$7.5 million before costs ("**Tali Offer**"). Applications for shares under the Tali Offer are expected to open on Wednesday, 18 June 2025.

Agrimin has secured a priority allocation of Tali Offer shares valued at up to \$2.0 million for Agrimin shareholders as part of the IPO ("**Priority Offer**"). According to the Tali IPO prospectus, the Priority Offer Record Date to determine eligible Agrimin shareholders will be 5:00pm (AWST) Tuesday, 17 June 2025. Eligible Agrimin shareholders will receive a personalised Priority Offer Application Form when the Tali Offer opens.

Agrimin is anticipated to hold approximately 27% of Tali's issued shares upon completion of the IPO, based on the capital structure outlined within the Tali IPO prospectus. Agrimin expects these shares to be classified by the ASX as restricted securities and required to be held in escrow for 24 months.

Further information about Tali and the Tali Offer, including the Priority Offer, together with details on how to apply are contained in the Tali IPO prospectus available on the Tali website at [www.taliresources.com.au](http://www.taliresources.com.au).

The Tali IPO prospectus should be read and considered in its entirety before making any decision to invest in Tali.

**Investors are encouraged to ensure online electronic application forms are submitted prior to the Tali Offer closing date, noting that Tali reserves the right to close the Tali Offer early.**

**ENDS**

For further information, please contact:

**Investors**

Michael Hartley  
Executive Director  
T: +61 8 9389 5363  
E: [mhartley@agrimin.com.au](mailto:mhartley@agrimin.com.au)

**Media**

Michael Vaughan  
Fivemark Partners  
T: +61 422 602 720  
E: [michael.vaughan@fivemark.com.au](mailto:michael.vaughan@fivemark.com.au)

Or visit our website at [www.agrimin.com.au](http://www.agrimin.com.au)

This ASX Release is authorised for market release by Agrimin's Board.

**Forward-Looking Statements**

This ASX Release may contain certain "forward-looking statements" which may be based on forward-looking information that are subject to a number of known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those presented here. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. Forward-looking information includes exchange rates; the proposed production plan; projected brine concentrations and recovery rates; uncertainties and risks regarding the estimated capital and operating costs; uncertainties and risks regarding the development timeline, including the need to obtain the necessary approvals. For a more detailed discussion of such risks and other factors, see the Company's Annual Reports, as well as the Company's other ASX Releases. Readers should not place undue reliance on forward-looking information. The Company does not undertake any obligation to release publicly any revisions to any forward-looking statement to reflect events or circumstances after the date of this ASX Release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.