

13 NOVEMBER 2023

ASX:LML

ASX ANNOUNCEMENT

PLACEMENT COMPLETION

Lincoln Minerals Limited (ASX:LML) (“LML” or “the Company”) is pleased to announce completion of the share placement raising \$1,700,000 before costs.

LML has issued 273,133,443 shares (\$1,638,800) under the placement at \$0.006 per share following the lodgement with ASIC and release to ASX of a cleansing prospectus.

As announced on 24 October 2023, shares forming \$61,200 of the placement funds are being subscribed for by related parties and are accordingly subject to shareholder approval, which is proposed to be sought at the annual general meeting to be held on 27 November 2023.

An addendum to the AGM was released by LML on 10 November 2023 that adds the relevant resolutions to the AGM business.

Approved for release by the LML Board.

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