



Announcement Summary

Entity name

TOMBADOR IRON LIMITED

Applicable security for the reorganisation

TI1	ORDINARY FULLY PAID
TI1AA	OPTION EXPIRING VARIOUS DATES EX 5.2C
TI1AE	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

22/8/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

28/8/2024

Record Date

29/8/2024

Issue Date

5/9/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TOMBADOR IRON LIMITED

1.2 Registered Number Type

ABN

Registration Number

20108958274

1.3 ASX issuer code

TI1

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/8/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

TI1

ORDINARY FULLY PAID

TI1AA

OPTION EXPIRING VARIOUS DATES EX 5.2C

TI1AE

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition**

+Security holder approval

Date for determination

22/8/2024

Is the date estimated or actual?

Actual

Approval received/condition met?

Yes

Comments

Approved at AGM 22 August 2024



Part 3 - Consolidation or split timetable and details

3.1 +Record date

29/8/2024

3.2 Date of +security holder meeting

22/8/2024

3.2a Effective date of consolidation or split

26/8/2024

3.3 Last day for trading in the pre consolidation or split +securities

27/8/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

28/8/2024

3.5 Record date

29/8/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

30/8/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/9/2024

3.8 Trading starts on a normal T+2 basis

6/9/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/9/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
T11	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,158,482,373	86,339,295	Estimated
ASX +Security Code	ASX +Security Description		
T11AA	OPTION EXPIRING VARIOUS DATES EX 5.2C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,750,000	190,000	Estimated
ASX +Security Code	ASX +Security Description		
T11AE	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	13,375,000	535,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
T11AA	OPTION EXPIRING VARIOUS DATES EX 5.2C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05200000	1.30000000
ASX +Security Code	ASX +Security Description	
T11AE	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

